



SRI LANKA LOGISTICS & FREIGHT FORWARDERS ASSOCIATION

COUNTRY REPORT

FOR

50TH EXECUTIVE COUNCIL MEETING

THE FEDERATION OF ASIA PACIFIC AIR-CARGO ASSOCIATIONS

SRI LANKA LOGISTICS & FREIGHT FORWARDERS' ASSOCIATION

CHAIRMAN	:	Mr. Channa Gunawardena
VICE CHAIRMAN	:	Mr. Andre Fernando
TREASURER	:	Mr. Shavindra Dias
ADVISORY COUNCIL	:	Mr. Dinesh Sri Chandrasekara Mr. Tony De Livera Mr. Mohan S. Mohanadas Mr. Dushmantha Karannagoda Ms. Tania Polonnowita Wettimuny Mr. Jagath Pathirane Mr. Roshan Silva

EXECUTIVE COMMITTEE

Aitken Spence Cargo (Pvt) Ltd
DHL Global Forwarding Lanka (Pvt) Ltd
Expolanka Freight (Pvt) Ltd
Famous Pacific Shipping Lanka (Pvt) Ltd
Freight Links International (Pte) Ltd
GAC Logistics Ltd
Salota International (Pvt) Ltd
Scanwell Logistics Colombo (Pvt) Ltd
Shermans Logistics (Pvt) Ltd
Speedmark Transportation Services (Pvt) Ltd

SECRETARIAT

Sri Lanka Logistics & Freight Forwarders' Association
No. 37 D, Torrington Avenue, Colombo 07, Sri Lanka

Democratic Socialist Republic of Sri Lanka



Capital	-	<i>Sri Jayawardenapura Kotte</i>
Commercial Capital	-	<i>Colombo</i>
Official Languages	-	<i>Sinhala, Tamil</i>
Language for inter-ethnic Communication	-	<i>English</i>
Ethnic Groups	-	<i>74.9% Sinhala, 11.2 % Sri Lankan Tamils, 7.2% Sri Lankan Moors, 4.2% Indian Tamils and 0.5% Others.</i>
Independence	-	<i>February 4, 1948 (From the United Kingdom)</i>
Total Area	-	<i>65,610 sq km</i>
Total Population	-	<i>22,409,381 (estimate 2017)</i>

Sri Lanka is divided into 9 provinces: 25 Districts. Each province is administered by a directly-elected provincial council.



OVERVIEW OF THE ECONOMY

After experiencing six consecutive quarters of year-on-year contractions, the economy displayed a positive growth in the latter half of 2023, and a sustained recovery is anticipated in the foreseeable future with a moderate contraction of 2.3 percent compared to the significant 7.3 percent contraction experienced in 2022. The economy showed a gradual but steady recovery, especially in the latter half of the year, marked by positive growth rates in Gross Domestic Product (GDP). This recovery was supported by renewed macroeconomic stability, accompanied by a decrease in inflationary pressures.

The early indicators of economic recovery witnessed in the latter part of 2023 are anticipated to lead to a comprehensive revival across all sectors in the upcoming period. Although there may be occasional fluctuations due to supply-side disruptions amidst subdued demand, inflation is projected to stabilize around the targeted level in the medium term, bolstered by suitable policy interventions. After a swift disinflation process, inflation rates reached lower single-digit levels by the end of 2023. Nevertheless, a temporary rise in inflation occurred in early 2024, primarily attributed to the Value Added Tax (VAT) adjustments implemented in January 2024.

The economy is expected to grow by 3 percent in 2024 as the benefits of the eased monetary policy stance and low inflation environment continue to be gradually channeled into the economy. The faster than expected recovery of the tourism sector too is expected to support the growth momentum in the near term with positive spillover effects on other related sectors.

(Source – Central Bank of Sri Lanka Economic Report 2023)

OVERVIEW OF THE INDUSTRY

In the Services sector, including Shipping, Aviation and Freight Forwarding subsectors recorded expansions in credit during the year, showing signs of a rebound in service related economic activity in the economy. The commencement of the IMF-EFF program in March 2023 and its successful continuation thus far have been instrumental in achieving stability in the external sector.

Transportation activities regained momentum as fuel availability normalized and economic activity began to recover. Tourism and Logistics continued to recover in 2023 recording 1,487,303 arrivals, which is more than double the arrivals recorded in 2022. Accordingly, earnings from tourism and logistics increased to US dollars 2,068 million in 2023 compared to US dollars 1,136 million in 2022.

