



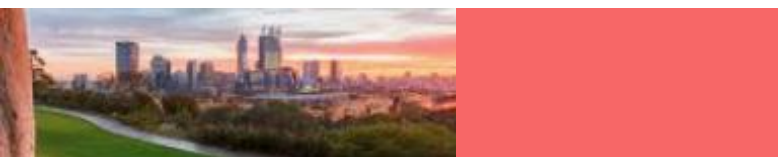
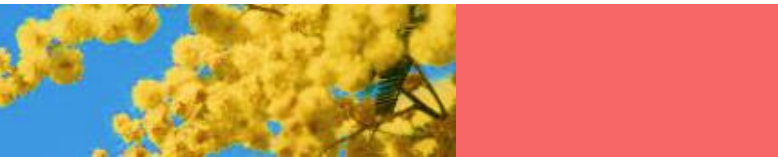
Taipei Airfreight Forwarders & Logistics Association of Taiwan (TAFLA)

Country Report

51th Executive Council Meeting and AGM Jun 01 , 2025



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Part.1

Air Cargo Forwarders and Logistics Outlook in Taiwan



In 2024, TPE's passenger volume reached 44.92 million, recovering to 92.3% of the pre-pandemic levels seen in 2019.

Although the political relations still tense, More than 1/5 of the total logistics freight volume, B2B of E-commerce, postal and telecommunications exchanges continues to be prosperous between Cross-strait .

The price of long-term air freight contracts has increased by at least 40% to 60%

Innovative Services and Sustainable Development Take Center Stage, Like preparing to support sustainable aviation fuel (SAF), Expanding and upgrading energy-efficient facilities, Enhancing AI-powered customer service systems.

Resource: TAFLA association journal, Taoyuan International Airport,



TAFLA Chairman_ LO, WEN-HSIANG



Part.1

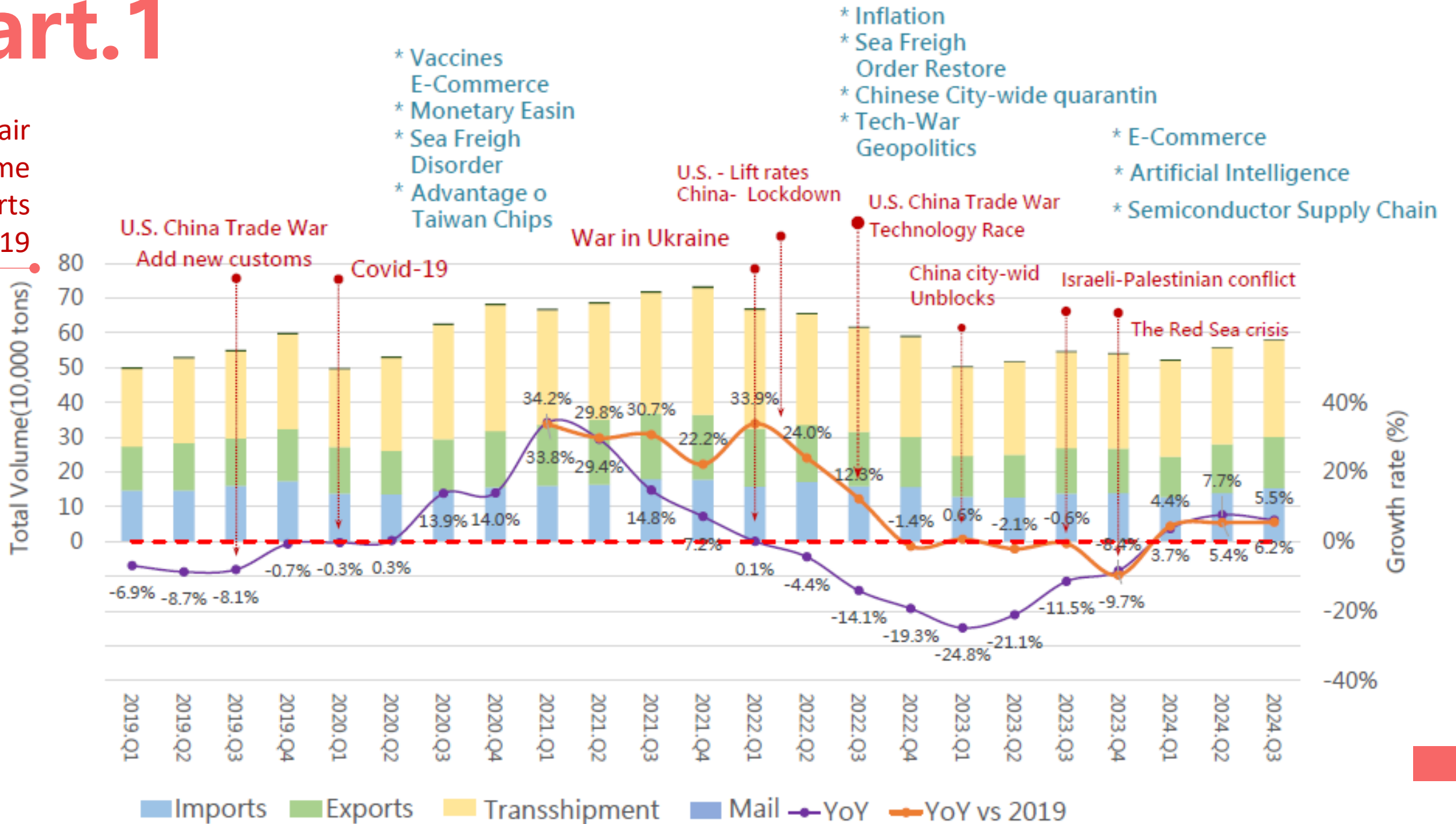
Taiwan's air cargo volume performance 2023~2025



