

**FEDERATION OF MALAYSIAN FREIGHT FORWARDERS
ASSOCIATION**

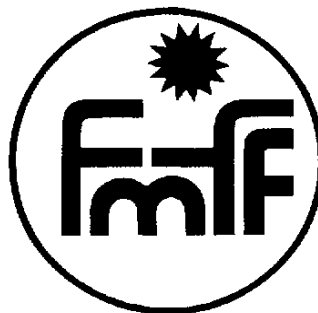
**COUNTRY REPORT
MALAYSIA**

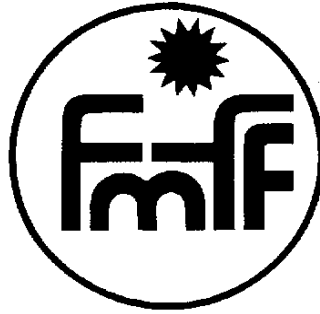
for presentation at the FAPAA 36th Executive Council Meeting

in

Bangkok, Thailand

5th – 6th June 2009





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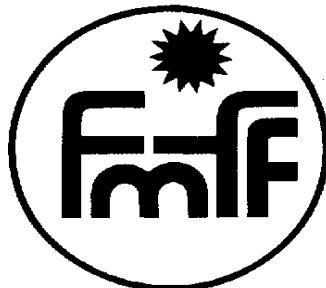
Federation of Malaysian Freight Forwarders Association

Elected office bearers 2007 - 2009

President	Mr. Joachim Loo <i>PFFA President</i>
Vice President	Mr. Tan Ah Beng <i>SFFLA President</i>
Vice President	Mr. Toon Teng Fatt <i>JOFFA President</i>
Vice President	Mr. William Yeo <i>SFAA President</i>
Vice President	Mr. Johnson Dai <i>KKFAA President</i>
Hon. Secretary General	Mr. William Lim <i>SFFLA Deputy President</i>
Hon. Treasurer General	Mr. Teoh Boon Thong <i>KKFAA Hon. Treasurer General</i>

State Association Members

- Johore Freight Forwarders Association (JOFFA)
- Penang Freight Forwarders Association (PFFA)
- Sarawak Forwarding Agency Association (SFAA)
- Selangor Freight Forwarders & Logistics Association (SFFLA)
- Kota Kinabalu Forwarding Agents Association (KKFAA)



1. Education & Training Updates

- 1.1. The Customs Agents Basic Courses are still being conducted in 2008 by FMFF and the Senior Customs officers. We conducted a total of 3 classes.
- 1.2 However, FMFF had to discontinue conducting such courses as the Director General of Customs directed that such courses had to be taken over by University Utara Malaysia. We are still holding discussion with the University, the Customs College to joint conducting the said courses.
- 1.3 The following courses were conducted by our State Associations:
 - I. Selangor Freight Forwarders Logistics Association (SFFLA)**
 - a) Foundation Course in Freight Forwarding & Multimodal Transport - 5 Classes.
 - b) 10 days – Basic Customs Course for Agents
 - II. Johor Freight Forwarders Association (JOFFA)**
 - a) Two days Basic Course On Logistics & Shipping with Maritime Training & Consultancy Services
 - b) Briefing on Senai Airport Terminal Services (SATS) Cargo Complex
 - c) Seminar on Enhancing Competitiveness of Logistics Industry
 - d) 10 days – Basic Customs Course for Agents
 - e) Briefing on "Customs Appeal Tribunal (CAT)
 - III. Penang Freight Forwarders Association (PFFA)**
 - a) 5 days – Basic Dangerous Training Program

2. Updates And Developments

- 2.1. **Free Commercial Zone (FCZ)** Malaysia Airports Holdings Bhd(MAHB) are still continuing to collect the FCZ fee of RM5 for every cargo transaction.

However, the Conference of Asia Pacific Express Carriers (CAPEC) are still not resolved, as their case is still pending in the Appeal Court.

- 2.2 **Vendor Management Inventory (VMI)**
The Malaysian Customs have approved the VMI process and some freight forwarders have started operating successfully.

3. IATA

- 3.1 E-Freight – IATA have started the implementation of e-freight.
- 3.2 **CASS** - IATA started implementation CASS in Malaysia without consulting FMFF. The airlines directly approach the Non-IATA agents and told them that they must join as a CASS Associated at a fee of USD1300.00. IATA told us that they had approval from AFAM (Airfreight Forwarders Association of Malaysia). However, AFAM only gave an approval on a trial basis and the 2 weeks credit term.

4. EFFECTS OF GLOBAL RECESSION 2008/2009

- 4.1 There has been significant drop in Air Import and Export during 4Q 2008. 1Q 2009 the volumes were reduced by 30-45% as compared to the previous corresponding period.

