

Japan Air-cargo Forwarders Association

Country Report

49th FAPAA Executive Council Meeting

08th June 2023

JAJA Profile

1. Office Name

Japan Air-cargo Forwarders Association (JAJA)

2. Brief History

JAJA is a non-profit corporation that represents the interests of air freight forwarders in Japan. It was founded on 1st Apr 1991 through a merger of, there-to-fore, three independent associations; namely, the International Air Freight Forwarders Association, the Domestic Air-cargo Consolidators Association and the International Air Express Association. On 1st June 1991, it was granted a license by Minister for Transport and Minister for Finance in accordance with relevant laws.

3. Membership and Number of Members

- | | |
|----------------------------|--|
| (1) Full membership: | Airfreight forwarders and IATA cargo sales agents
:128 members |
| (2) Associated membership: | Those whose businesses are closely related to full membership
:23 members |
| (3) Supporting membership: | Those who support JAJA activities
:15 members |

(as of 1st May.2023)

4. Objectives

JAJA seeks for the sound development of air freight forwarding business and air cargo sales agents by protecting their interests, conducting research and study as well as by providing consultation concerning their activities, so that shipper and consumers can enjoy the benefit of smooth provision of air transport services.

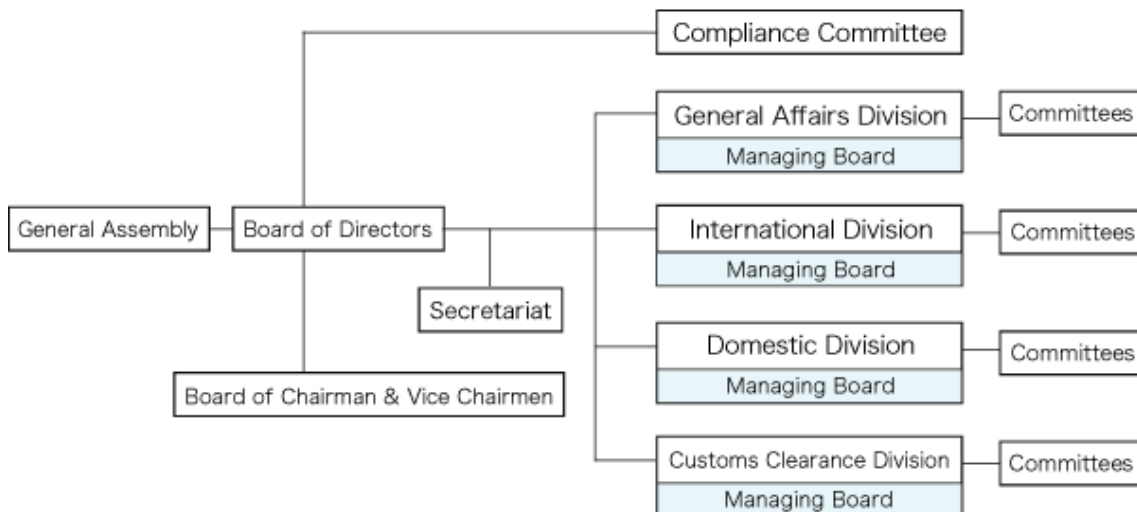
5. Main Activities

- (1) Research/study concerning sound development of air freight forwarding business
- (2) Implementation of security measures related to air freight forwarding activities
- (3) Training, education, seminars and conferences concerning air freight forwarding
- (4) Research and study concerning customs relating to air freight
- (5) Public relations activities concerning air freight forwarding business
- (6) Submission of requests, opinions, comments etc. to the relevant authorities

6. Secretariat

Japan Air-cargo Forwarders Association
 Asteer Kayabacho-Bldg, 4F
 6-1 Shinkawa 1-chome Chuo-ku, Tokyo, 104-0033, Japan
 Tel : +81-3-6222-7571 Fax : +81-3-622-7577
 Web: <http://www.jafa.or.jp>