	2023	2024	2025
Imports	532,823,832	576,473,007	150,431,289
Exports	498,543,041	554,948,471	144,863,432
Transshipment	1,068,633,039	1,127,904,348	270,813,931
Mail	12,987,637	11,647,944	2,765,343
Ton	2,112,987,549	2,270,973,770	568,873,995

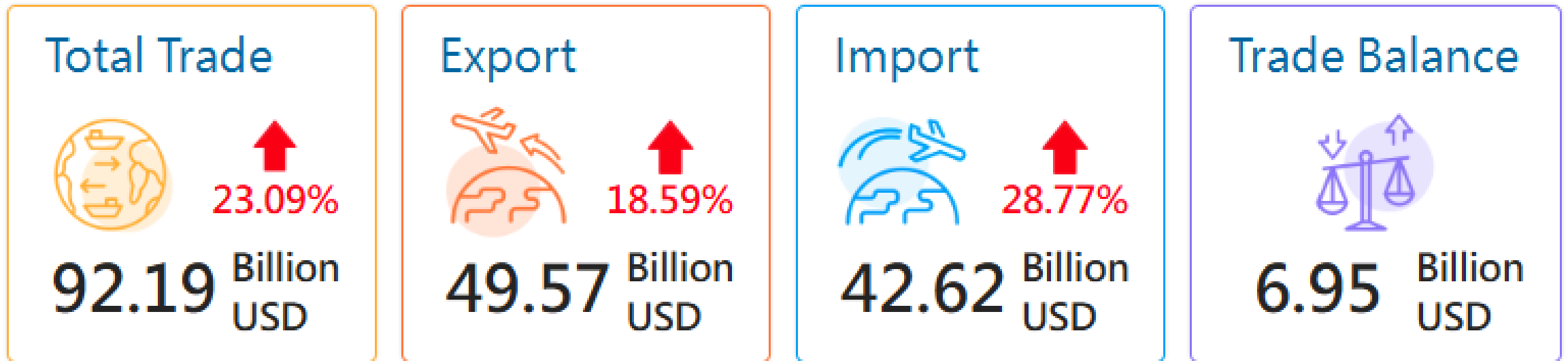
Part.1

