



PERSEKUTUAN PENGHANTAR FRET MALAYSIA

(FEDERATION OF MALAYSIAN FREIGHT FORWARDERS)

c/o: Wisma SFFLA, 23, Jalan Cemerlang, 42000 Port Klang, Selangor Darul Ehsan, Malaysia.

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Federation of Asia-Pacific Aircargo Associations (FAPAA)

52nd FAPAA EXECUTIVE COUNCIL MEETING &

ANNUAL GENERAL MEETING

28-30 JUNE 2026 @ KATMANDU NEPAL

1. Air Cargo Tonnage

	2019	2020	2021	2022	2023	2024	2025	(APR'26)
IMPORT	315,497	374,680	301,204	361,941	307,650	550,401	448,188	132,537
EXPORT	534,135	427,363	819,781	513,785	386,339	639,536	732,182	206,015
TOTAL	849,632	802,043	1,120,985	875,726	693,989	1,189,937	1,180,370	338,552

In 2025, Malaysia Imported 448,188 metric tonnes against 550,401 metric tonnes in 2024, a decrease of 102,213 metric tonnes or 18.60% compared to the preceding year.

Malaysia exported in 2024, 639,536 metric tonnes against 732,182 metric tonnes in 2025, increased by 92,646 metric tonnes or 12.65%.

Total of 1,180,370 metric tonnes in 2025 against 1,189,937 metric tonnes in 2024. The tonnage decreased significantly by 9,567 metric tonnes or 0.80%

Total of 1,180,370 metric tonnes for both Import & Export.

Despite the tariff issue and geo-political tensions, the air Export improved by 12.65% in 2025 compared to 126,511 metric tonnes in 2024,

As of April 2026, total exports stood at 206,015 metric tonnes, up from 201,277 metric tonnes in 2025, an increase of 4,738 metric tonnes or 2.30%.

As of April 2026, total imports stood at 132,537 metric tonnes, up from 126,573 metric tonnes in 2025, an increase of 5,964 metric tonnes or 4.50%.

Outlook for Air Transport forecast that global air cargo traffic would increase by 2.6% in 2026.

FMFF projection was in line with the IATA's Global outlook.

However, this bullish outlook is tempered by significant operational and geopolitical risks.



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For the first time, leaders now rank tariffs and trade policy as their top concern, and some fear they may not be able to procure enough energy to power their advanced chip manufacturing facilities.

The Penang International Airport is a significant air cargo handling hub, as it manages about 70% of the country's air cargo due to the presence of multinational corporations and semiconductor manufacturing companies in the state.

Among others, Penang is home to global chip giants Intel and AMD, as well as other semiconductor technology leaders such as Broadcom and Infineon Technologies

2. PENANG CARGO TERMINAL EXPANSION

Penang is currently carrying out earthworks and soil treatment for the Penang International Logistics Aeropark (Pila) project, with the first phase of the free commercial zone-class air cargo warehouse expected to be completed and operational in 2029.

Overall, Pila can handle cargo capacity of up to 500,000 tonnes per year by 2050, with the provision of over two million square feet of warehouse space.

For the first phase, the air cargo warehouse being developed is expected to support an additional capacity of up to 100,000 tonnes per year.

Pila is a strategic joint venture project between the Penang Development Corporation (PDC) and Malaysia Airports Holdings Bhd (MAHB) to develop a new cargo terminal, thus strengthening the logistics ecosystem in the Northern Region and supporting the growth of the state's industrial sector.

The strategic collaboration is important in meeting the logistics needs of the semiconductor and electrical and electronics (E&E) industries in the future, in line with the aspirations of the Penang Vision 2030, the State Structure Plan 2030, and the expansion of Penang International Airport.



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Additionally, the launch ceremony of Pila, which has received rental commitments from international and local logistics companies, is currently being actively planned and is expected to be officiated by Prime Minister.

3. AIRFREIGHT RATE

On fuel surcharge, the figure was being revised every two weeks.

According to a KPMG and the Global Semiconductor Alliance survey conducted in late 2025, 93% of industry leaders expect revenue growth in 2026.

Air freight charges for destinations in Asia, Europe, and the United States increased slightly, by 2.5% to 5%.



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