The services account surplus is also expected to strengthen over the medium term with the expected rebound in activities in transport services and high growth in the Information Technology and Business Process Outsourcing (IT/BPO) services subsector.

External buffers, which were almost exhausted during the crisis, were gradually rebuilt during the year. Improved foreign exchange inflows received from tourism and other services exports as well as workers' remittances, amidst subdued import demand, supported the country in alleviating the severe foreign exchange crunch that prevailed at the time of the crisis.

(Source – Central Bank of Sri Lanka Economic Report 2023)

CIVIL AVIATION

Across the Civil Aviation sector, there were 7.5 million passenger movements (excluding transit passengers) in 2023, reflecting a notable year-on-year growth of 35.8 percent. However, cargo handling recorded a contraction of 5.0 percent during the year. Meanwhile, the Government continued the restructuring of SLA with the calling for Expressions of Interest from potential investors for the divestiture of SLA in October 2023.

PORT SERVICES

The Port sector, which experienced a significant setback in early 2023, gathered pace during the period thereafter supported by the gradual relaxation of import restrictions and increased trade activity.

Accordingly, container handling and cargo handling activities reported year-on-year growth rates of 1.3 per cent and 3.4 per cent, respectively, while ship arrivals also recorded a year-on-year growth of 18.4 per cent in 2023. This positive performance was also driven by the surge in transshipment volumes due to the diversion of vessels away from the Red Sea, particularly towards the latter part of the year

The Colombo Port City reached the final stages in relation to Phase I, pertaining to the construction of ground infrastructure, including roads and utilities, and is expected to attain completion by mid-2024. Further, several measures were undertaken during the year to continuously strengthen the legal framework of the Colombo Port City, and a key milestone in this regard was the establishment of the International Commercial Dispute Resolution Centre. Infrastructure development activities in the Port of Colombo pertaining to the East Container Terminal Phase II and West Container Terminal Phase I continued during the year and are expected to enable capacity expansion by around 6 million TEUs by 2027.

(Source – Central Bank of Sri Lanka Economic Report 2023)

INDUSTRY STATISTICS

Performance of the Port Services											
Column1 Item	Column1 2014	Column1 2015	Column1 2016	Column1 2017	Column1 2018	Column1 2019	Column1 2020	Column1 2021	Column1 2022 (a)	Column1 2023 (b)	
Vessels Arrived (No.)	4,264	4,728	4,998	4,879	4,874	4,697	4,337	4,180	4,073	4,809	
Colombo	3,742	4,197	4,405	4,329	4,331	4,198	3,806	3,675	3,648	4,237	
Galle	60	72	96	87	84	43	22	14	7	23	
Trincomalee	127	164	216	233	189	142	135	117	95	102	
Hambantota	335	295	281	230	270	314	374	374	323	447	
Total Cargo Handled (mt '000)	74,410	77,579	86,519	93,857	104,934	106,979	102,908	109,369	100,376	103,794	
Colombo	70,794	73,718	81,879	89,035	100,151	101,926	97,681	103,824	96,170	99,674	
Galle	394	542	771	712	729	510	404	106	1	1	
Trincomalee	2,748	3,027	3,514	3,897	3,560	3,304	3,072	3,190	2,089	2,013	
Hambantota	474	293	355	213	494	1,239	1,750	2,249	2,116	2,106	
Total Container Traffic (TEUs '000) (c)	4,908	5,185	5,735	6,209	7,047	7,228	6,855	7,249	6,862	6,950	
South Asia Gateway Terminal	1,662	1,371	1,632	1,810	2,067	2,052	1,872	1,839	1,752	1,764	
Colombo International Container Terminal	687	1,562	2,003	2,389	2,676	2,894	2,885	3,212	3,184	3,221	
Sri Lanka Ports Authority	2,559	2,252	2,100	2,011	2,305	2,283	2,098	2,198	1,926	1,965	
Transshipment Containers (TEUs '000) (c)(d)	3,781	3,967	4,435	4,826	5,704	5,955	5,765	6,050	5,832	5,960	
South Asia Gateway Terminal	1,325	1,043	1,315	1,434	1,687	1,651	1,607	1,573	1,523	1,571	
Colombo International Container Terminal	540	1,213	1,504	1,769	2,042	2,296	2,291	2,600	2,640	2,632	
Sri Lanka Ports Authority	1,916	1,711	1,617	1,622	1,976	2,008	1,867	1,877	1,670	1,757	
Total Revenue (SLPA) (Rs. million)	36,776	40,164	42,994	42,514	50,124	40,770	38,931	45,455	68,696	63,261	
Operating Expenditure (SLPA) (Rs. million)	24,930	30,985	28,660	27,919	29,980	37,410	29,716	32,899	43,746	46,882	
Employment (No.) (e)	9,598	9,550	9,651	9,377	9,710	9,937	9,484	9,203	8,706	8,243	
Colombo	8,747	8,725	8,856	8,588	8,910	8,975	8,567	8,285	7,838	7,433	
Galle	373	355	348	351	362	384	339	331	315	276	
Trincomalee	419	417	402	401	400	400	387	381	363	341	
Hambantota	59	53	45	37	38	178	191	206	190	193	