Taiwan's air cargo volume trend charts from 2019



Part.1

Currently Data March 2025

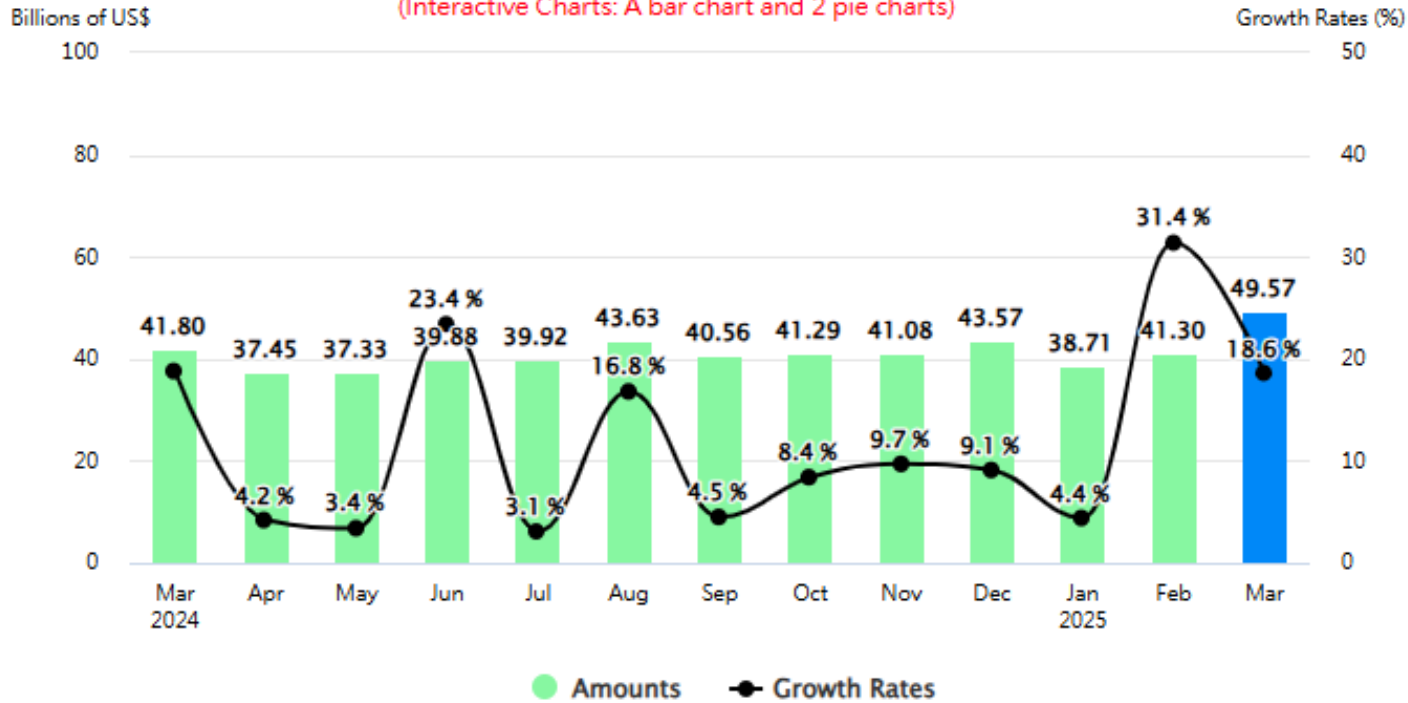


Part.1

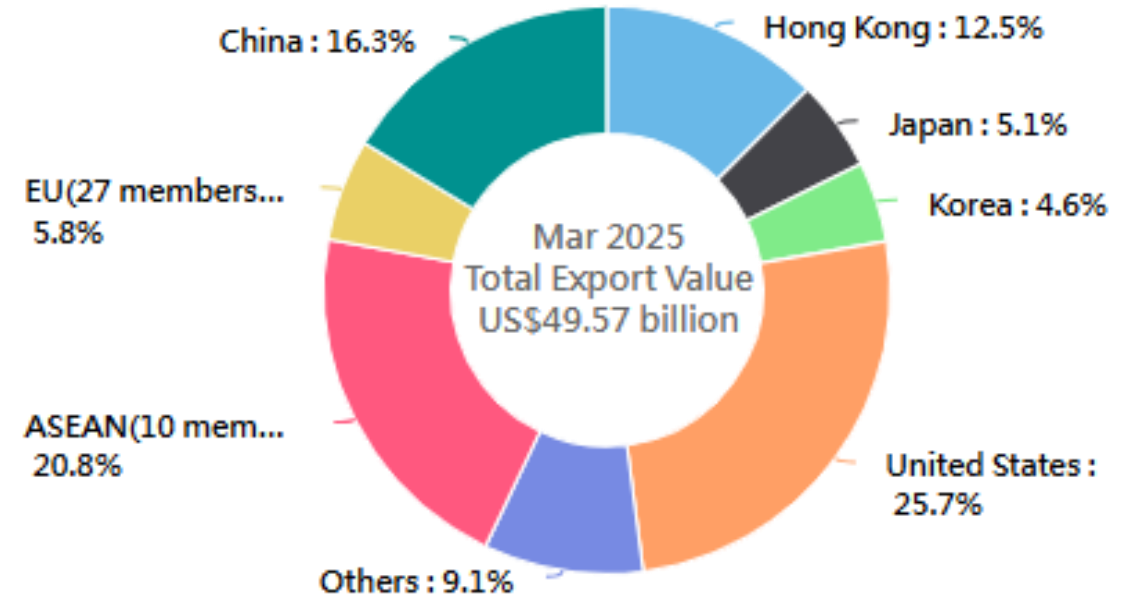
Taiwan's monthly exports trade values and growth rates.

Monthly Export Values and Growth Rates

(Interactive Charts: A bar chart and 2 pie charts)