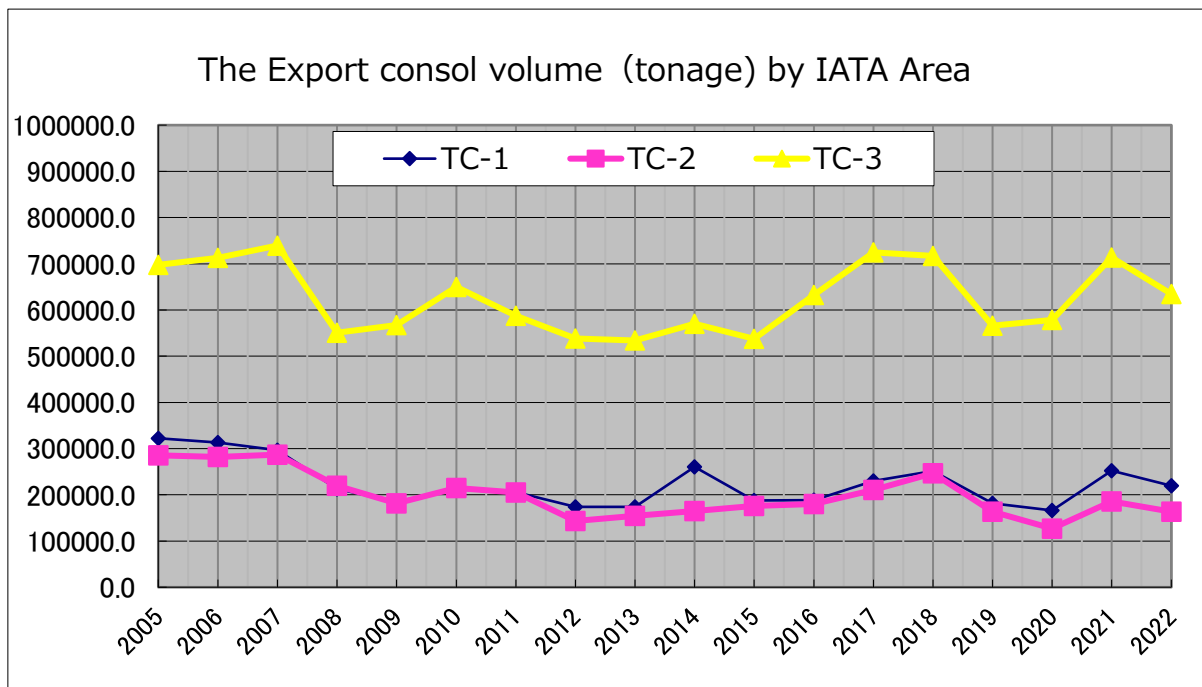
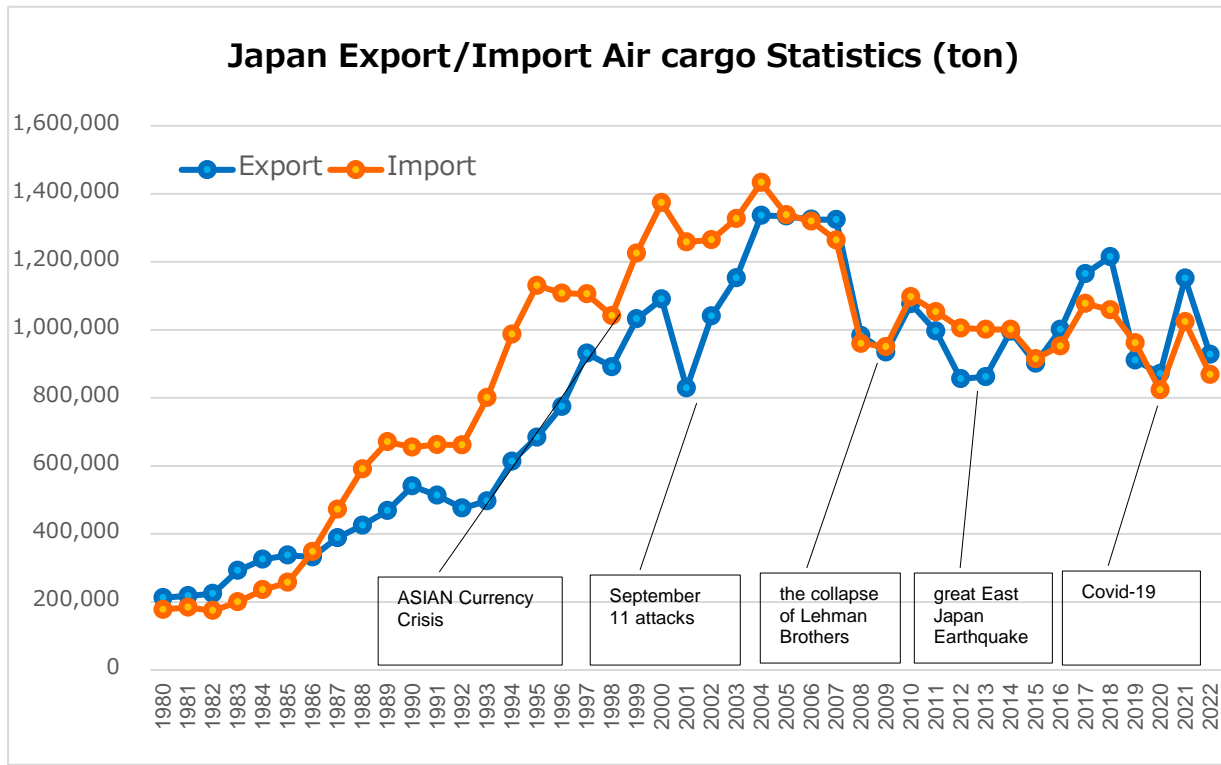
7. JAFAs Organization

