

Japan Air-cargo Forwarders Association

Country Report

46th FAPAA Executive Council Meeting

DHAKA

26th ~ 27th July 2019

JAFA Profile

1. Office Name

Japan Air-cargo Forwarders Association (JAFA)

2. Brief History

JAFA is a non-profit corporation that represents the interests of air freight forwarders in Japan. It was founded on 1st Apr 1991 through a merger of, there-to-fore, three independent associations; namely, the International Air Freight Forwarders Association, the Domestic Air-cargo Consolidators Association and the International Air Express Association. On 1st June 1991, it was granted a license by Minister for Transport and Minister for Finance in accordance with relevant laws.

3. Membership and Number of Members

- (1) Full membership: Airfreight forwarders and IATA cargo sales agents
127 members
- (2) Associated membership: Those whose businesses are closely related to full membership
19members
- (3) Supporting membership: Those who support JAFA activities
15 members

(as of 1st June 2019)

4. Objectives

JAFA seeks for the sound development of air freight forwarding business and air cargo sales agents by protecting their interests, conducting research and study as well as by providing consultation concerning their activities, so that shipper and consumers can enjoy the benefit of smooth provision of air transport services.

5. Main Activities

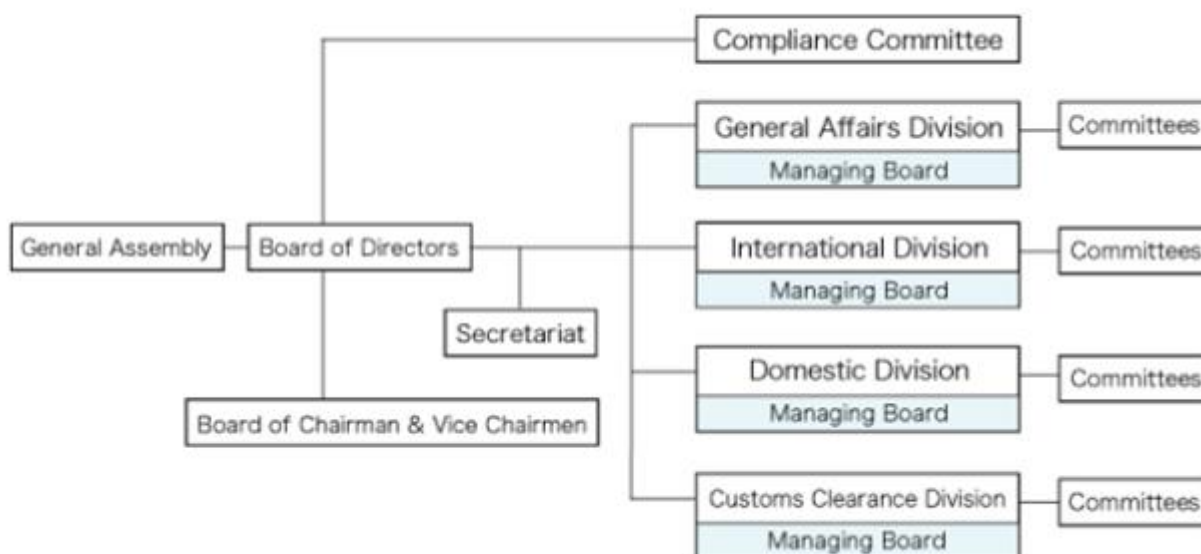
- (1) Research/study concerning sound development of air freight forwarding business
- (2) Implementation of security measures related to air freight forwarding activities
- (3) Training, education, seminars and conferences concerning air freight forwarding

- (4) Research and study concerning customs relating to air freight
- (5) Public relations activities concerning air freight forwarding business
- (6) Submission of requests, opinions, comments etc. to the relevant authorities

6. Secretariat

Japan Air-cargo Forwarders Association
 Asteer Kayabacho-Bldg, 4F
 6-1 Shinkawa 1-chome Chuo-ku, Tokyo, 104-0033, Japan
 Tel : ++81-3-6222-7571 Fax : ++81-3-622-7577
 Web: <http://www.jafa.or.jp>

