



Thai Airfreight Forwarders Association

Thailand Country & Training Report

2019-2020

Presenting to

The Delegates Attending

FAPAA 47th ECM & AGM 2021

Zoom Meeting

June 29, 2021

TAFa Profile

Thai Airfreight Forwarders Association (TAFa) was founded in 1986 as a representative of freight forwarders in the industry and has played an important role in the economic development of Thailand for many years, especially with the export industry which has the active support of Government. Apart from airlines, one of the main companies in the forwarding business is the Airfreight Forwarder.

The business operations can be divided into many different ways, for example, by plane, by truck and many other supporting services. Lack of discipline in operating those processes causes a lower-than-standard business competition. Cooperation and unity among those fellow forwarders is essential to maintain the honored status of the Association.

The Association forms a neutral center which enforces rules and regulations and lifts the standard of services. Additionally, the Association also acts as a representative for all the forwarders. It negotiates with other Government and Non-Government Organizations, endeavoring to create the best outcome for all concerned.



Vision

To be an organization that promotes and develops fellow Thai airfreight forwarders in the industry to raise competency level as well as to be responsible for society and environment we all live in.

Mission

1. Obtaining recognition and acceptance from both government and business sectors.
2. Providing support for Thai government to position Thailand as Hub of Asia.
3. Elevating members' capability to meet with National Economy and Society Development plan.
4. Being a central governing body define and control rules and regulations for the airfreight forwarding agents in Thailand.
5. Developing and feeding skillful workforce and industry knowledge into the industry.
6. Co-coordinating and collaborating with various organizations, i.e. government and private sectors, domestic and international airlines, to reach highest mutual benefits.



Objectives:

1. Promoting, supporting, assisting members to achieve business results and to overcome obstacles, difficulties while operating in the field.
2. Sharing and exchanging knowledge, opinions, updating industry insights and statistics useful to raise standard of service to meet with international standard.
3. Presenting and offering valuable information to government and business sectors for favorable consideration.
4. Handling disputes among members or third parties, setting rules and mediating negotiation.
5. Not involving in any illegal activities and any political movements.
6. Unifying Thai airfreight forwarding agents to set standard of service matched with international counterparts.
7. Laying strong foundation for people in this profession by providing essential trainings and knowledge of the industry.



TAFAs Members 2020

2020 TAFAs Membership Registration

Total **145** Companies IATA Member 84

Ordinary Member Total **92** Companies
IATA Member: 60
Non - IATA Member: 32

Associate Member Total **53** Companies
IATA Member: 24
Non - IATA Member: 29

Secretariat

Thai Airfreight Forwarders Association

26/56 TPI Tower 20th floor Nanglinchee road (Chan tat mai rd.),
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TAF A COMMITTEE

2020 - 2021



Chairman
Mr. Nitithorn Sukmanus
Dynamic Air Cargo Co., Ltd.



Secretary
Mr. Sombat Prasansilpchai
Triple I Air Express Co., Ltd.



Vice Chairman
Miss. Kansiri Inthraphuvasak
CTI Logistics Co., Ltd.



Vice Chairman
Miss. Kayvalee Rungroj Kumnerd
Nippon Express (Thailand) Co., Ltd.



Vice Chairman
Mr. Sorasak Skulniwat
Siam Kargo Logistics Co., Ltd.



Vice Chairman
Mr. Pannaruth Chatkeereerat
Harpers Freight International Air Cargo Co., Ltd.



Treasurer
Miss. Sirijan Chantrasomboon
MSI Logistics Ltd.



Registrar
Mr. Anusom Puengporn
Speedmark Transportation (Thailand) Co., Ltd.



Director
Mr. Aswin Pansiri
Excel Transport Int'l Co., Ltd.



Director
Mr. Boonsuang Mahaplearkpong
Handle Inter Freight Logistics Co., Ltd.



Director
Mr. Weerapong Voraprayuth
World United Logistics (Thailand) Co., Ltd.



Director
Mr. Narongratch Sophonphacharawong
Yamato Unyu (Thailand) Co., Ltd.



Director
Miss. Taxapann Vimuttivoravat
Bollore Logistics Thailand Co., Ltd.

