



Taipei Airfreight Forwarders & Logistics Association (TAFLA) Country Report

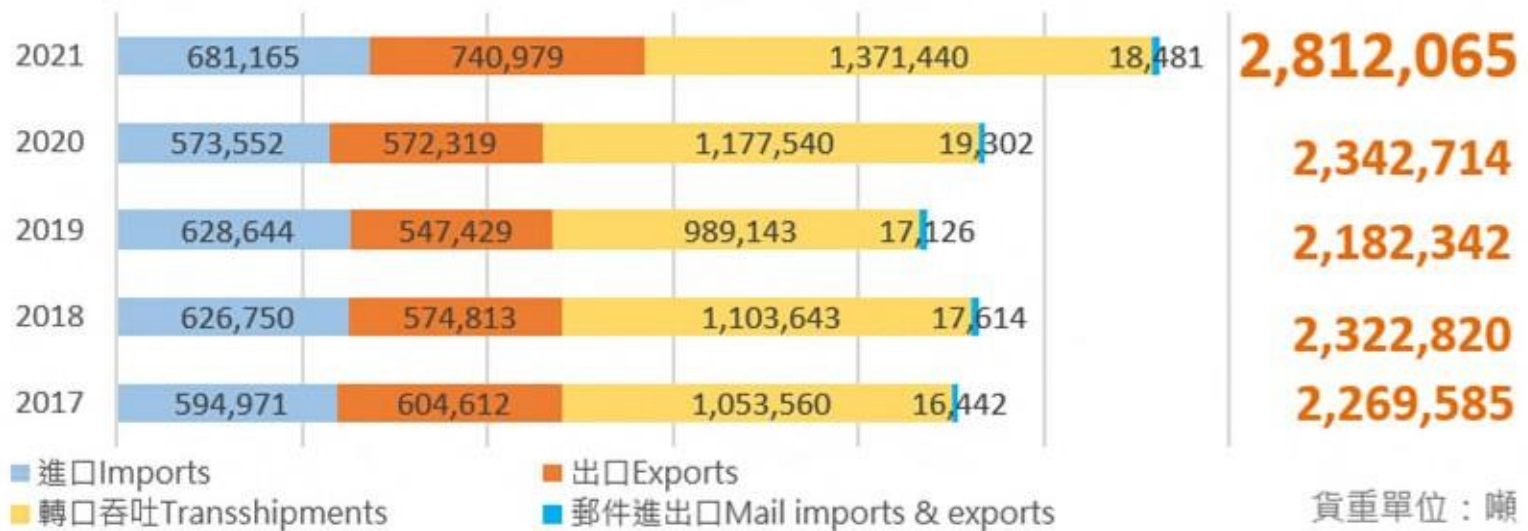
FAPAA Executive Council Meeting Jul 15 , 2022



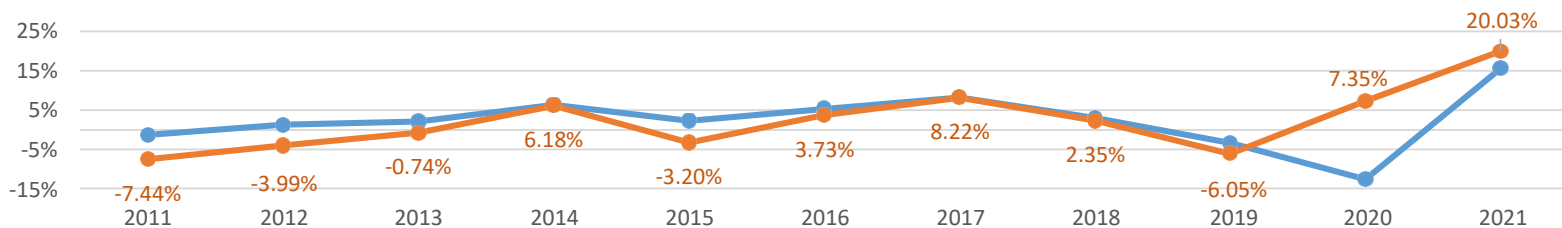


Taiwan's air cargo volume performance in 2021

Growth Rate (YOY) 同期成長 **20.0%** ↗



Taoyuan Airport VS. Asia Pacific Airports - Growth Rate (YOY)



