

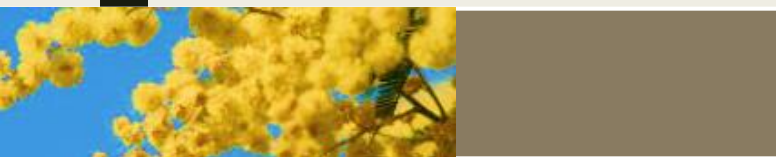


Taipei Airfreight Forwarders & Logistics Association of Taiwan (TAFLA)

Country Report

52th Executive Council Meeting and AGM Jun 01 , 2025

CONTENTS



PART 1_ Air Cargo Forwarders and Logistics
Outlook in Taiwan



PART 2_ International Airport Cargos Statistics

Part.1

Air Cargo Forwarders and Logistics Outlook in Taiwan



In 2025, Taoyuan International Airport handled 47.8 million passengers, a 6% increase compared to 2024. This overall volume indicates a 98% recovery to the pre-COVID-19 levels recorded in 2019.



The price of long-term air freight contracts has increased by at least 40% to 60%

As global supply chains undergo restructuring, the rapid expansion of high-tech semiconductors, biomedical industries, and cross-border e-commerce has further underscored the critical and irreplaceable value of air logistics.

Resource: TAFLA association journal, Taoyuan International Airport,

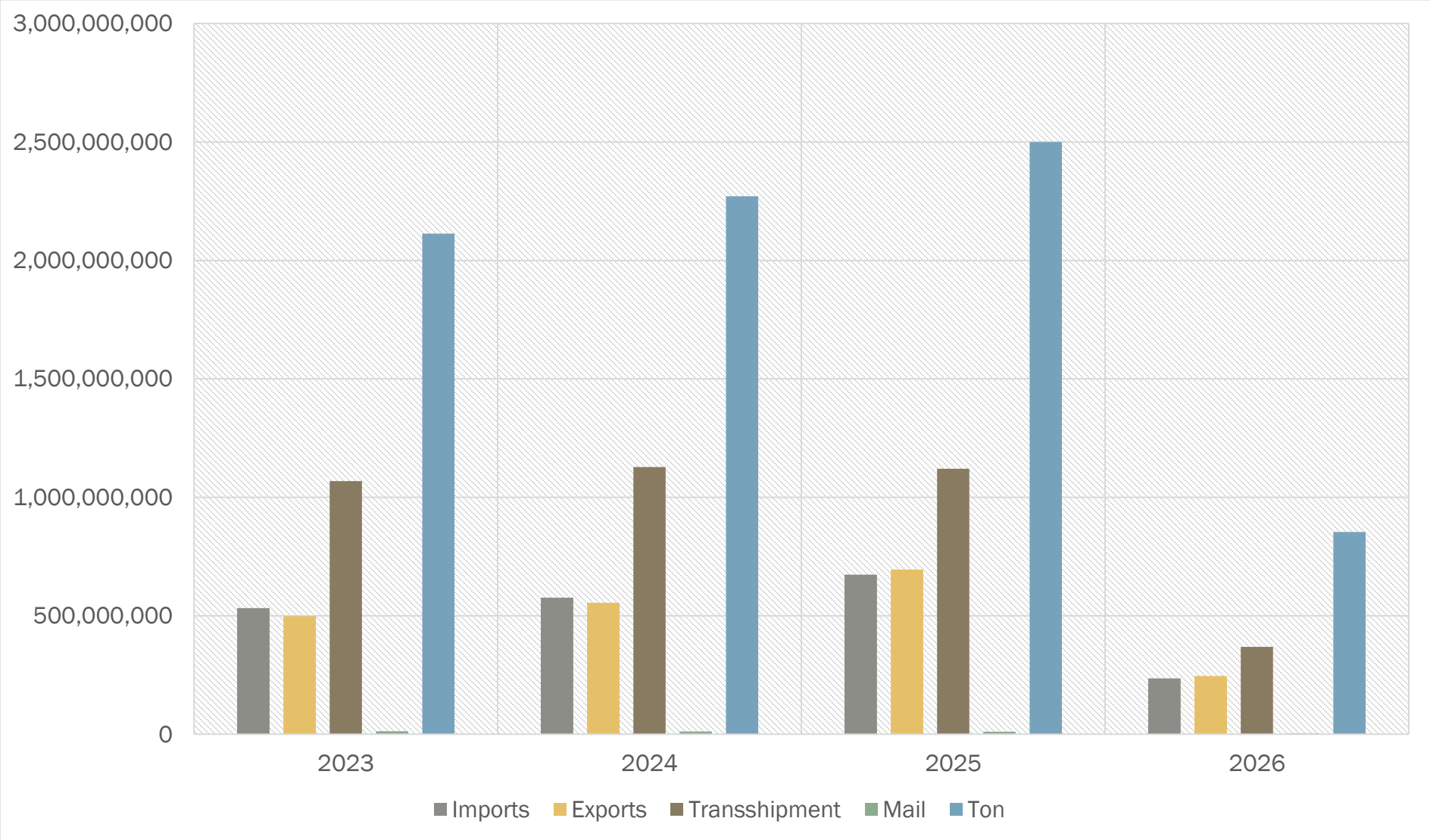


TAFLA Chairman
LO, WEN-HSIANG



Part.1

Taiwan's air cargo volume performance 2023~2026



Resource: Taoyuan International Airport (<https://www.taoyuanairport.com.tw/cargovolume>)

