



PHILIPPINES Y2024 – Y2025 COUNTRY REPORT

51st EXECUTIVE COUNCIL MEETING

of the

**FEDERATION OF ASIA-PACIFIC
AIRCARGO ASSOCIATION
(FAPAA)**

hosted by the

**PHILIPPINE MULTIMODAL TRANSPORT AND
LOGISTICS ASSOCIATION INC. (PMTLAI)**

at

**Lanson Place Mall of Asia,
Manila, Philippines**

June 1-3, 2025



INDUSTRY BACKGROUND

REGULATORY STRUCTURE		
Operations	Agency	Department
Air Transport	Civil Aeronautics Board	Department of Transportation
Sea Transport	Fair Trade Enforcement Bureau	Department of Trade and Industry
Land Transport	Land Transportation Franchising and Regulatory Board	Department of Transportation

Our Mission

PMTLAI shall enable its members to provide world class service by providing various avenues for knowledge sharing , intensifying collaboration with regulators and other industry stakeholders and initiating or supporting advocacies that will help contribute to the upliftment of the Philippine transport and logistics industry and the communities in which it operates.

Our Vision

PMTLAI shall be the catalyst and prime mover for professional excellence and global competitiveness of the Philippine transport and logistics industry.



ACCREDITED FREIGHT FORWARDERS BY CATEGORY

Category	2022	2023	as of October 31, 2024
NVOCC + IFF + DFF	149	126	140
NVOCC + IFF	407	354	354
IFF + DFF	53	39	40
IFF Only	200	163	163
DFF Only	81	54	44
Total	890	736	741

AIRFREIGHT PERFORMANCE

Cargo Traffic in Kilos

By Top 30 International Forwarders	
Y2020	346,462,525
Y2021	400,348,668
Y2022	364,235,198
Y2023	302,140,292
Y2024	317,913,029

By Top 30 Domestic Forwarders	
Y2020	36,769,069
Y2021	59,682,191
Y2022	49,150,806
Y2023	56,913,978
Y2024	62,761,381

SEAFREIGHT PERFORMANCE

Cargo Traffic in TEU

(Manila North & South Ports, North & South Luzon Ports, Visayas Ports, North & South Mindanao Ports)

Year	Import	Export	Total
Y2020	2,005,248	2,012,061	4,017,309
Y2021	2,276,594	2,227,640	4,504,234
Y2022	2,468,770	2,418,707	4,887,477
Y2023	2,460,887	2,477,666	4,938,553
Y2024	1,907,096	1,837,898	3,744,994

Source: Philippine Ports Authority



PMTLAI STRUCTURE

Y2024 – Y2026 PMTLAI Board of Directors & Officers



Erich H. Lingad
President
MOVE IT MULTIMODAL TRANSPORT
& LOGISTICS INC.



Marilyn C. Alberto
Vice President – Airfreight
KINTETSU WORLD EXPRESS (PHILS.) INC.



Ma. Emperatriz C. Regis
Vice President – Seafreight
AIRSPEED INTERNATIONAL CORPORATION



Bienvenido C. Anunciacion
Vice President – Land
SEA JET INTERNATIONAL FORWARDERS, INC.



Irene M. Manguiat
Vice President – Government Relations
TRANSMODAL INTERNATIONAL, INC.



Ma. Victoria A. Geniza
Treasurer
FREIGHT CONNECTION PHILS., INC.



Vicente Gregorio Sebastian
Auditor
HANKYU HANSHIN EXPRESS PHILS. INC.



Josefina C. Yap
Corporate Secretary
PHILIPPINE GENESIS FREIGHT UNLIMITED INC.



Marissa Galbis
Chairman-Membership
TRANSPACIFIC INT'L CONSOLIDATOR INC.



Doris P. Torres
Executive Director
Chairman-Training & Education
STAMM INTERNATIONAL, INC.



Aldric Benjamin Z. De Leon
Chairman- Sports & Fellowship
PAC-ATLANTIC LINES(PHILS.) INC.



Mark Angelo C. Colona
Chairman- Information Technology
EAGLE EXPRESS LINES, INC.



Daisy B. Sotelo
Chairman- Ways & Means
TRIPLE V WORLDWIDE LOGISTICS, INC.



Atty. Brenn A. Doctor
Legal Adviser



PMTLAI BACKGROUND

On July 10, 2017, more than two-thirds of the membership of both AFPI and PISFA voted for the consolidation of the two Associations to have a unified and holistic representation of the Philippine freight forwarding and logistics industry.

PMTLAI was established on October 10, 2017 and elected its first set of officers in February 2018.