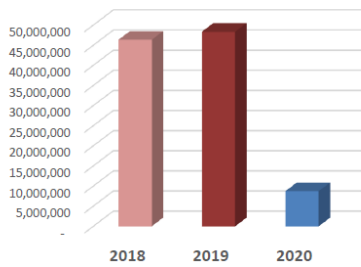
Situation report by Airport of Thailand (AOT)

Passenger Situation



Situation report

Passenger situation



2019 : 48,351,206 Travelers per year

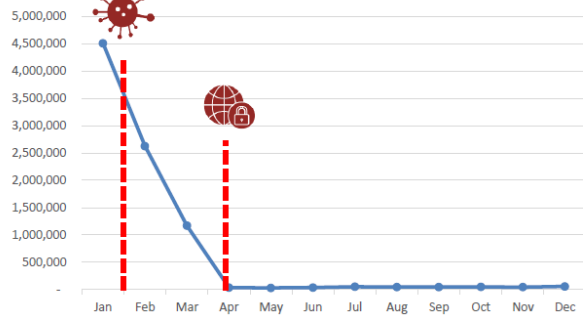
↓ - 81.98%

2020 : 8,713,191 Travelers per year

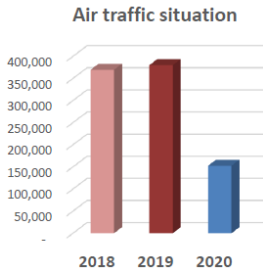
Only Thai national return home

- 13 Jan 20 : First confirmed case of COVID-19 in Thailand
- 26 Mar 20 : Prime Minister of Thailand declared state emergency.
- 3 Apr 20 : A curfew effected.
- 4 Apr 20 : All international flights were suspended.

Passenger situation 2020



Air Traffic Situation

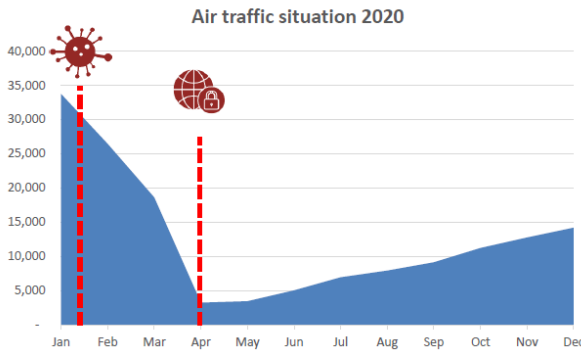


2019 : 380,073 flight per year



- 59.84%

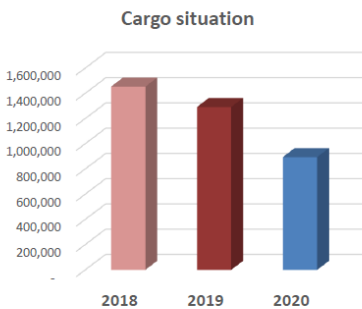
2020 : 152,625 flight per year



13 Jan 20 : First confirmed case of COVID-19 in Thailand
 26 Mar 20 : Prime Minister of Thailand declared state emergency.
 3 Apr 20 : A curfew effected.
 4 Apr 20 : All international flights were suspended.



Cargo Situation



2019 : 1,290,973 Tons per year



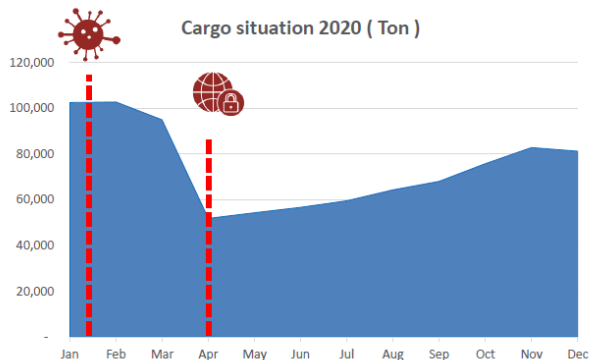
- 30.73%

2020 : 894,267 Tons per year

!!!Flight shortage!!!

Freighter

↑ 100.96%



TAFA Consortium JV with AOT

TAFA Consortium Co., Ltd. was founded on 27th February 2018 with initial investment came from 29 TAFA members. Objective of this business entity is to create supporting services, functions, an initiatives that will facilitate small and medium forwarding agents and/or logistics service providers(SMEs) in their quest for growth and competitiveness, and to build foundation for industry future development that SMEs would be able to thrive on in a cost-effective way.

On 4 th February 2021, TAFA Consortium Co., Ltd. has signed the joint venture agreement with Airport Of Thailand (AOT) under the name “AOT TAFA Operator Co., Ltd. , (AOTTO)” to operate “Perishable Premium Lane, PPL” as a part of AOT “Pre-Shipment Inspection Center Project” with the purpose of supporting Thailand exporting agriculture product to Europe with certify RA3 and RA standards to rest of the world.