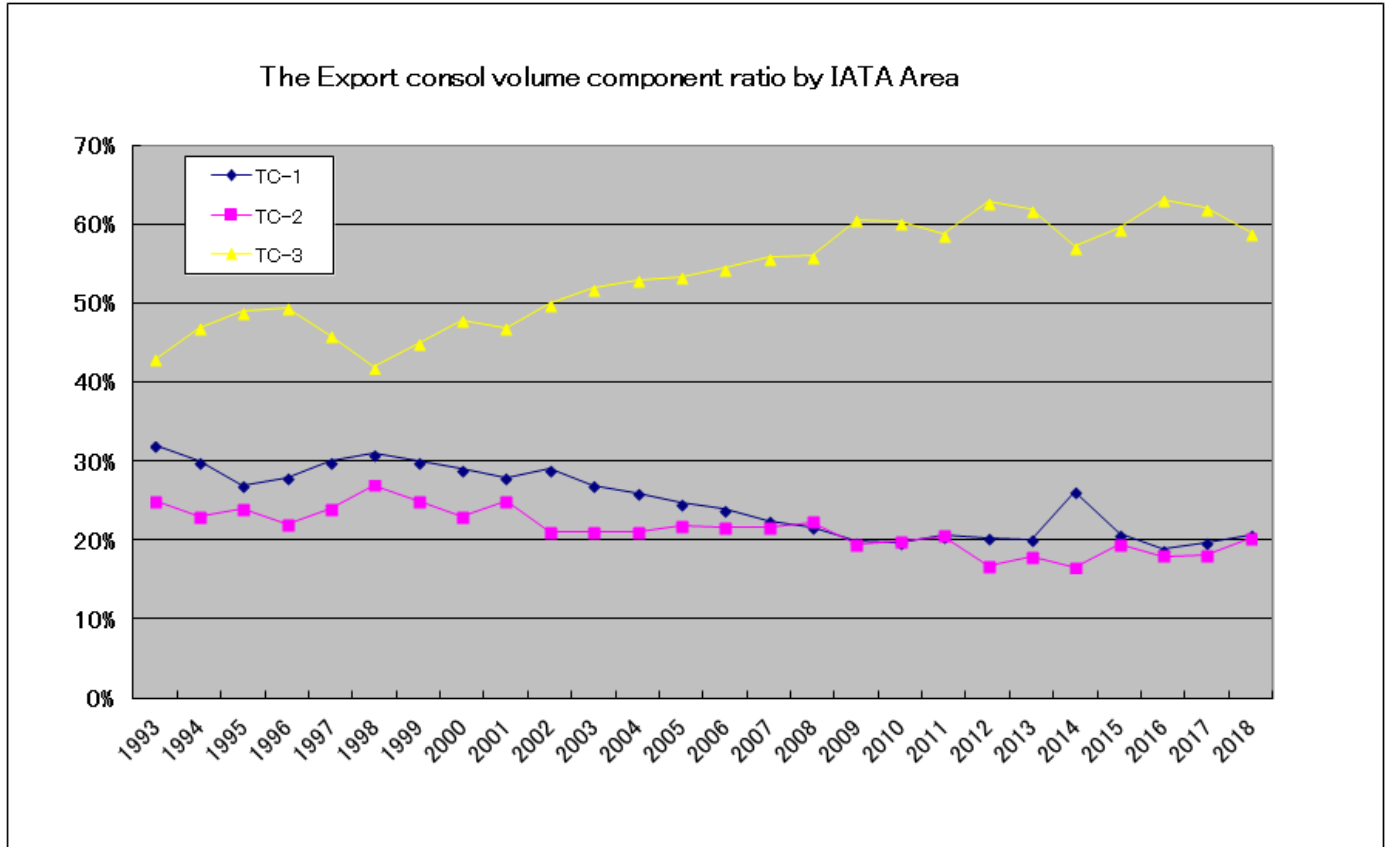
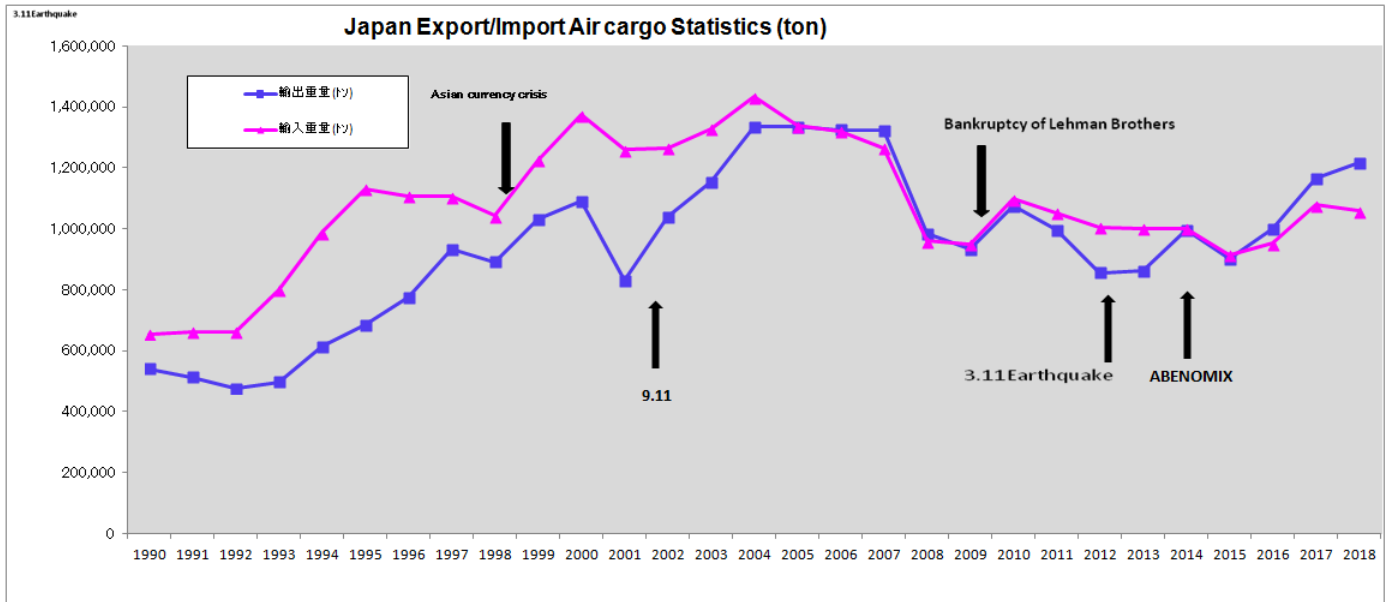
7. JAFA Organization