Salient Features of the Transport Sector											
Item	Unit	2014	2015	2016	2017	2018	2019	2020	2021	2022 (a)	2023 (b)
New Registration of Motor Vehicles	No.	429,556	666,307	493,328	451,653	460,799	367,303	202,628	33,850	20,510	27,890
Buses	"	3,851	4,140	2,685	3,331	2,957	1,613	578	281	404	685
Motor Cars	"	38,780	105,628	45,172	39,182	50,776	38,232	21,021	3,495	1,489	1,816
Three Wheelers	"	79,038	129,547	56,345	23,537	20,063	15,490	7,150	2,033	36	60
Dual Purpose Vehicles	"	20,799	39,456	26,887	16,742	16,331	13,459	9,532	771	760	586
Motor Cycles	"	272,885	370,889	340,129	344,380	339,763	284,301	151,634	8,011	3,060	20,200
Goods Transport Vehicles	"	5,121	7,142	7,563	11,432	9,371	5,223	3,341	4,432	1,832	523
Land Vehicles	"	3,082	12,105	13,947	13,049	10,282	7,666	8,302	14,764	6,329	4,020
Quadracycles and Motor Homes	"	-	-	-	-	656	1,319	470	3	-	-
Sri Lanka Railways											
Operated Kilometres	'000	11,075	11,797	11,921	11,679	11,640	11,230	7,990	6,281	10,480	10,450
Passenger Kilometres	million	6,842	7,407	7,413	7,435	7,710	7,310	3,906	2,158	6,602	7,044
Freight Ton Kilometres	"	130	130	140	145	120	116	114	162	139	159
Total Revenue (c)	Ru. million	5,909	6,335	6,623	6,477	7,413	7,901	4,567	2,679	11,076	16,079
Operating Expenditure (c)	"	16,343	14,049	13,396	14,081	14,381	15,464	14,618	12,979	23,573	27,842
Operating Profit (+) / Loss (-) (c)	"	-11,034	-7,714	-6,773	-7,604	-6,968	-7,562	-10,051	-10,300	-12,497	-11,763
Sri Lanka Transport Board											
Operated Kilometres	million	371	440	452	448	446	431	309	248	344	383
Passenger Kilometres	"	12,717	15,210	16,101	15,810	15,541	14,346	8,623	6,225	14,941	14,259
Total Revenue (c)	Ru. million	33,665	35,825	40,328	42,163	44,103	43,490	31,233	28,035	66,350	72,163
Operating Expenditure (c)	"	35,527	40,555	42,004	40,081	41,935	41,933	33,437	31,089	63,622	76,609
Operating Profit (+) / Loss (-) (c)	"	-1,862	-4,730	-1,076	2,081	2,168	1,557	-2,204	-3,054	-3,271	-4,446
SriLankan Airlines											
Hours Flown	hours	97,319	96,494	96,225	97,213	110,058	106,950	41,585	50,287	84,325	87,025
Passenger Kilometres Flown	million	12,719	12,747	12,855	14,169	16,180	15,909	3,641	2,868	11,042	12,158
Passenger Load Factor	%	80	80	81	82	83	83	56	36	74	80
Weight Load Factor	%	51	50	56	74	75	74	62	74	64	60
Freight	mt '000	96	103	113	124	136	123	56	33	88	79

(Source – Central Bank of Sri Lanka Economic Report 2023)

ACTIVITIES OF THE ASSOCIATION

The Association continued to maintain active dialogue amongst its members and with all other stakeholders associated with the industry, as well as Government and statutory bodies, particularly in relation to maintaining professionalism and efficiency in the freight forwarding industry as a whole.