Major Exports by Destinations

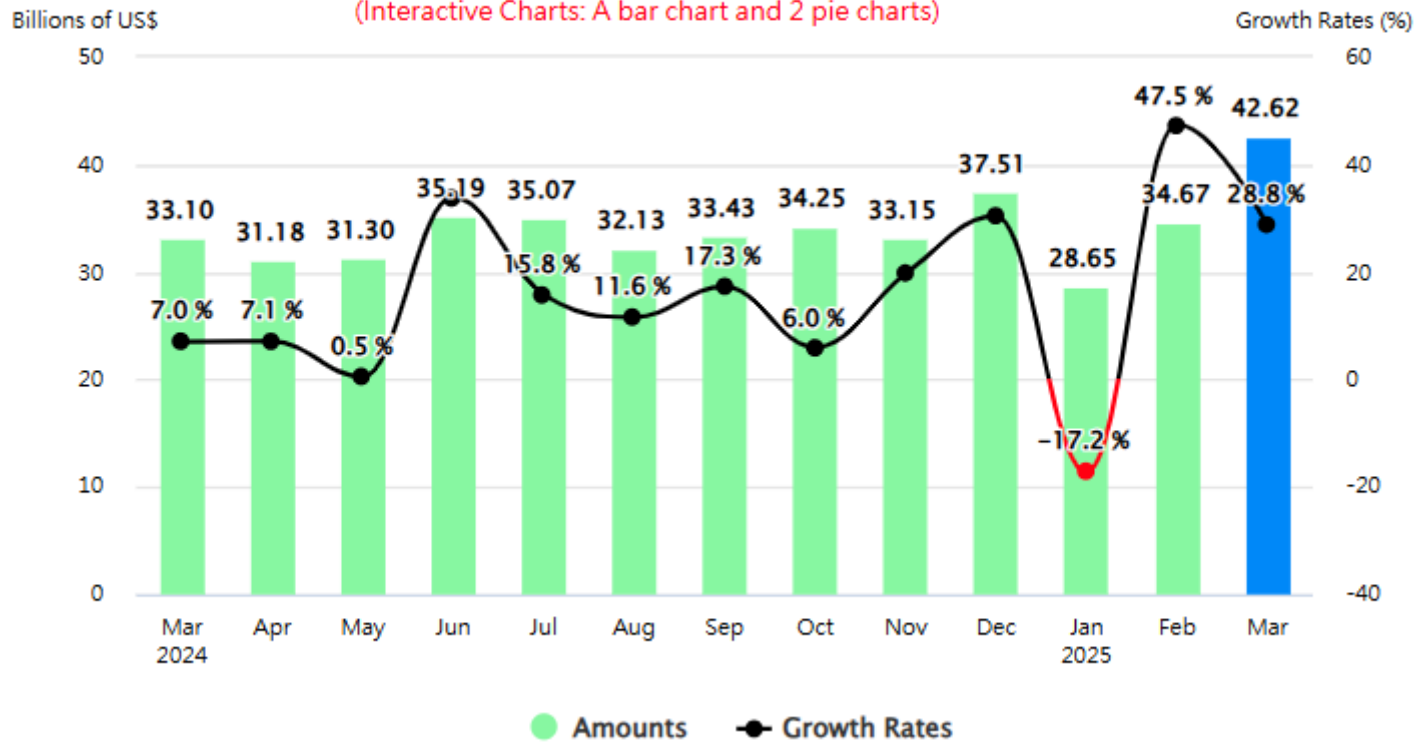


Part.1

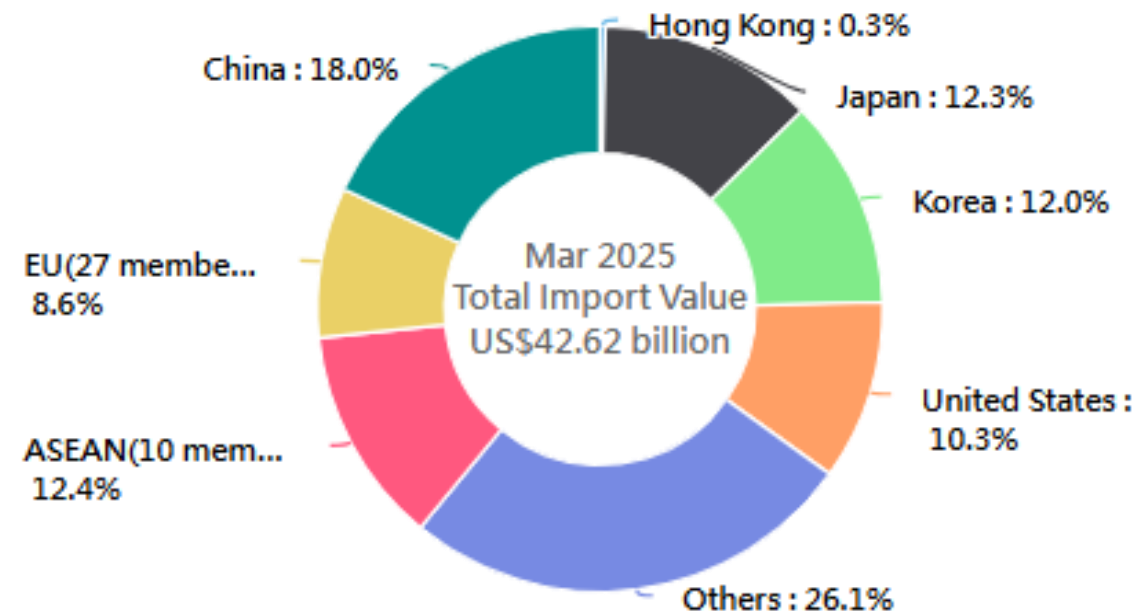
Taiwan's monthly imports trade values and growth rates.

Monthly Import Values and Growth Rates

(Interactive Charts: A bar chart and 2 pie charts)