Perishable Premium Lane Project

Pre-Shipment Inspection Center Project

Airports of Thailand Public Company Limited (AOT) places importance on air freight activities to support the country's air freight and logistics policy which has been carried out in Suvarnabhumi Airport's free zone. Currently, Thailand handles air cargo through the Suvarnabhumi Airport's free zone at 1.5 million tons per year of which 10 percent comprises agricultural products, such as vegetables, fruits, and flowers which are rigorously screened when importing in many countries because they are perishable goods and may be accompanied by insect pests and contaminated by chemicals. Thus, in order to raise the screening standard of agricultural products for Thai exporters and agriculturalists, AOT has launched the Pre-Shipment Inspection Center Project in the free zone of Suvarnabhumi Airport. Its objective is to be an international standardized inspection center of agricultural products before exporting to destination countries to support the export of agricultural products and add value to plants, vegetables, and fruits in foreign markets, which can be beneficial for promoting air freight and logistics businesses of the country.

In the first phase, AOT will establish a project to set up a venue for the preparation of agricultural and perishable goods through the Perishable Premium Lane (PPL) before the establishment of the Pre-Shipment Inspection Center in the future. The Pre-Shipment Inspection Center Project is deemed as an additional service and facility for exporters similar to a business class for passengers. Goods handled under this service from the Pre-Shipment Inspection Center Project will be taken care of and prepared for boarding by air cargo experts. The Pre-Shipment Inspection Center is a collaboration among the Ministry of Transport, the Ministry of Agriculture and Cooperatives, including Thai Airways International Public Company Limited (THAI), WFSPG Cargo Company Limited, and several private companies who have provided cooperation and support to elevate the standard of Thai agricultural products to meet international standards in order to support Thai exporters to compete in the global market and to make Thailand become the air cargo hub in the ASEAN region.



CORONA VIRUS DISEASE (COVID-19)

Thailand Situation

26 June 2021

Confirmed case

Total
240,452

New case
4,146

Serious
1,662

Deaths
1,870

The confirmed case
of Thai who returned from aboard
in quarantine places

Total
4,692

New case
19

Deaths
4

Patient Under Investigation (PUI)

Total
2,267,747

New PUI
12,604

At 02:00 PM

Travelers Screening at Ports of
Entry

Airport

5,055,337

Sea Port

269,616

Ground Port

3,362,396


At Chaeng
-wattana

601,612




Vaccination Statistics in Thailand

As of 25 June 2021

 Thailand

Doses given	Fully vaccinated	% of population fully vaccinated
8.98M	2.55M	3.7%

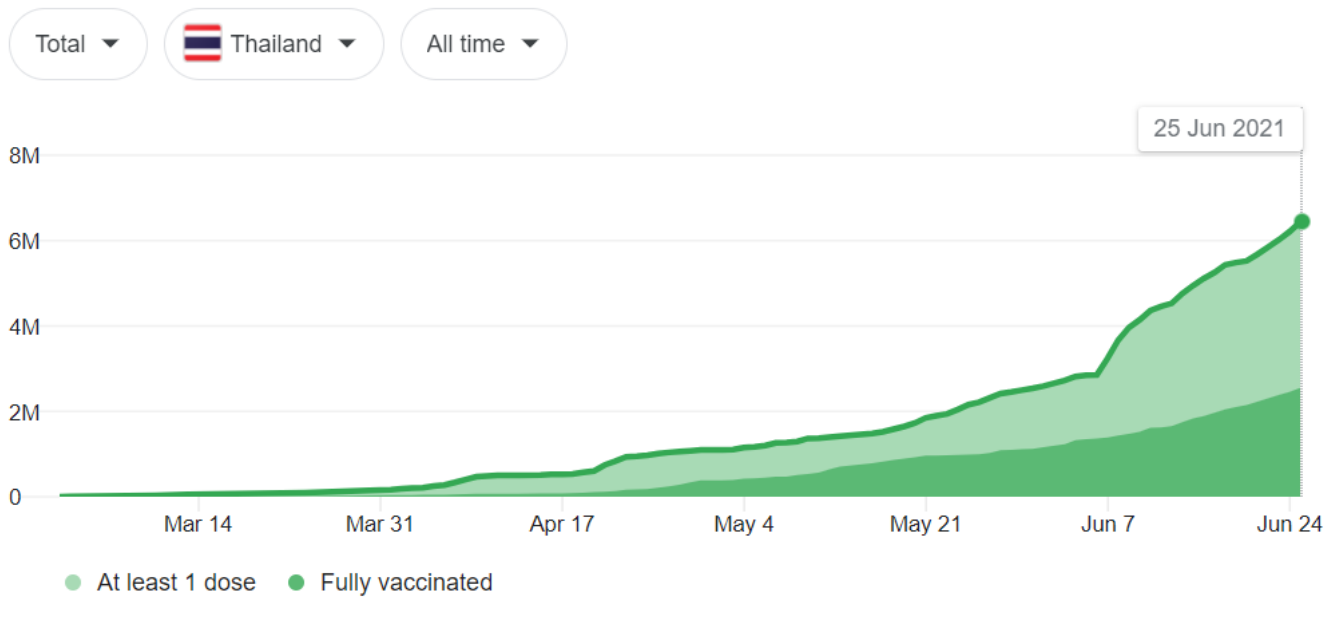
 Worldwide

Doses given	Fully vaccinated	% of population fully vaccinated
2.88B	813M	10.4%
+39.3M	+4.58M	+0.1%

