

# **INDONESIAN LOGISTICS AND FORWARDERS ASSOCIATION (ILFA)**

**COUNTRY REPORT  
FOR THE  
49<sup>th</sup> EXECUTIVE COUNCIL MEETING  
OF  
THE FEDERATION OF ASIA PACIFIC AIR CARGO ASSOCIATION  
(FAPAA)  
AT  
THE ANVAYA BEACH RESORTS  
BALI, INDONESIA  
FROM 8<sup>th</sup> -9<sup>th</sup> JUNE 2023**



**Indonesian Logistics and Forwarders Association – ILFA**  
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# OFFICE BEARERS

PRESIDENT : YUKKI NUGRAHAWAN HANAFI  
VICE PRESIDENT : ANWAR SATA  
IMAN GANDI MIHARDJA  
ADRIANTO DJOKOSOETONO  
HARRY SUTANTO  
WIDIJANTO  
I GUSTI NYOMAN RAI  
SECRETARY GENERAL : M. AKBAR DJOHAN  
TREASURER : WISNU W PETALOLO



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# ILFA PROFILE

**ILFA on July 25, 2023 is 34 years old.** This nonprofit organization was previously called INFA (Indonesian Forwarders Association) which is a merger of three associations, namely Veem and Expedition Association of Indonesia (**GAVEKSI**), **INFFA** (Indonesian Freight Forwarders Association) and Air Cargo Expedition Association (**AEMPU**), endorsed by **the Minister of Transportation with Decree No. KP.4 / AU.001 / Phb-89 on July 25, 1989**, following the issuance of Decree of the Minister of Transportation No. KM.10 / 1988 on Freight Forwarding.

The development of freight forwarding in the direction of multimodal, logistics and supply chain management system encouraged INFA to hold an extraordinary deliberation on **July 10, 2010 in Bali resulting in a change of name agreement to ILFA**, which was subsequently approved by the **Minister of Transportation with Decree No. KP.781 / 2012 on ILFA** as the only business organization that builds freight forwarding companies, multimodal transport operators, logistics service providers.



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Companies that joined to become members of ILFA to date 3,521 companies spread across 34 provinces in Indonesia. Of such members, most (43%) are headquartered in Jakarta.



In the country, ILFA is an outstanding member of Indonesia Chamber of Commerce and Industry (KADIN) and KADIN Indonesia Accreditation and Registration Board (BSAN). In the international area, ILFA is a member of AFFA, FAPAA and FIATA.



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## Logistics Trend in Indonesia during 2022

The development of the logistics sector in Indonesia has been quite good since the last pandemic. This has been proven until 2022, where the logistics sector will become one of the sectors that can make a positive contribution to business and economic development in Indonesia.

Based on data from the Central Statistics Agency (BPS), the logistics sector has been known to grow consistently for three consecutive quarters since early 2022.

BPS data shows the logistics sector experienced the highest growth compared to other sectors in the I-III 2022 quarters, a row of 15.79 percent, 21.27 percent, and 25.81 percent.

The logistics sector's contribution by the end of 2022 will reach IDR 957.9 trillion after IDR 719.6 trillion in the previous year.



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## Cargo movement at major airports in Indonesia 2022

Airports	Domestic (Ton)	International (Ton)	Total (Ton)
Polonia	16,821.0	580.0	17,401.0
Soekarno-Hatta	252,154.0	158,053.0	410,207.0
Juanda	42,453.0	6,136.0	48,589.0
Ngurah Rai	12,388.0	9,624.0	22,012.0
Hasanudin	30,433.0	N/A	30,433.0
TOTAL			528,642.0

**Note:** Cargo volume in 2022 grew 2.91 percent compared to 2021, data source from the Central Bureau of Statistics (BPS)



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# Indonesia's logistics in 2023 will continue to grow

The biggest logistics service opportunity in 2023 is estimated to be in the processing industry business field.

As is known, this industry in 2022 will grow by 4.89 percent. The manufacturing industry's contribution to gross domestic product (GDP) reached 18.34 percent or IDR 3,591.8 trillion.



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# EDUCATION AND TRAINING

ILFA has been always committed for sustainable capacity development program to their member and all professional of the industry.

ILFA initiative in establishment of ALFI institute back to 1999, has proven its consistency to improve professionalism of the industry actor. More than 3000 graduates has been joining the program.

ILFA trough ALFI Institute are accredited by FIATA ABVT to conduct a FIATA standard course in Diploma International Freight and Higher Diploma in SCM. Apart from FIATA standard, ALFI Institute also conducting a UNESCAP standard training on Basic Freight Course.