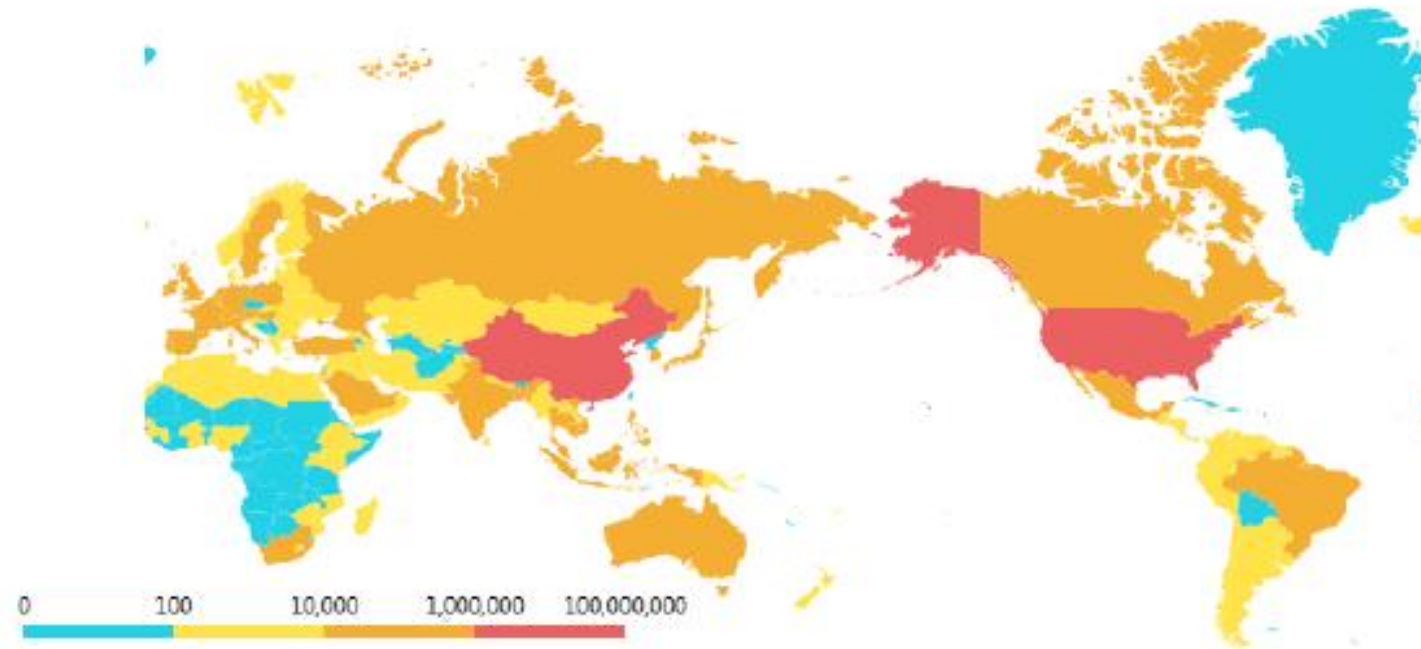
Major Imports by Destinations



Part.1

Taiwan's Industries exports performance

2024 Sum of Taiwan Exports (ten thousand U.S. dollars)



Variation of Taiwan's Important Trading Partnership Exports Value

	China	U.S.	Japan	South Korea	Hong Kong	Singapore	Germany
2023	-2,536,357 ▼	118,929 ▲	-216,809 ▼	-396,611 ▼	826,300 ▼	21,175 ▲	-67,105 ▼
2024	124,960 ▲	3,512,740 ▲	-559,900 ▼	258,900 ▲	-287,700 ▼	400,450 ▲	-124,470 ▼

International Airport Cargos Statistics

Part.2



*Cargo:
loaded and unloaded
freight and mail in
metric tonnes

**includes
transit freight

Cargo (Metric Tonnes)*						
2024	2023	2022	AIRPORT	2024	% change vs 2023	% change vs 2019
1	1	1	HONG KONG SAR, HK (HKG)	4 938 211	14.1	2.7
2	3	4	SHANGHAI, CN (PVG)	3 778 331	9.8	4.0
3	2	2	MEMPHIS TN, US (MEM)	3 754 236	-3.3	-13.2
4	4	3	ANCHORAGE AK, US (ANC**)	3 699 284	9.4	34.7
5	6	5	LOUISVILLE KY, US (SDF)	3 152 969	15.6	13.0
6	5	6	INCHEON, KR (ICN)	2 946 902	7.4	6.6
7	7	8	MIAMI FL, US (MIA)	2 753 450	9.0	31.6
8	8	11	DOHA, QATAR(DOH)	2 616 849	11.1	18.1
9	11	18	GUANGZHOU, CN(CAN)	2 270 974	16.9	23.6
10	10	7	TAIPEI, TW (TPE)	2 270 974	7.5	4.1

Cargo (Metric Tonnes)*

Rank			Airport	
2023	2024	Change		
1	1	-	HONG KONG SAR, HK	HKG
3	2	↗1	SHANGHAI, CN	PVG
2	3	↘1	MEMPHIS TN, US	MEM
4	4	-	ANCHORAGE AK, US	ANC
6	5	↗1	LOUISVILLE KY, US	SDF
5	6	↘1	INCHEON, KR	ICN
7	7	-	MIAMI FL, US	MIA
8	8	-	IDOHA, QATAR	DOH
11	9	↗2	GUANGZHOU, CN	CAN
10	10	-	TAIPEI, TW	TPE