**AIRCARGO THROUGHPUT - KUALA LUMPUR (KUL)
TONNES**

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	TOTAL
2002													
IMPORT	8,033	7,944	10,512	9,336	9,340	9,310	9,448	8,968	9,303	10,810	10,100	9,260	112,364
EXPORT	11,457	10,343	13,554	11,416	11,607	12,183	12,093	12,090	13,666	13,391	12,787	12,787	145,903
TOTAL	19,490	18,287	24,066	20,752	20,947	21,493	21,541	21,058	22,969	24,201	22,887	22,047	258,267
2003													
IMPORT	8,570	7,703	10,229	8,707	8,870	9,122	9,640	9,572	9,640	10,607	9,710	10,344	112,475
EXPORT	11,945	9,934	13,685	12,558	11,614	11,562	11,327	12,262	12,494	13,944	13,625	15,283	150,233
TOTAL	20,515	17,637	23,914	21,265	20,484	20,684	20,967	21,834	22,134	24,551	23,335	25,627	262,708
2004													
IMPORT	8,890	8,940	11,688	10,068	10,893	9,953	10,754	10,571	10,725	11,253	9,699	10,460	123,894
EXPORT	12,830	13,585	16,012	14,204	13,952	13,180	13,652	13,013	13,537	15,019	12,885	15,874	167,743
TOTAL	21,720	22,525	27,700	24,272	24,845	23,133	24,406	23,584	24,262	26,272	22,584	26,334	291,637
2005													
IMPORT	10,286	9,117	11,135	10,056	10,218	10,595	11,207	10,558	11,250	11,408	10,150	11,600	127,580
EXPORT	12,098	11,379	15,661	13,380	13,195	13,216	12,669	13,010	13,983	14,956	13,646	16,233	163,426
TOTAL	22,384	20,496	26,796	23,436	23,413	23,811	23,876	23,568	25,233	26,364	23,796	27,833	291,006
2006													
IMPORT	10,051	9,004	11,488	10,395	10,358	10,238	10,084	10,034	10,943	10,769	10,240	11,192	124,796
EXPORT	13,325	12,138	15,832	14,011	13,098	12,761	13,202	13,751	14,393	12,808	14,304	13,717	163,340
TOTAL	23,376	21,142	27,320	24,406	23,456	22,999	23,286	23,785	25,336	23,577	24,544	24,909	288,136
2007													
IMPORT	9,155	8,209	11,028	10,168	9,613	9,929	10,976	11,007	10,514	10,741	10,682	11,667	123,689
EXPORT	12,461	11,244	14,643	13,094	12,722	12,896	13,226	14,529	14,350	14,118	14,421	14,594	162,298
TOTAL	21,616	19,453	25,671	23,262	22,335	22,825	24,202	25,536	24,864	24,859	25,103	26,261	285,987
2008													
IMPORT	10,437	9,679	11,063	10,207	10,037	10,309	10,168	10,030	9,426	9,664	9,082	8,219	118,321
EXPORT	13,822	12,127	14,690	13,296	12,935	13,105	13,993	13,145	12,162	11,813	11,466	9,088	151,642
TOTAL	24,259	21,806	25,753	23,503	22,972	23,414	24,161	23,175	21,588	21,477	20,548	17,307	269,963
2009													
IMPORT	6,584	6,830	8,662	8,248									30,324
EXPORT	8,097	8,189	9,848	9,768									35,902
TOTAL	14,681	15,019	18,510	18,016	0	0	0	0	0	0	0	0	66,226