Resource: Taoyuan International Airport Corporation



Airports Council International (ACI) statistics

* The top 10 busiest airports in the world revealed *

- TPE rank maintained

總貨郵運量

CARGO (METRIC TONNES)*

2021	2020	2019	Airport	2021	% vs 2020	% vs 2019
1	2	1	香港(HKG)	5 025 495	12.5	4.5
2	1	2	孟菲斯(MEM)	4 480 465	-2.9	3.6
3	3	3	浦東(PVG)	3 982 616	8	9.6
4	4	6	安克拉治(ANC**)	3 555 160	12.6	29.5
5	6	5	仁川(ICN)	3 329 292	18	20.4
6	5	4	路易維爾(SDF)	3 052 269	4.6	9.4
7	7	9	桃園(TPE)	2 812 065	20	28.9
8	8	13	洛杉磯(LAX)	2 691 830	20.7	28.7
9	11	10	成田(NRT)	2 644 074	31.1	25.7
10	9	8	哈馬德(DOH)	2 620 095	20.5	18.2

*Cargo: loaded and unloaded freight and mail in metric tonnes

** Includes transit freight

國際貨運量

INTERNATIONAL FREIGHT (METRIC TONNES)*

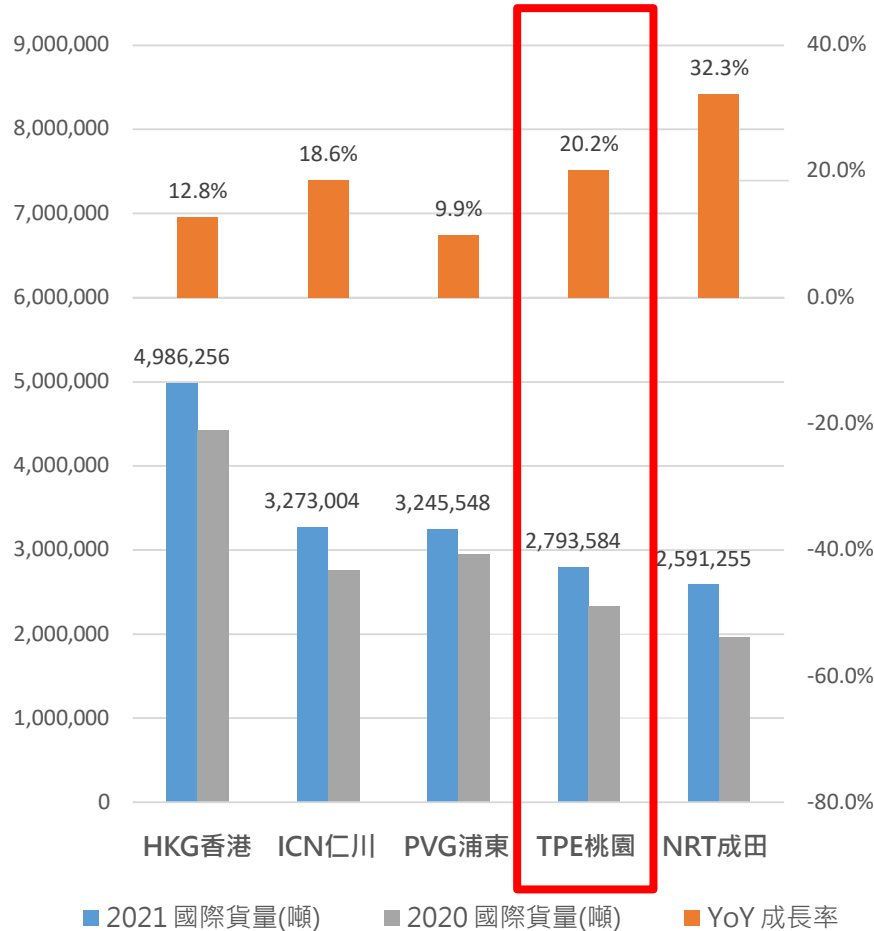
2021	2020	2019	Airport	2021	% vs 2020	% vs 2019
1	1	1	香港(HKG)	4 986 256	12.8	6
2	3	3	仁川(ICN)	3 273 004	18.6	22.9
3	2	2	浦東(PVG)	3 245 548	9.9	14.9
4	4	6	桃園(TPE)	2 793 584	20.2	29
5	7	7	成田(NRT)	2 591 255	32.3	27
6	6	5	哈馬德(DOH)	2 589 283	20.7	19.1
7	5	10	安克拉治(ANC**)	2 438 809	9.8	25.5
8	8	4	杜拜(DXB)	2 319 185	20	-7.8
9	9	9	法蘭克福(FRA)	2 194 653	20.7	11.9
10	10	12	邁阿密(MIA)	2 040 547	17.9	19.6