In addition to its ongoing projects and activities, the Executive Committee focused more on sustaining the Association's position in matters concerning Ocean freight and Customs, Air freight, Port tariff, Delivery Order charges, and conducted regular discussions with officials of the Ministry of Ports, Shipping and Aviation, Sri Lanka Ports Authority (SLPA), Sri Lanka Customs (SLC), Airport & Aviation Services (SL) Ltd (AASL), Srilankan Cargo, Civil Aviation Authority of Sri Lanka (CAASL), Sri Lanka Export Development Board (SLEDB) and the Directorate of Merchant Shipping of the Ministry of Ports, Shipping & Aviation.

In addition The Executive Committee engaged in discussions with The Ceylon Chamber of Commerce, Sri Lanka Shippers Council (SLSC) and Ceylon Association of Shipping Agents (CASA). Strengthening the self-regulatory regime introduced by the Association, regular training programs and seminars were conducted for the benefit and betterment of the members.

Sri Lanka Customs (SLC)

With the advent of elevating towards a paperless data / information exchange program, the impending DGMT (Digitalizing Global Maritime Trade) aka ASYHUB is almost off the ground and is in its test stage. The main drivers of the project are the GIZ, United Nations Conference on Trade and Development (UNCTAD), and Sri Lanka Customs. SLFFA contributed by way of knowledge and experience sharing of the best practices in the globe and what it feels is best to facilitate International Trade, leading by way of a significant role in sharing ideas and information in terms of the National Single Window. The primary aim of this project is to facilitate Advanced Manifesting for both Imports and Exports and Pre-Clearance.

Director General of Merchant Shipping (DGMS)

Discussions concerning the violation of the latest Gazette issued by the DGMS on the collection of the DO fees to be an All-Inclusive Fee were taken up with the DGMS and the difficulties faced by the freight forwarders were explained. SLFFA explained that a few are violating the guideline at the cost of many and that some consolidators are not abiding by the guideline set and recovering additional fees.

Sri Lanka Ports Authority (SLPA)

SLFFA has been discussing multiple areas of concern in a bid to be more competitive with regional hubs such as Singapore in the East and Dubai in the West. SLFFA embarked on a study of the rates, services, infrastructure, etc, and has concluded that whilst Sri Lanka is price competitive and is reasonably poised with services from the Port of Colombo towards both the west and east, and has recommended further development of our infrastructure within the Port premises.

Air/Air Transshipment Manifest issue

SLFFA have had discussions with Customs officials at Air Cargo Village to finalize a solution for the current Air/Air to manifest issues faced by some of the members. The matter is being pursued to have a separate nature code developed for Air/Air transshipment on Asycuda System.

Airport Cargo Community System (ACS)

SLFFA has been involved in discussions regarding the ACS implementation process. Bid proposals received on the RFQ for the proposed ACS by Airport & Aviation Services (Sri Lanka) Ltd are currently being processed for shortlisting providers for the final submissions.

Meeting with the Newly Appointed AASL Chairman

SLFFA Chairman along with a few committee members met with the Newly appointed Chairman of AASL to discuss matters of mutual interest and concerning the industry as a whole.

Challenges faced by SLFFA members at Air Cargo Village

Regular meetings have been held with the Srilankan Airlines Ground Handling team to resolve some of the burning issues. Some of them being late release of import goods, shortage of ULD's, inadequate storage area for build-up cargo, penalties imposed for delayed shipments, issues handling DG shipments being some of these issues discussed.

Cargo Account Settlement System (CASS)

SLFFA has strongly voiced its objection and has filed a writ application in the Court of Appeal against the International Air Transport Association (IATA), Central Bank of Sri Lanka and the Monetary Board for attempting to introduce the CASS in Sri Lanka, through our National Carrier Srilankan Airlines, thereby threatening the credit periods enjoyed by the exporters for their air cargo shipments.

SLFFA has voiced its displeasure to the unilateral change in the payment cycle as it would severely and adversely affect the business of our exporters and freight forwarders, who would in turn, be pressurized for lesser credit periods in line with the settlement cycle. Thus, SLFFA has voiced its objection to using CASS whilst there is also no value addition to the industry by bringing in CASS during the current economic crisis seriously affecting the entire country.