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# Graduates by Courses



E-LEARNING 2022		
Number	Course Curriculum	Trainee
1	Basic Logistics and Freight Forwarding	194
2	FIATA Diploma	82
3	Supply Chain Management and Warehouse	15
4	FIATA Higher Diploma in SCM	10
TOTAL		301



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# Graduates by Courses



## PLANS FOR 2023

Number	Course Curriculum	Trainee
1.	Basic Logistics & Freight Forwarding	200
2.	FIATA Diploma in Freight Forwarding	90
3.	FIATA Higher Diploma In SCM	30
4.	AFFA Diploma In Logistics	100
5.	SCM and Warehouse	75
6.	Project Cargo Transport Management	50
7.	Dangerous Goods Handling by Sea	25
8.	Cross Border Trade Management	50
9.	Digitalization in Logistics	50
<b>TOTAL</b>		<b>670</b>



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# HUMAN RESOURCE COMPETENCY

ILFA had also been appointed member in task force for preparation of National Qualification Framework (KKNI) for Logistic industry.

ILFA together with Depot Container Association (ASDEKI) and Truck Company Association (APTRINDO) had jointly create PT Logistik Insan Prima (LIP), the first logistic Occupational Certification Body (LSP) in Indonesia which endorsed by National Occupational Certification Body (BNSP) and Ministry of Human Resource. Since then, it has certified more than 3,000 professional.



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## HUMAN RESOURCE COMPETENCY 2022



NUMBER	COMPETENCY CERTIFICATE	PASSED PARTICIPANTS
1.	DRIVER	146
2.	FREIGHT FORWARDING	230
3.	SUPPLY CHAIN MANAGEMENT	37
4.	WAREHOUSE SUPERVISOR	76
5.	LOGISTICS ADMINISTRATION OFFICER	248
TOTAL		737



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# HUMAN RESOURCE COMPETENCY



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# Digitalization of Logistics Services in Indonesia

Presidential Instruction No. 5/2020 on Structuring the National Logistics Ecosystem

## NATIONAL LOGISTICS ECOSYSTEM (NLE)

Coordinating Minister for  
Economic Affairs

Coordinating Minister for Maritime Affairs  
and Investment

### 1 Business Process

- Integrated check via SSm
- Port Service
- Permissions



Ministry of  
Finance

Ministry of  
Transportation

Ministry of Trade

Ministry of  
Agriculture

Local  
government

Ministry of  
Marine Affairs &  
Fisheries

19 Ministries /  
Institutions

Batam Business  
Entity

### 2 PLATFORM

- Transports
- Shipping
- Ports
- Warehousing
- Depot
- End to end



Ministry of  
Finance

Ministry of  
Transportation

Ministry of Trade

### 4 Spatial Planning

- Main Port Arrangement
- Placement of Container Depot
- Formation Inland Consolidation Center



Ministry of  
Finance

MEN BUMN

Ministry of  
Transportation

### 3 PAYMENT

- Payment Platform
- Banking



Bank Indonesia

Ministry of  
Finance

Ministry of  
Transportation

NLE



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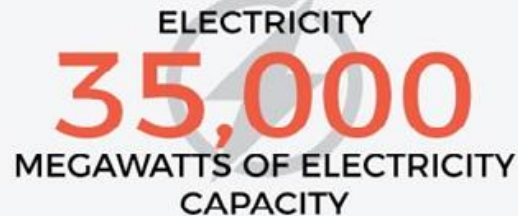
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# Infrastructure Development in Indonesia

## SNAPSHOT OF INDONESIA'S INFRASTRUCTURE PROJECTS THUS FAR



	TARGET	RESULT
<b>Eliminating economic inequality</b>	Close gap between localities	Improvement in Gini coefficient, which reflects wealth distribution
<b>Power plant construction</b>	Adding 35 million kilowatts of generation capacity	About 40% of that is complete or under construction
<b>High-speed railway project</b>	Jakarta-Bandung section to be opened as early as 2019	Construction stalled due to difficulty of raising funds
<b>Economic growth</b>	initial targeted rate around 7%	5% or so of late



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# Indonesian logistics challenges

- The global recession hampered Indonesia's economic growth.
- Global supply chain uncertainty.
- There is a food crisis and energy crisis.
- Russia's unfinished war with Ukraine.
- Global climate change.
- Still high logistics costs.
- Changes in information and communication technology are very fast.
- Limited human resources competent in logistics



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# CONCLUSION

- Encouraging national and regional economic growth.
- Collaborate to build regional and global supply chains.
- Promote peace between Russia and Ukraine.
- Developing an environmentally friendly logistics transportation system.
- Increase the efficiency and productivity of logistics services.
- Utilizing new technology to provide logistics services.
- Increase the number of competent resources in logistics



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# THANK YOU



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