*International freight loaded and unloaded in metric tonnes

** Includes transit freight



International Freight 2020 vs 2021



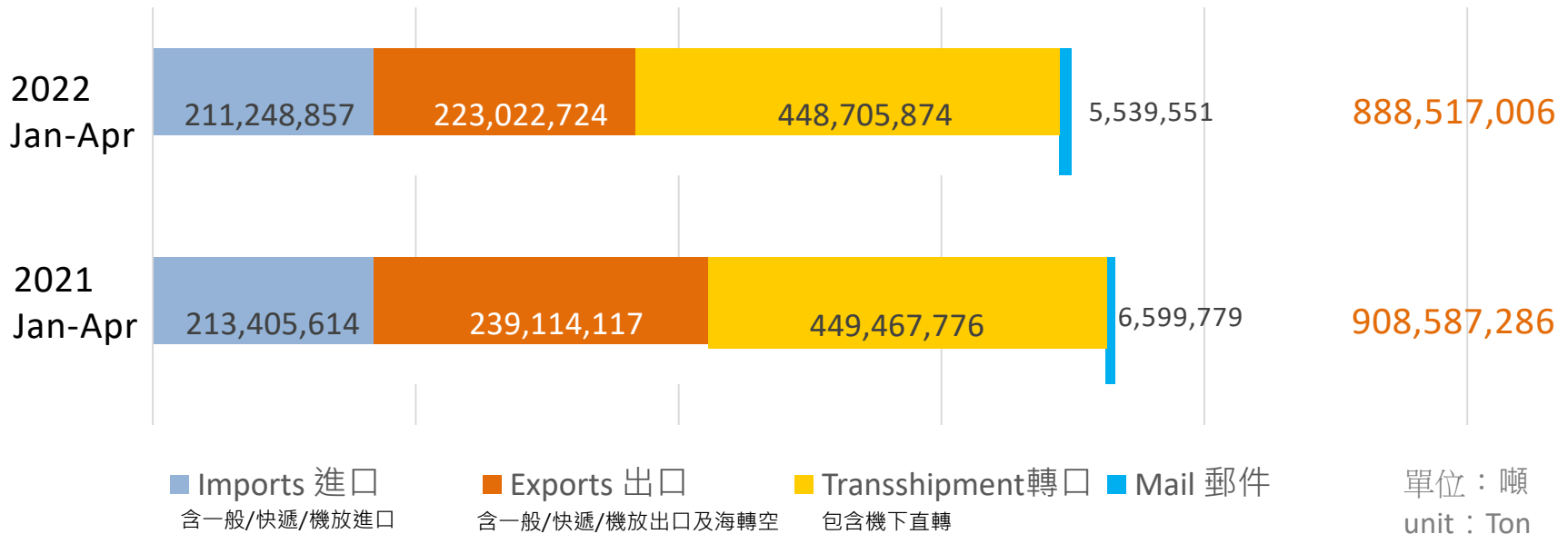
2021 排名	2020 排名	機場	2021 國際貨量(噸)	2020 國際貨量(噸)	YoY 成長率
1	1 -	HKG香港	4,986,256	4,420,312	12.8%
2	3 △	ICN仁川	3,273,004	2,759,467	18.6%
3	2 ▽	PVG浦東	3,245,548	2,952,602	9.9%
4	4 -	TPE桃園	2,793,584	2,323,412	20.2%
5	7 △	NRT成田	2,591,255	1,958,505	32.3%