**AIRCARGO THROUGHPUT - PENANG (PEN)
TONNES**

	2002		2003		2004		2005		2006		2007		2008		2009											
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	TOTAL	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	TOTAL
IMPORT	5,016	4,430	5,414	5,327	4,974	4,818	4,791	4,903	4,843	4,907	4,841	5,910	60,174	4,100	4,079	4,993	4,698	4,680	5,058	5,526	5,266	5,317	5,583	5,395	5,850	60,628
EXPORT	6,454	5,440	7,050	6,194	5,970	6,237	6,315	5,989	6,393	6,632	6,596	7,474	74,004	6,717	6,462	7,721	6,494	6,844	6,929	7,104	6,966	7,033	7,008	7,471	7,505	84,274
TOTAL	11,470	9,846	12,542	11,673	10,976	11,146	11,209	11,014	11,365	12,225	11,475	10,704	135,079	10,817	10,541	12,714	11,192	11,524	11,987	12,630	12,335	12,350	12,591	12,866	13,355	144,902
IMPORT	4,190	3,710	4,838	4,657	4,715	4,834	4,981	4,846	4,883	5,061	4,872	5,011	56,598	4,137	4,741	5,221	4,836	4,846	4,758	4,894	4,650	4,506	4,354	3,877	2,838	57,018
EXPORT	5,934	5,326	6,450	6,010	6,077	6,455	6,372	7,146	6,650	7,000	7,118	6,725	77,303	6,351	6,673	7,158	6,833	6,272	6,477	7,195	6,952	6,590	7,318	6,473	7,449	81,721
TOTAL	10,134	9,181	11,808	10,772	10,875	11,289	11,353	11,992	11,533	12,061	11,990	11,736	134,724	10,488	11,414	12,379	11,669	11,118	11,248	12,239	11,728	11,359	12,231	10,907	12,339	139,119
IMPORT	4,137	4,741	5,221	4,836	4,846	4,571	5,044	4,796	4,769	4,913	4,434	5,090	57,398	4,137	4,741	5,221	4,836	4,846	4,571	5,044	4,796	4,769	4,913	4,434	5,090	57,398
EXPORT	6,351	6,673	7,158	6,833	6,272	6,477	7,195	6,952	6,590	7,318	6,473	7,449	81,721	6,351	6,673	7,158	6,833	6,272	6,477	7,195	6,952	6,590	7,318	6,473	7,449	81,721
TOTAL	10,488	11,414	12,379	11,669	11,118	11,048	12,239	11,728	11,359	12,231	10,907	12,339	139,119	10,488	11,414	12,379	11,669	11,118	11,248	12,239	11,728	11,359	12,231	10,907	12,339	139,119
IMPORT	4,412	3,982	4,984	4,695	4,398	4,859	4,906	4,455	5,070	5,348	5,046	5,628	57,783	4,412	3,982	4,984	4,695	4,398	4,859	4,906	4,455	5,070	5,348	5,046	5,628	57,783
EXPORT	6,322	6,209	7,098	6,643	6,326	6,197	6,251	6,251	6,140	6,933	6,611	8,231	78,916	6,322	6,209	7,098	6,643	6,326	6,197	6,251	6,251	6,140	6,933	6,611	8,231	78,916
TOTAL	10,734	10,191	12,082	11,338	10,724	11,056	11,157	10,410	11,210	12,281	11,657	13,859	136,699	10,734	10,191	12,082	11,338	10,724	11,056	11,157	10,410	11,210	12,281	11,657	13,859	136,699
IMPORT	5,695	5,052	3,064	6,120	6,242	5,398	5,671	5,133	4,826	4,775	5,110	5,627	62,713	5,695	5,052	3,064	6,120	6,242	5,398	5,671	5,133	4,826	4,775	5,110	5,627	62,713
EXPORT	7,125	6,668	8,360	7,805	7,819	8,316	7,878	8,412	8,780	8,203	8,184	8,559	96,109	7,125	6,668	8,360	7,805	7,819	8,316	7,878	8,412	8,780	8,203	8,184	8,559	96,109
TOTAL	12,820	11,720	11,424	13,925	14,061	13,714	13,549	13,545	13,606	12,978	13,294	14,186	158,822	12,820	11,720	11,424	13,925	14,061	13,714	13,549	13,545	13,606	12,978	13,294	14,186	158,822
IMPORT	4,100	4,079	4,993	4,698	4,680	5,058	5,526	5,349	5,317	5,583	5,395	5,850	60,628	4,100	4,079	4,993	4,698	4,680	5,058	5,526	5,349	5,317	5,583	5,395	5,850	60,628
EXPORT	6,717	6,462	7,721	6,494	6,844	6,929	7,104	6,966	7,033	7,008	7,471	7,505	84,274	6,717	6,462	7,721	6,494	6,844	6,929	7,104	6,966	7,033	7,008	7,471	7,505	84,274
TOTAL	10,817	10,541	12,714	11,192	11,524	11,987	12,630	12,335	12,350	12,591	12,866	13,355	144,902	10,817	10,541	12,714	11,192	11,524	11,987	12,630	12,335	12,350	12,591	12,866	13,355	144,902
IMPORT	6,980	4,555	4,972	5,159	5,475	4,758	4,894	4,650	4,506	4,354	3,877	2,838	57,018	6,980	4,555	4,972	5,159	5,475	4,758	4,894	4,650	4,506	4,354	3,877	2,838	57,018
EXPORT	4,832	6,042	6,903	6,936	6,907	6,852	7,047	6,545	6,441	6,008	5,955	4,971	75,439	4,832	6,042	6,903	6,936	6,907	6,852	7,047	6,545	6,441	6,008	5,955	4,971	75,439
TOTAL	11,812	10,597	11,875	12,095	12,382	11,610	11,941	11,195	10,947	10,362	9,832	7,809	132,457	11,812	10,597	11,875	12,095	12,382	11,610	11,941	11,195	10,947	10,362	9,832	7,809	132,457
IMPORT	2,385	2,298	2,837	3,283									10,803	2,385	2,298	2,837	3,283									10,803
EXPORT	4,082	3,966	4,342	4,630									17,020	4,082	3,966	4,342	4,630									17,020
TOTAL	6,467	6,264	7,179	7,913	0	0	0	0	0	0	0	0	27,823	6,467	6,264	7,179	7,913	0	0	0	0	0	0	0	0	27,823