MEMBERSHIP - INTERNATIONAL ORGANIZATIONS



International Air Transport Association



Federation of Asia Pacific
Air cargo Association



Associatio of Southeast Asian Nations

MEMBERSHIP - NATIONAL ORGANIZATIONS



Bureau of Customs -
Customs Industry Consultative
and Advisory Council



Logistics Services Philippines





REPRESENTING THE INDUSTRY WITH VARIOUS GOVERNMENT AGENCIES

- Department of Transportation (DOTr)
- Bureau of Customs (BOC)
- Civil Aeronautics Board (CAB)
- Philippine Economic Zone Authority (PEZA)
- Manila International Airport Authority (MIAA)
- Land Transportation Franchising & Regulatory Board (LTFRB)
- Metro Manila Development Authority (MMDA)
- Civil Aviation Authority of the Philippines (CAAP)
- Department of Trade and Industry (DTI)
- DTI – Bureau of Product Standards (DTI – BPS)
- DTI – Fair Trade Enforcement Bureau (DTI – FTEB)
- DTI – Supply Chain and Logistics Management Division (DTI – SCLMD)
- Anti-Red Tape Authority (ARTA)
- Customs Industry Consultative and Advisory Council (CICAC)



PROJECTS / ACTIVITIES / PROGRAMS

A. Project of PMTLAI

- ▶ August 29, 2024 - PMTLAI Induction of New Officers for 2024-2026
- ▶ September 7, 2024 - PMTLAI hosted the 7th CICAC Central Meeting with ACOP & UPC
- ▶ October 7, 2024 - 1st TWG meeting to review the Customs Memorandum on the submission on E-Manifest
- ▶ October 19, 2024 - PMTLAI Tree Planting & Recreation Activity
- ▶ November 4, 11, 18 & 25, 2024 - 2nd PMTLAI Bowling Tournament
- ▶ December 5, 2024 - Christmas Party
- ▶ February 28, 2025 - PMTLAI Blood Letting Program
- ▶ March 20, 2025 - General Membership Meeting
- ▶ April 22, 2025 - Briefing on the Implementation on Enhanced Procedure on E-Manifest Submission

B. Programs and Events Participated by PMTLAI

- ▶ February 1, 2024 - Public Consultation on the proposed Customs Administrative Order (CAO) on Cross-Border Control on e-Commerce Importations
- ▶ February 23, 2024 - Understanding Create More Bill with VAT Exemption + Ease of Paying Taxes
- ▶ March 21-22, 2024 – Introduction to ESG and SDGs Implementaion and Reporting
- ▶ May 10, 2024 - UNESCAP-PMTLAI-ALI Building Capacity Workshop
- ▶ May 24, 2024 - Central Luzon Transport and Trade Conference 2024
- ▶ June 13-14, 2024 - Business Continuity Management System
- ▶ June 13 – 15 - FAPAA 50TH ECM & AGM – Perth, Australia
- ▶ July 30 - August 02, 2024 - TESDA Capacity Building Program for Prospective Regional Assessors
- ▶ August 8, 2024 - Industry TVET Board Forum: Creation and Strengthening of Industry TVET Boards
- ▶ August 15-17, 2024 - AFFA Mid Year Meeting - Bangkok, Thailand
- ▶ September 12, 2024 - IATA One Record
- ▶ September 16, 2024 - LSPH MEETING
- ▶ October 15, 2024 - Road Safety Orientation
- ▶ October 22, 2024 - Philippine Skills Framework with TESDA
- ▶ November 14, 2024 - UNESCAP-PMTLAI Building Capacity Workshop_DAVAO
- ▶ November 21, 2024 - Road Safety Orientation
- ▶ November 28-December 1, 2024 – AFFA Annual Conference – Penang, Malaysia
- ▶ December 05, 2024 - PMTLAI Year End Tax Update
- ▶ January 27, 2025 - Bureau of Customs' International Customs Day celebration
- ▶ February 7, 2025 – BOC Founding Anniversary
- ▶ April 10, 2025 – New Sea Freight Forwarding Rules Explained

Trade Facilitation Initiatives

TWG to Review the Customs Memorandum on the submission on E-Manifest



Social Responsibility and Sustainability Initiatives

PMTLAI Tree Planting & Recreation Activity



PMTLAI Blood Letting Program



Bureau of Customs' International Customs Day celebration



New Sea Freight Forwarding Rules Explained





RECENT INDUSTRY UPDATES

OCOM 21-25: Directive on the Submission of Manifest

- The CAO 15-2020 has been enhanced to address the challenges and penalties encountered by freight forwarders in submission of E-Manifest.

DAO 24-09: New Rules on Sea Freight Forwarding

- Implementation of new rules in the accreditation increasing the paid up capital requirement for NVOCC from 4 million Php to 5 million php. Another requirement introduced with the new rules is submission of training certificates for key operating officers.

New management of NAIA and increase of terminal fee

- As of September 14, 2024, the management and operations of Ninoy Aquino International Airport (NAIA) have been officially transferred to the San Miguel Corporation-led consortium, New NAIA Infrastructure Corporation (NNIC).
- Under the new management, NAIA is set to implement higher terminal fees starting September 2025
 - Domestic Flights: The terminal fee will increase from PHP 200 to PHP 390.
 - International Flights: The terminal fee will rise from PHP 550 to PHP 950.

Source: GMA Network

Establishment of Local Consultative Council Philippines

- LCC Philippines has been established to maintain a consultation mechanism with airlines to respectively with forwarders. PMTLAI representative has been invited to be a member of this council.