*國際貨量：International freight * YoY 成長率：Year on Year



Taiwan's air cargo volume performance comparison

Growth Rate (YOY) **2.21%** ↓



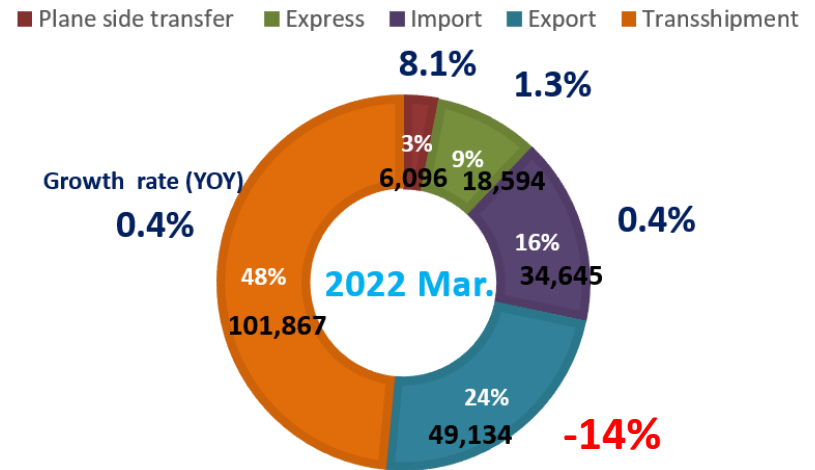
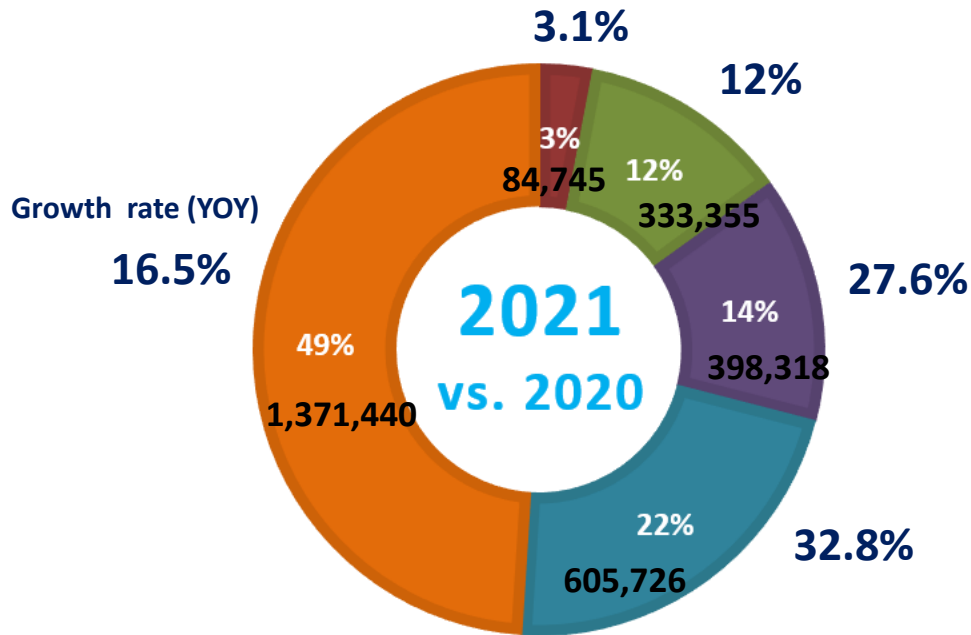
日期 Date	進口 Imports	出口 Exports	轉口 Transshipment	郵件 Mail	總重量 Ton
2022/01~04	211,248,857	223,022,724	448,705,874	5,539,551	888,517,006
2021/01~04	213,405,614	239,114,117	449,467,776	6,599,779	908,587,286
Growth rate (2022)	-1.01%	-6.73%	-0.17%	-16.06%	-2.21%