Launch of Key Trade Facilitation Initiatives in Sri Lanka

SLFFA was represented at the launch of the Key Trade Facilitation Initiatives in Sri Lanka which was organized by the International Trade Centre. The event was graced by H.E.Ranil Wickramasinghe, President of Sri Lanka. It was a showcase of their unparalleled dedication to advancing trade facilitation. The event included the launch of the Digital systems, presentations of the initiatives taken place and an enriching panel discussion, featuring eminent authorities and esteemed industry stakeholders.

Consultation Meeting under Securing Market Access for Supply/ Exports of Services to Thailand under Sri Lanka – Thailand Free Trade Agreement (SLTFTA)

SLFFA was represented at the aforementioned discussions organized by the Office for International Trade (OIT) which was held to identify existing/potential market access opportunities in Thailand for the Service sector. The negotiating teams of Sri Lanka and Thailand were requested to table their proposals and offers for securing market access for existing and potential services exporters to obtain maximum benefits out of this Free Trade Agreement.

Appointment to the Policy Committee on Formulation of Logistics Development Program including the Shipping Industry

The Ministry of Finance, Economic Stabilization and National Policies appointed SLFFA as a member of the aforementioned Policy Committee in order to drive the formulation of Logistics development program conducted from 2023-2027 promoting Sri Lanka as a Shipping Hub in the Region. Several meetings were held to discuss and initiate relevant steps to which SLFFA contributed immensely.

Global Maritime India Summit 2023

SLFFA was represented at the Global Maritime India Summit, an annual meeting of the Indian and International Maritime community to address key industry issues and exchange ideas to bring the sector forward through global and regional partnerships and facilitating investments. The event was graced by the Hon. Minister of Ports Shipping and Aviation. Through fostering global and regional partnerships and facilitating investments, SLFFA exemplified its dedication to driving positive change in the maritime landscape.

Revisit of the National Export Strategy (NES) Of Sri Lanka (2018-2022)

The Sri Lanka Export Development Board (SLEDB), in collaboration with the Ministry of Investment Promotion and the International Trade Centre (ITC), Geneva held several meetings to revisit the National Export Strategy of Sri Lanka (2018-2022), underscoring the nation's commitment to fostering sustainable economic growth through development in exports.

SLFFA's active participation in these sessions, alongside the ITC consultant and other NES sector-related Associations/Chambers, demonstrated its invaluable dedication to driving positive change within the export landscape.

Panel Discussion conducted by the National Chamber of Exporters on Navigating Challenges for Effective Logistics and Shipping Management

SLFFA demonstrated its leadership and expertise as a distinguished panelist for the above discussion organised by the National Chamber of Exporters which was held to create awareness for matters pertaining to Shipping and Logistics for Exporters. The discussion was attended by several industry stakeholders, Government Authorities, etc.

Exploring Trade Dynamics: insights on Supply Chains and Connectivity in the Asia-Pacific Region

SLFFA was represented at the aforementioned forum which deliberated as a platform to bring forward insightful discussions and innovative ideas to navigate the complex landscape of global supply chains and adoption of connectivity in the Asia-Pacific Region. SLFFA contributed invaluable insights and perspectives to the discussions, enriching the dialogue with its deep understanding of logistics and supply chain dynamics. By engaging in conversations centered around digitally-equipped land, maritime, and air connectivity, SLFFA highlighted its dedication to harnessing the vast potential of the Asia-Pacific region for building sustainable supply chains.

CILT Sri Lanka International Conference 2023 – Trade Facilitation and Economic Empowerment; the Role of Logistics in the Recovery Economy

The above mentioned conference organized by the Chartered Institute of Logistics & Transport Sri Lanka was represented by SLFFA amidst several diverse professionals and experts from the field of

logistics and transport, providing a platform for robust discussions and knowledge exchange. The event served as a melting pot of ideas and strategies, with SLFFA actively engaging in discussions on key areas vital to the growth and resilience of the industry.

Stakeholder Consultations on Trade in Services – Proposed Economic Technology Cooperation Agreement (ETCA) between Sri Lanka and India organized by the Presidential Secretariat

A series of sector specific stakeholder consultation meetings were arranged by the Government of Sri Lanka to gather insights from the sector regarding the Free Trade Agreement between Sri Lanka and India in which SLFFA participated. These meetings served as a crucial forum for fostering dialogue and collaboration among key stakeholders, with the aim of shaping the bilateral trade agreement to best serve the interests of all parties involved.