The Airport which overpass the TPE airport this year

All major air cargo routes saw significant growth

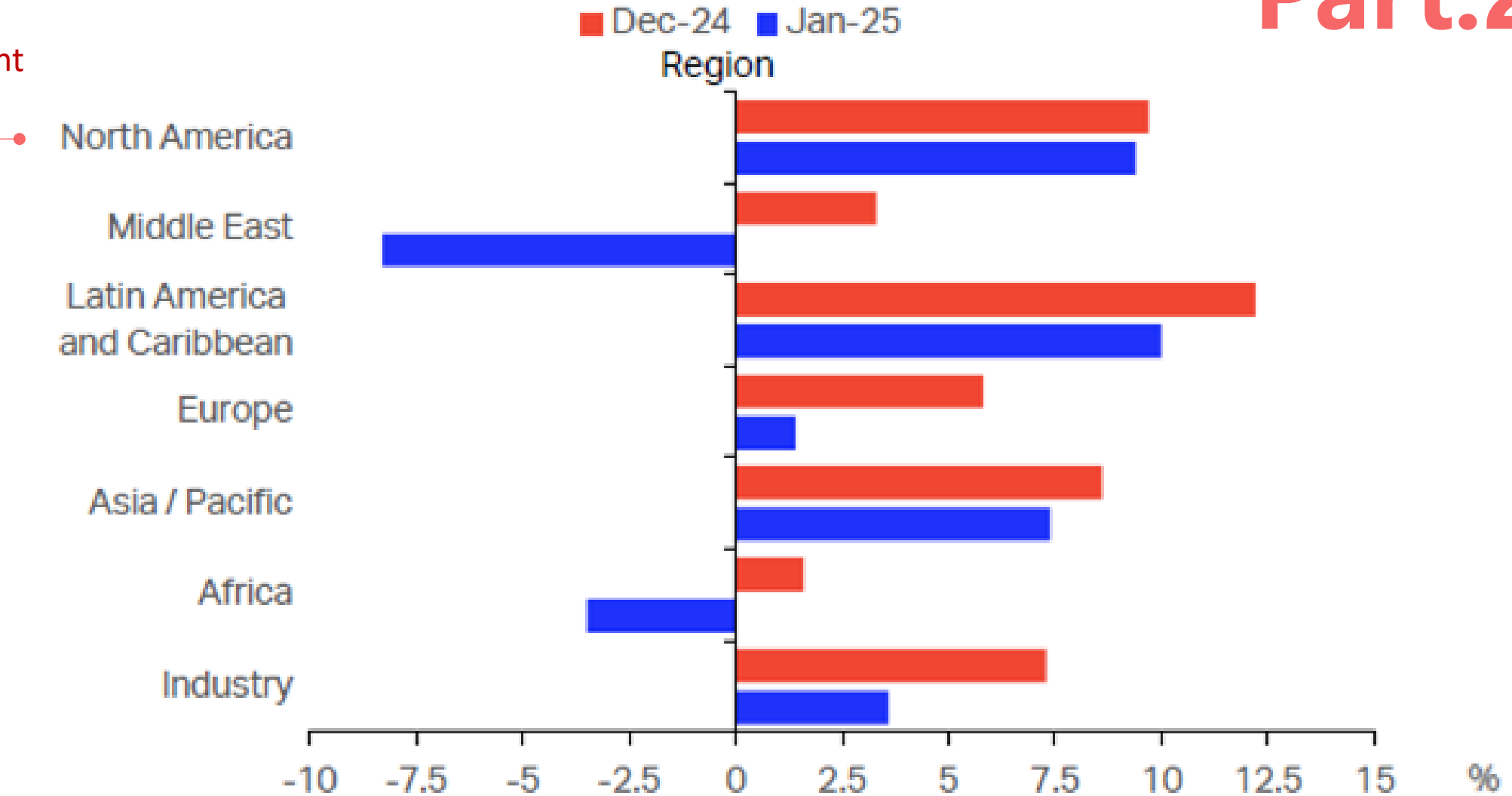
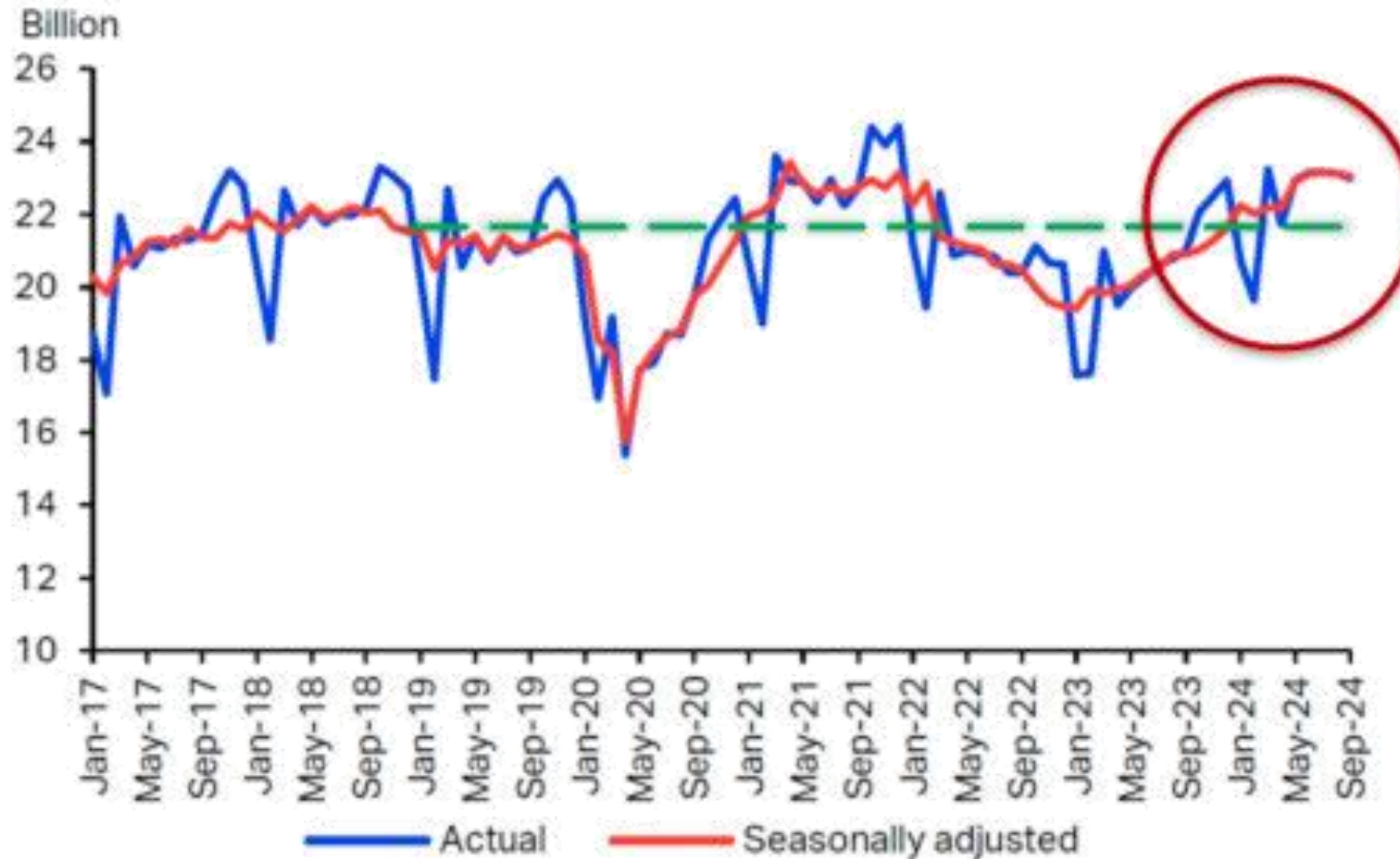