8. Activities of The Committees

Compliance Committee	<p>Takes necessary measures including compliance seminars to keep strict compliance</p>
General Affairs Division	<p>Examines issues and takes necessary measures concerning key issues of the Association, public relations, security measures, airport matters, etc.</p> <ul style="list-style-type: none"> ① Policy Committee ② Public Relations Committee ③ Security Committee ④ Airport Committee ⑤ JAFA-BIAC Joint Committee
International Division	<p>Examines issues and takes necessary measures concerning international air cargo, international air express, interchange with international organizations, relevant education and training, etc.</p> <ul style="list-style-type: none"> ① International Affairs Committee ② International Exchange Committee ③ International Training & Education Committee ④ International Air Express Affairs Committee
Domestic Division	<p>Examines issues and takes necessary measures concerning domestic air cargo, relevant education and training, etc.</p> <p>Domestic Affairs / Training & Education Committee</p>
Customs Clearance Division	<p>Examines issues and takes necessary measures concerning customs clearance, NACCS, etc.</p> <ul style="list-style-type: none"> ① Customs Affairs Committee ② IT Affairs Committee

2018 Cargo Trend in Japan



JAFA Country report 2018-2019

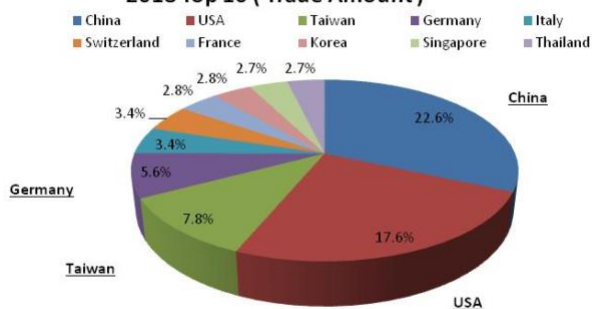
**Air Export Market share by Countries
2018 Top 10 (Trade Amount)**



**Air Export Market Share 2018 Top 10 Countries
by Trade amount**

Area	Country	Value-Year (Billion JPY)	share
	Total Amount(Incl. Seafreight)		81,478
Total Amount(Excl. Seafreight)		23,913	29.3%
3	China	4,635	19.4%
1	USA	3,915	16.4%
3	Hong Kong	2,554	10.7%
3	Taiwan	2,216	9.3%
3	Korea	1,599	6.7%
3	Singapore	1,515	6.3%
2	Germany	1,200	5.0%
3	Thailand	934	3.9%
3	Vietnam	566	2.4%
3	Malaysia	564	2.4%

**Air Import Market share by Countries
2018 Top 10 (Trade Amount)**



**Air Import Market Share 2018 Top 10 Countries
by Trade amount**

Area	Country	Value-Year (Billion JPY)	share
	Total Amount(Incl. Seafreight)		82,703
Total Amount(Excl. Seafreight)		22,281	26.9%
3	China	5,033	22.6%
1	USA	3,918	17.6%
3	Taiwan	1,740	7.8%
2	Germany	1,240	5.6%
2	Italy	765	3.4%
2	Switzerland	749	3.4%
2	France	624	2.8%
3	Korea	624	2.8%
3	Singapore	611	2.7%
3	Thailand	597	2.7%

Topics

① Joint Activities with our supporters

- JAFA and BIAC are jointly aiming for the air cargo security's level up among shippers
JAFA and BIAC held the course of lecture and ran the campaign for IATA DG regulation, and also implemented Narita air cargo facility observation tour for shippers.



**BIAC : Board of International Airfreight Carriers

② Shipper's responsibility to declare the dangerous goods

Japanese Commercial Law enforced on April 1st 2019.

This new Commercial Law states the new provision that the shipper is obliged to inform the carrier that the cargo has dangerous nature such as inflammability or explosibility before consigning the cargo. Hence the shipper must owe the responsibility when the carrier suffered any damage due to the inaccurate information provided by the shipper.

As a remarkable point, this new law does not impose no-fault liability on the shipper. It means that the actual shipper or freight forwarder (who becomes the shipper against actual carrier) does not owe responsibility if they have no negligence.