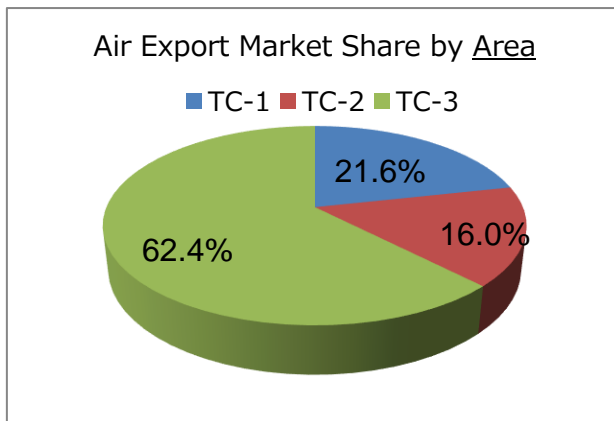


8. Activities of The Committees

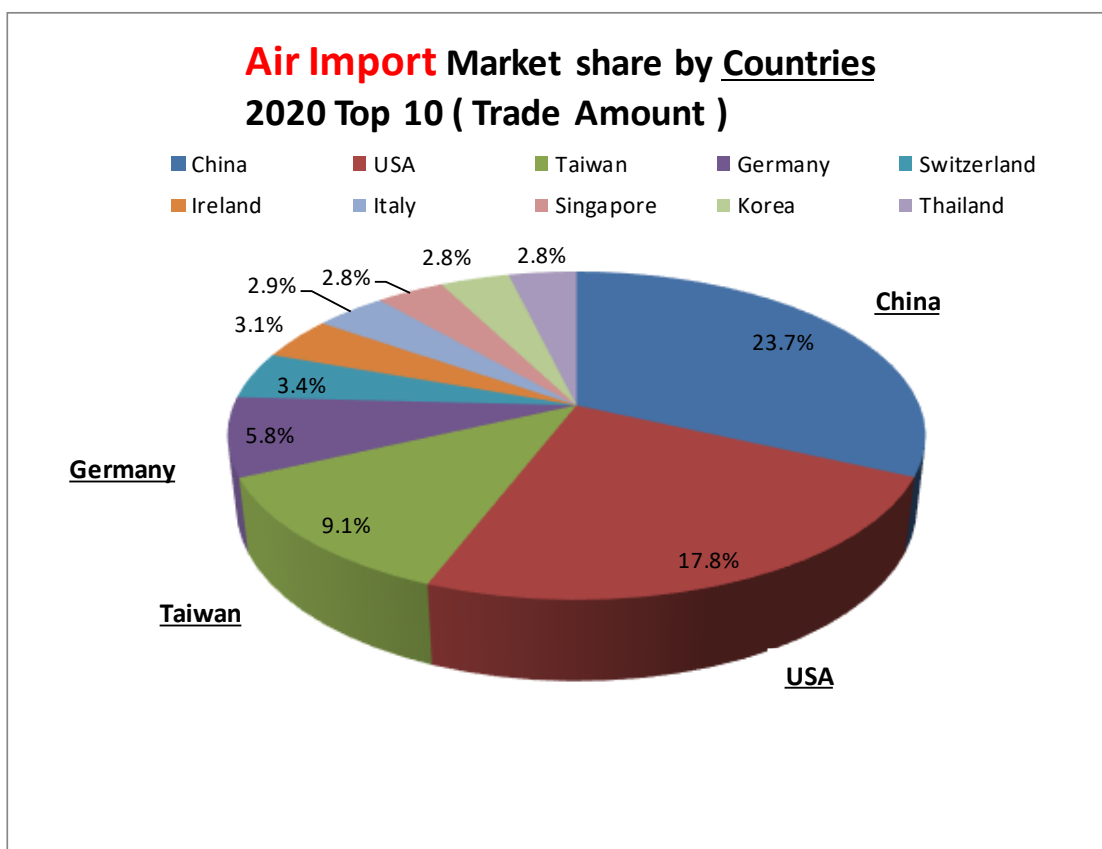
Compliance Committee	Takes necessary measures including compliance seminars to keep strict compliance
General Affairs Division	<p>Examines issues and takes necessary measures concerning key issues of the Association, public relations, security measures, airport matters, etc.</p> <ul style="list-style-type: none"> ① Policy Committee ② Public Relations Committee ③ Security Committee ④ Airport Committee ⑤ JAJA-BIAC Joint Committee
International Division	<p>Examines issues and takes necessary measures concerning international air cargo and courier, interchange with international organizations, relevant education and training, etc.</p> <ul style="list-style-type: none"> ① International Affairs Committee ② International Exchange Committee ③ International Air Express Affairs Committee ④ International Training & Education Committee
Domestic Division	<p>Examines issues and takes necessary measures concerning domestic air cargo, relevant education and training, etc.</p> <ul style="list-style-type: none"> ① Domestic Affairs / Training & Education Committee
Customs Clearance Division	<p>Examines issues and takes necessary measures concerning customs clearance, NACCS, etc.</p> <ul style="list-style-type: none"> ① Customs Affairs Committee ② IT Affairs Committee