Trade Performance analysis

■ The highest growth rate is transshipment

■ Plane side transfer ■ Express ■ Import ■ Export ■ Transshipment



貨量單位(unit)：噸(ton)

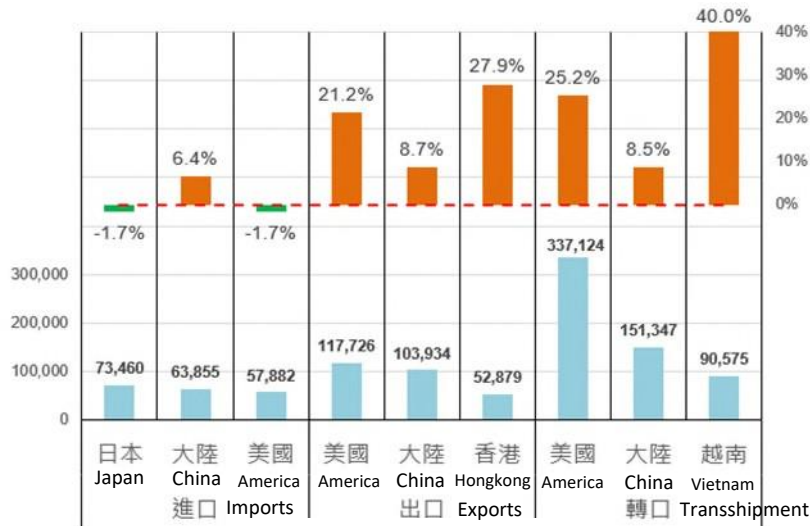
備註：1.轉口含機下直轉 2.機放與快遞皆含進出口

3.出口含海轉空；4.本統計不含郵件

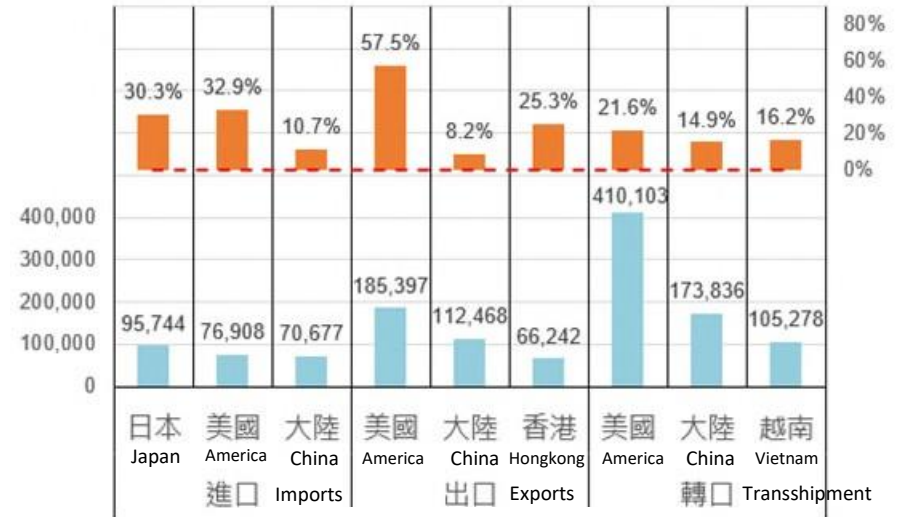


Trade Performance analysis

