



***Philippine Multimodal Transport
and Logistics Association Inc.***

***Philippines
Y2025 – Y2026 Country Report***

52nd Executive Council Meeting

of the

**FEDERATION OF ASIA-PACIFIC
AIRCARGO ASSOCIATION (FAPAA)**

hosted by the

Nepal Freight Forwarders Association (NEFFA)

at

2026 June 28-30

**Kathmandu Marriott Hotel,
Manakamana Marg, Naxal
Kathmandu, Nepal.**



Industry Background

Regulatory Structure		
Operations	Agency	Department
Air Transport	Civil Aeronautics Board	Department of Transportation
Sea Transport	Fair Trade Enforcement Bureau	Department of Trade and Industry
Land Transport	Land Transportation Franchising and Regulatory Board	Department of Transportation

Our Mission

PMTLAI shall enable its members to provide world class service by providing various avenues for knowledge sharing , intensifying collaboration with regulators and other industry stakeholders and initiating or supporting advocacies that will help contribute to the upliftment of the Philippine transport and logistics industry and the communities in which it operates.

Our Vision

PMTLAI shall be the catalyst and prime mover for professional excellence and global competitiveness of the Philippine transport and logistics industry.



PMTLAI Background

On July 10, 2017, more than two-thirds of the membership of both AFPI and PISFA voted for the consolidation of the two

Associations to have a unified and holistic representation of the Philippine freight forwarding and logistics industry.

PMTLAI was established on October 10, 2017 and elected its first set of officers in February 2018.





PMTLAI STRUCTURE

Y2026 - Y2028 PMTLAI Board of Directors & Officers



Gregg Sebastian
President



Mariz Regis
VP - Airfreight



Don Aquias
VP - Seafreight



Irene Manguiat - Tan
VP - Gov't Relations



Josie Yap
VP - Land



Eduardo de Guzman
Treasurer



Arnold Cabawatan
Auditor



Doris Torres
Executive Director



Atty. Vicki Casin
Corporate Secretary



Marissa Galbis
Chairman - Membership



Nestor Salvania
Chairman - CSR



Dominic de Leon
Chairman - Sports & Fellowship



Ginno Edaño
Chairman - I.T.



Tony Camacho
Chairman - Ways & Means



Joseph Veloso
President - Cebu Chapter



Atty. Brenn Doctor
Legal Adviser



ACCREDITED FREIGHT FORWARDERS BY CATEGORY

Category	2024	2025	as of April 30, 2026
NVOCC + IFF + DFF	126	143	139
NVOCC + IFF	354	354	327
IFF + DFF	39	44	50
IFF Only	163	171	168
DFF Only	54	38	35
Total	736	749	719

AIRFREIGHT PERFORMANCE

Cargo Traffic in Kilos

By Top 30 International Forwarders	
Y2021	400,348,668
Y2022	364,235,198
Y2023	302,140,292
Y2024	317,913,029
Y2025	317,376,806

By Top 30 Domestic Forwarders	
Y2021	59,682,191
Y2022	49,150,806
Y2023	56,913,978
Y2024	62,761,381
Y2025	68,458,015

SEAFREIGHT PERFORMANCE

Cargo Traffic in TEU

(Manila North & South Ports, North & South Luzon Ports, Visayas Ports, North & South Mindanao Ports)

Year	Import	Export	Total
Y2021	2,276,594	2,227,640	4,504,234
Y2022	2,468,770	2,418,707	4,887,477
Y2023	2,460,887	2,477,666	4,938,553
Y2024	1,907,096	1,837,898	3,744,994
Y2025	2,806,208	2,740,027	5,546,235

Source: Philippine Ports Authority



PMTLAI Background

On July 10, 2017, more than two-thirds of the membership of both AFPI and PISFA voted for the consolidation of the two Associations to have a unified and holistic representation of the Philippine freight forwarding and logistics industry.

PMTLAI was established on October 10, 2017 and elected its first set of officers in February 2018.