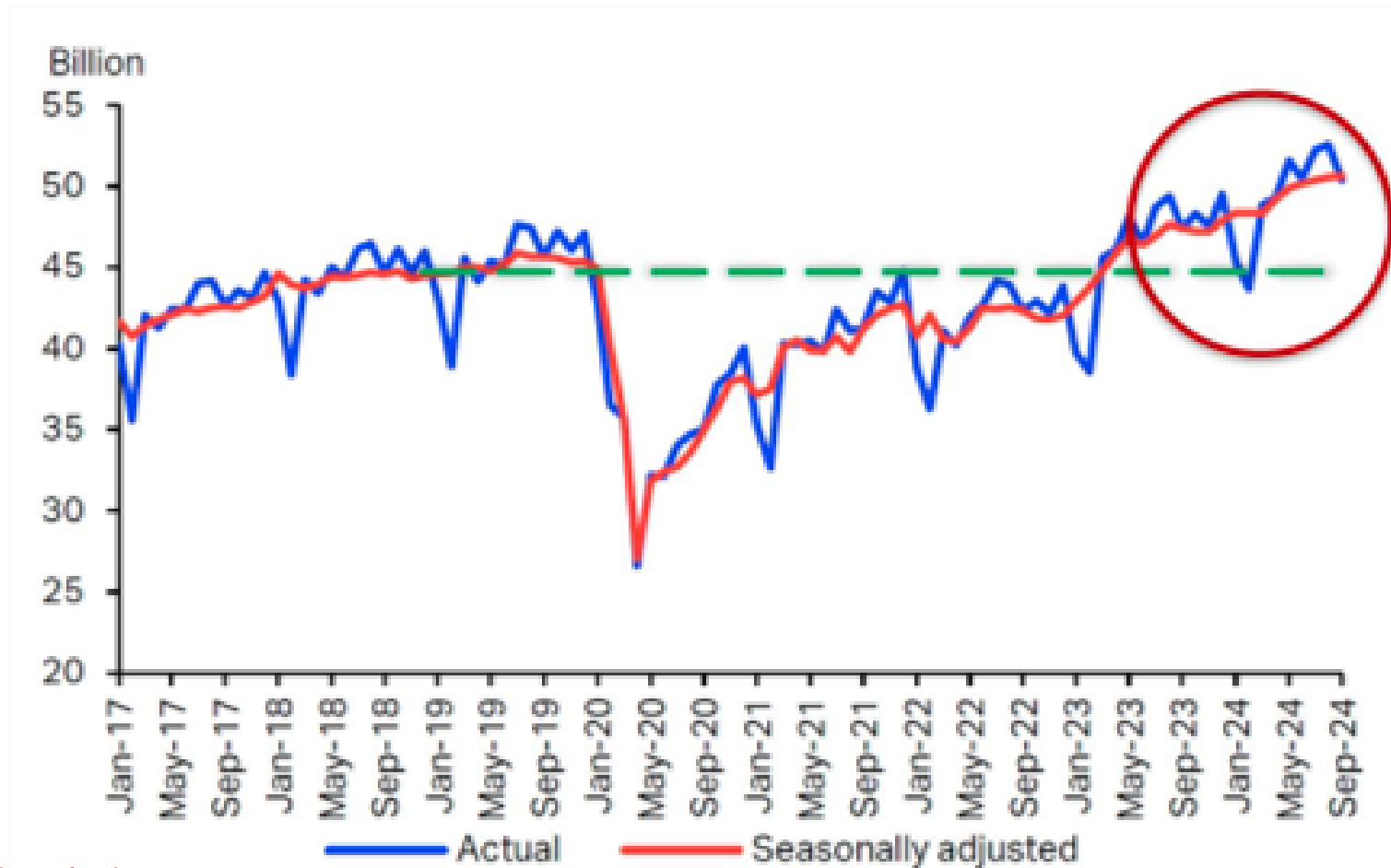
Chart 2 – International CTK by airline region of registration, YoY, %