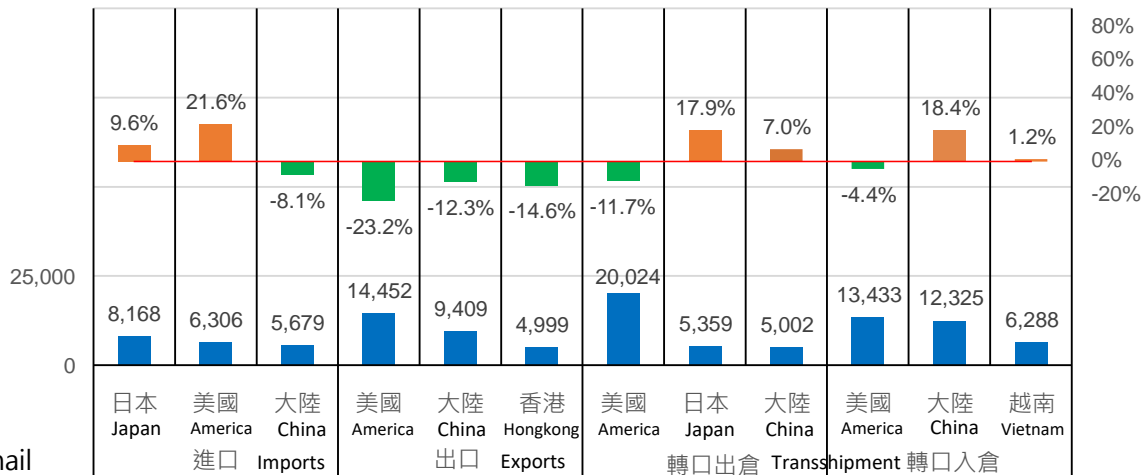
* Taiwan's major trading countries(Air cargo) *



2020 ■ 2020年貨量(噸) ■ 成長率 Growth rate (YOY)



2021 ■ 2021年貨量(噸) ■ 成長率 Growth rate (YOY)



2022 ■ 2022年03月貨量(噸) ■ 成長率 Growth rate (YOY)

*Not including of express, mail

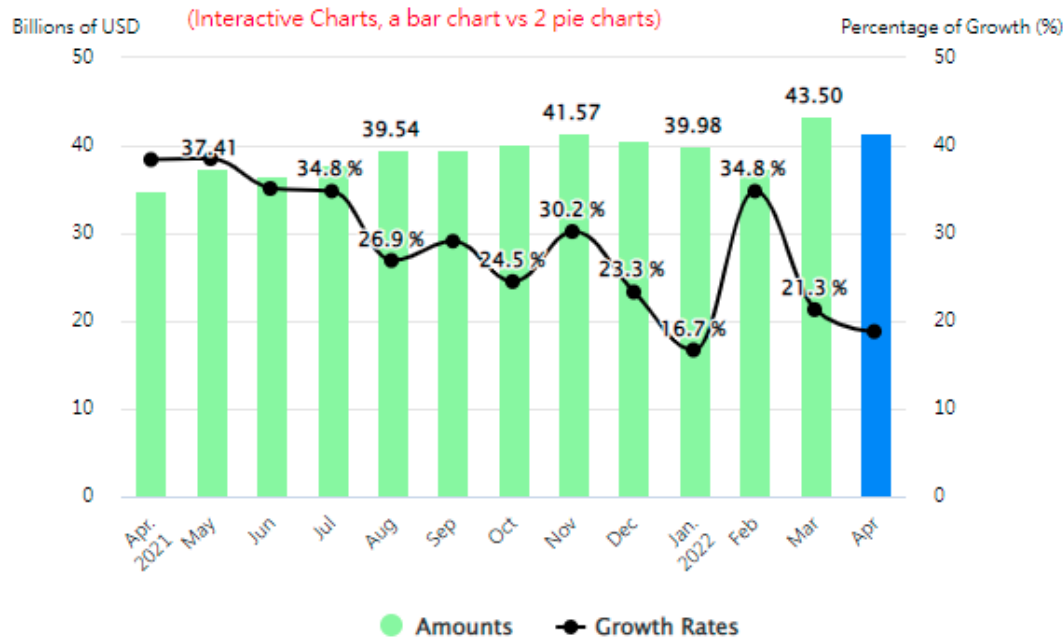
Resource: Taoyuan International Airport Corporation