SLFFA Meeting with the IMF Mission reviewing Excise and Customs Administration

As per a request made by the Secretary of the Treasury, the International Monetary Fund (IMF)'s Fiscal Affairs Department led a diagnostic assessment of the revenue collection functions of the Department of Excise and Department of Customs respectively to which SLFFA was invited. This assessment focused on the revenue collection functions of both the Department of Excise and the Department of Customs, aiming to enhance their efficiency and effectiveness. As representatives of the private sector and the Apex body of the logistics industry, SLFFA provided invaluable insights into the potential impact of proposed changes on businesses and trade operations.

World Bank organized a discussion on Customs Clearance in Imports/Exports in Sri Lanka

SLFFA was represented at a discussion conducted by the World Bank on Customs Clearance in Imports/Exports in Sri Lanka where the significant impact of Customs regulations and procedures on the import and export of goods were discussed. The discussion was held with a diverse group of experienced professionals where their insights, best practices, and challenges faced were expressed in this domain.

The discussion focused on various aspects such as understanding current customs clearance processes, and regulations pertaining to the import and export of goods, identifying common challenges encountered during Customs clearance procedures, exploring strategies to streamline Customs clearance processes to facilitate trade, emerging trends, and regulatory changes affecting Customs clearance etc.

Developing an Efficient Freight Transportation System

The Ministry of Transport and Highways requested proposals from SLFFA as the Apex body of Logistics industry on ways to develop an efficient freight transportation system in Sri Lanka. SLFFA submitted a comprehensive document outlining multiple strategies for improving the transportation system, alongside an analysis of existing challenges and recommendations to address them. This request was further followed by a meeting to delve deeper into these proposals.

International Industry Expo 2024

SLFFA was represented at the International Industry Expo 2024 organised by the Ministry of Industries and the Industrial Development Board with a participation of stakeholders representing 25 industry sectors and both local and foreign exhibitors.

Navigating Trade Waves in 2024 and Beyond – Insights for Importers

SLFFA was represented at the panel discussion on Navigating Trade Waves in 2024 and Beyond – Insights for Importers organized by the Ceylon Chamber of Commerce. The discussion topics included leverage on existing Free Trade Agreements effectively, delving into government policy perspectives on trade facilitation, insights into Customs facilities to streamline import processes, explore the implications of the Red Sea crisis on the shipping industry and potential strategies for mitigation and

understand the significance of national quality infrastructure and requirements of quality policy for importers in today's landscape.

Workshop on the Implementation of the WTO Trade Facilitation Agreement Commitments

SLFFA participated in a workshop focused on the Implementation of the WTO Trade Facilitation Agreement Commitments, coordinated by the International Trade Centre (ITC) and the Japan International Cooperation Agency (JICA). The workshop served as a follow-up to previous discussions with ITC concerning the evaluation of Sri Lanka's progress in implementing the WTO Trade Facilitation Agreement (TFA) and determining the country's priorities in trade facilitation commitments. This significant initiative was initiated at the request of the Presidential Secretariat of Sri Lanka to JICA and ITC.

Driving Sustainable Development in the Ports Sector

SLFFA was represented at the Indo-Pacific Business Forum satellite event under the theme "Driving Sustainable Development in the Ports Sector" organized by the US Embassy which included speakers from the Sri Lankan and Maldivian governments and several industry leaders from the Ports, Shipping, and Logistics sectors. The discussion addressed the successful policies and procedures currently being implemented while showcasing the effective use of energy-efficient hardware and cargo management software in Ports by demonstrating the potential for Sri Lankan and Maldivian Ports sectors to reduce their carbon footprint.

SLFFA meeting with the Delegation of German Industry and Commerce in Sri Lanka

SLFFA was represented at the aforementioned meeting organized to explore potential synergies between the two organizations, with a focus on ways to collaboratively address common challenges in the logistics and maritime sectors in Sri Lanka. Several members of the delegation's logistic and maritime sector committee along with representatives from the Ceylon Association of Shipping Agents (CASA) participated.

SECRETARIAT

The SLFFA Secretariat continues its daily operations from its location at the office of SLFFA Cargo Services Ltd at No. 37D, Torrington Avenue, Colombo 07, Sri Lanka.