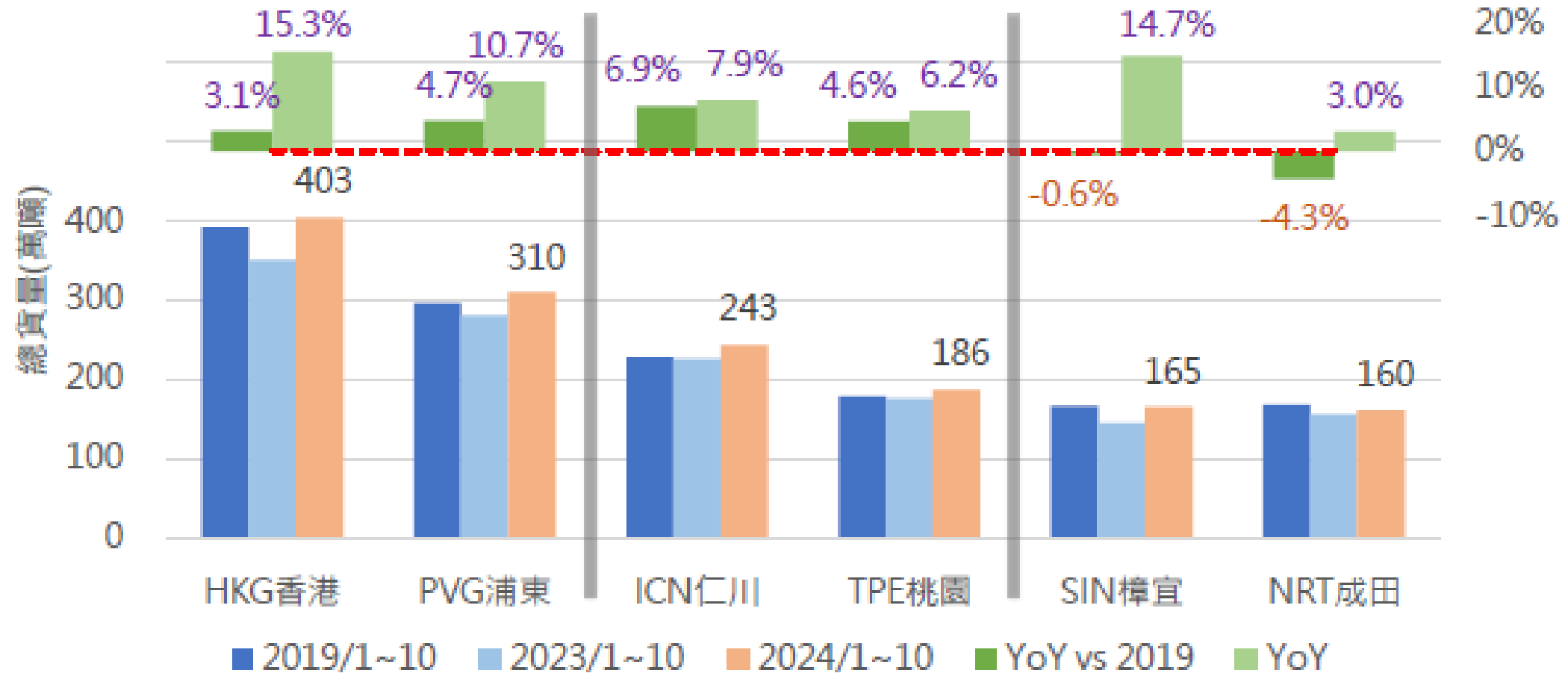
Transport
volume
(CTK)

Transport volume (CTK):
Overall increase, slightly down in the second half of the year



Transport capacity (ACTK): Continued increase





International trading
development
In the future

Part.2



New policy of America



Geopolitical Developments



China's Economic Slowdown



Climate Change Risks



New Policy of America

- Imposed additional tariffs
- Deepening global trade barriers.
- Detrimental to global economic and trade development
- Focus on the Trump's new policies in the future.

China's Economic Slowdown

- Deflationary pressure
- The housing market sluggish
- Impact of US customs



Geopolitical Developments

- Trump's new policies
- Russia-Ukraine war
- Unstable situation in the Middle East
- Disturb international political and economic

Climate Change Risks

- The US shift in energy policy,
- Second withdrawal from the Paris Agreement.
- Increased fossil fuel extraction



Thank You!