Taiwan's monthly exports trade values and growth rates

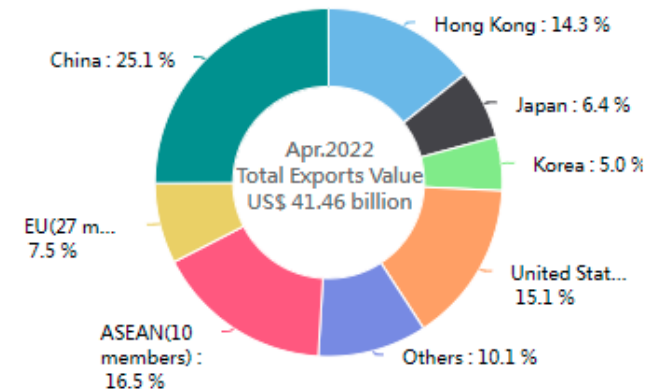
Exports ▾



Monthly Exports Values and Growth Rates



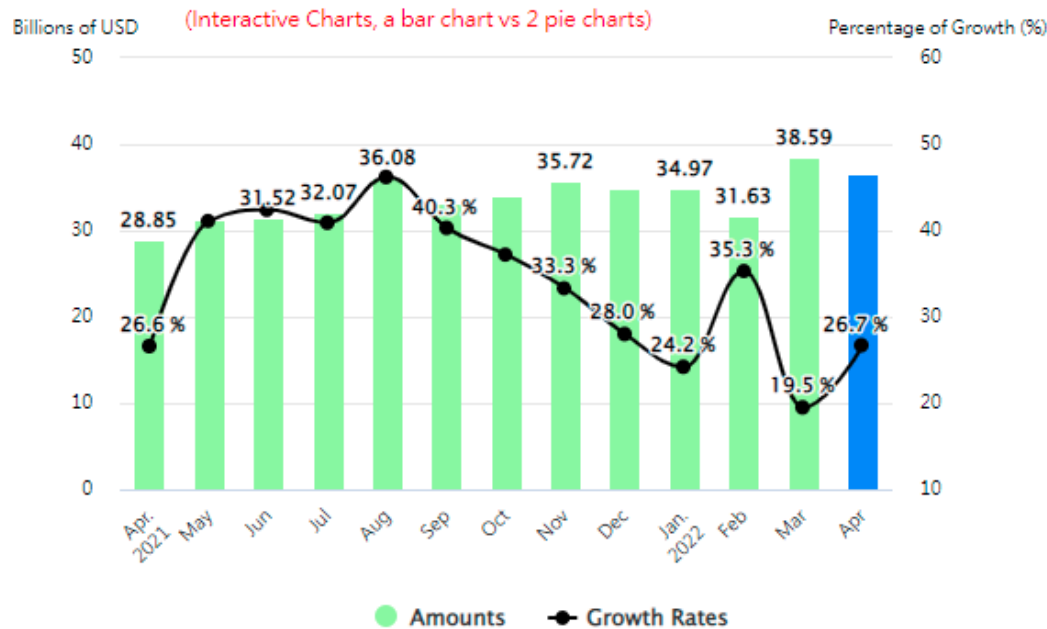
Main Exports Destinations



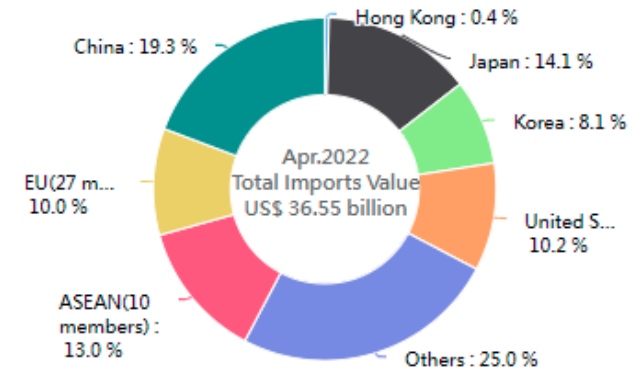
Taiwan's monthly imports trade values and growth rates

Imports ▾  

Monthly Imports Values and Growth Rates



Main Imports Destinations



2021 annual statistics in Taiwan



Passenger Volume
909 thousands



Cargo Volume
**2,812 thousands
mt**



Aircraft Volume
**100 thousands
flights**



Airline(Flight &
Cargo)
88 airlines



On Scheduled Flight
48 cities



FTZ Trade Value
409 billion



Thanks for your time!