2023 Cargo Trend in Japan





Country or Area	Value-Year (Billion JPY)	share
China	207,336	20.4%
USA	198,323	19.5%
Taiwan	99,050	9.7%
Korea	58,266	5.7%
Hong Kong	58,230	5.7%
Germany	55,136	5.4%
Thailand	49,321	4.8%
Singapore	37,425	3.7%
Other Asia	33,951	3.3%
Benelux	32,797	3.2%



Area	Country	Value-Year (Billion JPY)	share
	Total Amount (Incl. Seafreight)		
	Total Amount (Excl.)	20,094	29.6%
3	China	4,755	23.7%
1	USA	3,577	17.8%
3	Taiwan	1,821	9.1%
2	Germany	1,160	5.8%
2	Switzerland	693	3.4%
2	Ireland	631	3.1%
2	Italy	589	2.9%
3	Singapore	561	2.8%
3	Korea	572	2.8%
3	Thailand	561	2.8%

■ The three pillars of our activities

1. The first point is safety, and recently, the national government has been tasked with preventing illegal activities such as terrorism in the event of a national ceremony.
2. The second point is the further enhancement of the education and training business.
3. The third point is the promotion of efficient logistics that maximizes speed and high transportation quality.

■ Topics (Our activities from 2022 to 2023)

1. From 2022 to the first half of 2023, as COVID-19 subsided, we gradually resumed normal association activities.
2. Many seminar, workshop and training, we were moving to off-site and on-site as much as possible.
3. On September 30,2022, We are-JAJFA, gain IATA CBTA Provider-of certification of 7.1~7.3 courses from IATA.