MEMBERSHIP - INTERNATIONAL ORGANIZATIONS



International Air Transport Association



Federation of Asia Pacific
Aircargo Association



Associatio of Southeast Asian Nations

MEMBERSHIP - NATIONAL ORGANIZATIONS



Bureau of Customs -
Customs Industry Consultative
and Advisory Council



Logistics Services Philippines





Representing the Industry With Various Government Agencies

- Department of Transportation (DOTr)
- Bureau of Customs (BOC)
- Civil Aeronautics Board (CAB)
- Philippine Economic Zone Authority (PEZA)
- Manila International Airport Authority (MIAA)
- Land Transportation Franchising & Regulatory Board (LTFRB)
- Metro Manila Development Authority (MMDA)
- Civil Aviation Authority of the Philippines (CAAP)
- Department of Trade and Industry (DTI)
- DTI – Bureau of Product Standards (DTI – BPS)
- DTI – Fair Trade Enforcement Bureau (DTI – FTEB)
- DTI – Supply Chain and Logistics Management Division (DTI – SCLMD)
- Anti-Red Tape Authority (ARTA)
- Customs Industry Consultative and Advisory Council (CICAC)



Projects / Activities / Programs

I. Project of PMTLAI

- February 28, 2025 - PMTLAI Blood Letting Program
- March 20, 2025 - General Membership Meeting
- April 22, 2025 - Briefing on the Implementation on Enhanced Procedure on E-Manifest Submission
- June 1-3, 2025 – Hosted 51st FAPAA ECM/AGM in Manila
- June 9-10, 2025 – Hosted AFFA Mid-Term Conference
- July 4, 2025 - PMTLAI Cebu Chapter - General Membership Assembly
- August 5, 2025 – 2nd PMTLAI Golf Tournament
- October 13-27 & November 5, 2025 – 4th PMTLAI Bowling Tournament
- October 22, 2025 – PMTLAI General Membership Meeting
- October 13, 2025: PMTLAI Cares – Relief Distribution for the affected Families of Earthquake in Cebu
- November 13-14, 2025 – Hosted the 2nd Philippine Air Cargo Day
- December 3, 2025 – PMTLAI Christmas Party

II. Programs and Events Participated by PMTLAI

- January 27, 2025 - Bureau of Customs' International Customs Day celebration
- February 7, 2025 – BOC Founding Anniversary
- April 10, 2025 – New Sea Freight Forwarding Rules Explained - Forum
- May 20, 2025 - Data Privacy Act
- June 19, 2025 - 3rd Central Luzon Transport & Trade Conference
- July 09, 2025 - Data Privacy Act: Compliance for the Logistics Sector
- October 8, 2025 - IATA & FAPAA FREE WEBINAR _ Preloading Advance Cargo Information (PLACI) for Compliance
- October 22, 2025 - Special Briefing: Temporary suspension of penalties for the late submission of the Electronic Cargo Consolidation Manifest System (E-CCMS)
- October 24, 2025 - Best Practices In Supply Chain Management
- December 05, 2024 - PMTLAI Year End Tax Update



Trade Facilitation Initiatives

Focused Group Discussion (FGD) with Freight Forwarders: Proposed expansion of the Authorized Economic Operator (AEO) to the customs broker section



Special Briefing: Temporary suspension of penalties for the late submission of the Electronic Cargo Consolidation Manifest System (E-CCMS)





Social Responsibility and Sustainability Initiatives

PMTLAI Relief Operation Drives for the typhoon and earthquake victims in Cebu





Bureau of Customs' International Customs Day celebration



New Sea Freight Forwarding Rules Explained





RECENT INDUSTRY UPDATES

+ OCOM 61-2025: TEMPORARY SUSPENSION OF PENALTIES FOR LATE SUBMISSION OF E-cCMS UNDER CAO No. 15-2020

Delays in the submission of manifests caused by these system limitations are deemed justifiable technical problems under Section 4.10 thereof and shall not give rise to penalties.

+ DAO 24-09: NEW RULES FOR SEAFREIGHT FORWARDING

DAO No. 24-09 requires key operating officers, who may be the owner, president, chief operating officer, general manager, or operations manager, to have relevant trainings of at least 60 hours for non-vessel operating common carriers (NVOCCs) and international freight forwarders (IFFs) and a minimum of 40 hours for domestic freight forwarders (DFF).

The Department of Trade and Industry-Fair Trade Group (DTI-FTG) is further extending to October 31, 2025, the deadline for compliance to paid-up capital and training requirements under the New Rules on Sea Freight Forwarding.

+ Establishment of Local Consultative Council Philippines

LCC Philippines has been established to maintain a consultation mechanism with airlines to respectively with forwarders. PMTLAI representative has been invited to be a member of this council.