25 Jun 2021	Total	% of population
At least 1 dose	6,435,308	9.2%
Fully vaccinated	2,546,170	3.7%

Vaccinations

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THAI's Notification on the Resolution of the Creditors' Meeting

The Planner of Thai Airways International Public Company Limited submitted the Rehabilitation Plan to the Official Receiver on 2 March 2021. The Official Receiver had since ordered the postponement of the creditors' meeting for consideration of the plan as requested by some of the creditors present at the meeting on 12 May 2021.

Nearly all of the creditors who hold majority voting rights attended the e-meeting held on 19 May 2021 for consideration of THAI's Rehabilitation Plan. The Official Receiver determined that the amount allowed under the voting rights in the creditors' meeting would be approximately 140 billion. Furthermore, the creditors' meeting reached the resolution according to section 90/46 of the Bankruptcy Act B.E. 2483 (1940). Among the creditors who attended the meeting and casted votes, those who hold 91.56 percent of the total debt accepted the Rehabilitation Plan that the Planner submitted to the Official Receiver on 2 March 2021 and as per 3 plan amendment petitions, which were proposed by the Planner and 2 other creditors, i.e. Bangkok Bank Public Company Limited and the Federation of Savings and Credit Cooperatives of Thailand Limited.

On 15 June 2021, The Central Bankruptcy Court set the hearing to read out the court's order with regard to the consideration of THAI's Business Rehabilitation Plan. After receiving two objections against the Business Rehabilitation Plan of THAI, the Planner's clarification, and the official receiver's opinion regarding several issues, the Central Bankruptcy Court granted an order to approve THAI's Business Rehabilitation Plan as well as the amended plan following the acceptance resolution of the creditors' meeting on 19 May 2021. As a result, the Plan Administrator nominations whose names were proposed according to the Business Rehabilitation Plan and the amended plan.

The Plan Administrators and all employees are committed to performing their duties for a successful implementation of the plan and for the utmost benefit of all creditors. THAI hopes to instill confidence in all creditors and customers that THAI will resume its usual operation and services in order to maintain itself as an organization that can compete in the market. The business operation of THAI as the national flag carrier will be the pride of Thailand and Thai people as it would support in driving the economy and tourism industry of Thailand.

Reference Source:

https://www.thaiairways.com/sites/en_TH/news/news_announcement/news_detail/THAI-Notification-of-the-Creditors-Meeting.page



Education & Training Report

TAFA together with *Airline Cargo Business Association (ACBA)* and *Thai Flight training by Thai Airways Academy* have arranged the training courses relating to the airfreight industry in order to produce qualified air operations personnel and to serve the members.

Training Course 2020	Duration	No. of Participants
Under TAFA & ACBA & TG		
Dangerous Goods Regulation	6 Classes	115 persons
	March 2020 : 5 Days	
	June 2020 : 5 Days	
	July 2020 : 5 Days	
	September 2020 : 5 Days	
	November 2020 : 5 Days	
	December 2020 : 5 Days	
Basic Air Cargo Tariff	2 Classes	45 persons
	July 2020 : 4 Days	
	November 2020 : 4 Days	
Re-Current DGR Cat.6	1 Classes	13 persons
	September 2020 : 3 Days	



Basic Air Cargo Tariff Training Classes



Dangerous Goods Regulation Training Classes



Re-Current Dangerous Goods Regulation Training Classes



TPQI Certify Body (CB)

On July 24, 2019, TAFE has officially become Certify Body for Thailand Professional Qualification Institute charging with Certifying professionals in international logistics with 2nd 3rd and 4th level of competency.



New Air Cargo Training Course

TAFAs has planned to organize more In House training courses for Members new recruits of its member companies in Thailand, also supported and supplied course materials for members.

1. DGR CAT 8 Initial (2 Days)
2. DGR CAT 8 Recurrent (1 Days)
3. DGR CAT 9 Initial (2 Days)
4. DGR CAT 9 Recurrent (1 Days)
5. Human Factors (1 Days)
6. Personal Data Protection Act (1 Days)