1. Implementation of various campaigns

- 1.1. We tied up with Japanese Customs and conducted a campaign to prevent the smuggling and import of social bad goods in October 2022.
- 1.2. Prevention of smuggling of socially evil goods, etc. based on the Memorandum on The Prevention of Smuggling (MOU)
- 1.3. Prevention of loading dangerous goods without declaration of domestic air cargo. Raising awareness of shippers by displaying posters and distributing flyers at the cargo reception desk.
- 1.4. Enhanced Packaging for International small packages.

2. Holding seminars

- 2.1. "SDGs" seminar was held on inviting Ministry of Foreign Affairs of Japan, on January 2022, with 125 peoples.
- 2.2. "Foreign Competition Law" seminar was held on inviting Fair Trade Commission, on March 2022, with 32 peoples.
- 2.3. "SAF Fuel" seminar was held on inviting airlines as lecturers, on May 2022, with 88 peoples.

- 2.4.** “Freight Forwarding Business Act” seminar was held on inviting Ministry of Land, Infrastructure, Transport and Tourism as lecturers, on September, with 176 peoples.
- 2.5.** Tokyo Customs lecture on the occasion of the campaign to prevent the smuggling of social evil goods , on October 2022, with 67 peoples.
- 2.6.** “Invoice system in Japan” seminar was held on inviting National Tax Agency as lecturers, on December 2022, with 150 peoples.
- 2.7.** “Initiatives in the Transportation Industry to Prevent Environmental Crimes and Illegal Wildlife Trade” seminar was held on inviting WWF Japan as lecturers, on December 2022, with 22 peoples.

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Education Report

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1. We have put effort into further enhancing the education and training program, which is one of the three pillars of our activities.

- JAFAs will strive to further upgrade its education and training programs.
- We are a 2022 Premier Circle member of the International Air Transport Association (IATA), a status bestowed upon winners from the association's prestigious training partner's recognition program.
- Satisfying various needs for e-learning, web lectures and so on, we made efforts to enhance our programs so that participants can fully benefit from them.

2. The results of education and training from 2022 to 2023 are as follows.

- Education and training for our members and industry
 - 1.1 Domestic Air cargo business basic training course for new employees was held in May 2022, with 116 peoples and in November 2022, with 74 peoples.
 - 1.2 Training of domestic air cargo dangerous goods handling course was held in October 2022, with 395 peoples and in February 2023, with 237 peoples.
 - 1.3 International air cargo dangerous goods practical training course was held for shippers and our members in June, and 49 people attended.
 - 1.4 International Air cargo business basic training course for new employees was held in May 2022, with 323 peoples and in October 2022, with 290 peoples.
 - 1.5 As an aviation security education and training support organization certified by the Ministry of Land, Infrastructure, Transport and Tourism, in 2022, we held seminars in Tokyo, Osaka, Nagoya, and Fukuoka, with 92 peoples.

- We also provide education for shippers.
 1. A tour of Narita Airport for shippers was held in October, and 27 people participated.

2. In January 2023, a briefing session on the revision of the Dangerous Goods Regulations was held for shippers, our members and airlines in Japan, with 428 peoples.

3. IATA Diploma

1. JAFAs manages and supervises IATA Diploma exams in Japan. JAFAs is also an official IATA training center – ATC for Diploma.
2. JAFAs was elected and recognized of top performing partners – Premier Circle, Regional Top Performing ATC and ATS in 2022.
3. In 2023, ATC Premier Authorized institutes –
 - We have achieved ATC Premier level by achieving excellent results in training a large number of students, demonstrated loyalty to IATA training programs and commitment to student success reflected by high student examination passing rates.
4. In 2022, The following number of students have obtained qualifications:
 - Cargo Introductory Courses: 516 peoples.
 - Dangerous Goods Regulations Initial: 131 peoples.
 - Dangerous Goods Regulations Recurrent: 51 peoples.
5. On September 30,2022, We are-JAFAs, gain IATA CBTA Provider certification of 7.1~7.3 courses from IATA.
 - In March 2023, we started education and training on air cargo dangerous goods as a CBTA provider for shippers and members.
 - The certificates issued to successful applicants at the first March CBTA’s workshop are as follows.
 - 7.1 Course: 5 peoples
 - 7.2 Course: 5 peoples
 - 7.3 Course: 30 peoples.