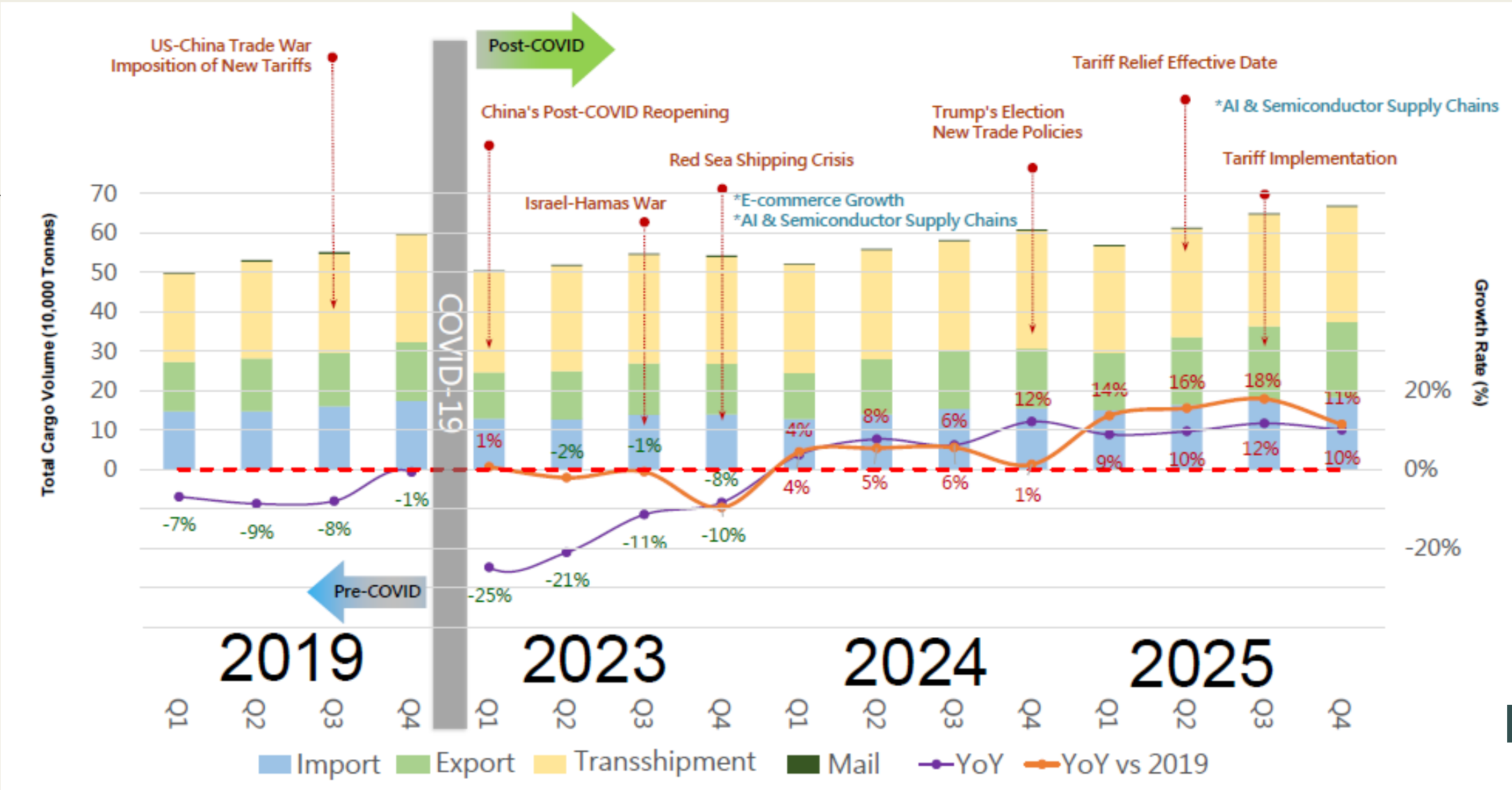
Part.1

Taiwan's air cargo volume performance 2023~2026

	2023	2024	2025	2026
Imports	532,823,832	576,473,007	673,838,933	235,416,359
Exports	498,543,041	554,948,471	694,674,819	246,075,599
Transshipment	1,068,633,039	1,127,904,348	1,120,818,331	368,456,031
Mail	12,987,637	11,647,944	10,566,425	3,201,703
Ton	2,112,987,549	2,270,973,770	2,499,898,508	853,149,692

Part.1

Taiwan's air cargo volume trend charts from 2019



Resource: Taoyuan International Airport

Part.1

Import and Export Data

● Currently Data

April 2026

Total Trade



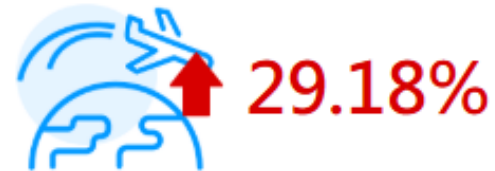
120.9 Billion
USD

Export



67.6 Billion
USD

Import



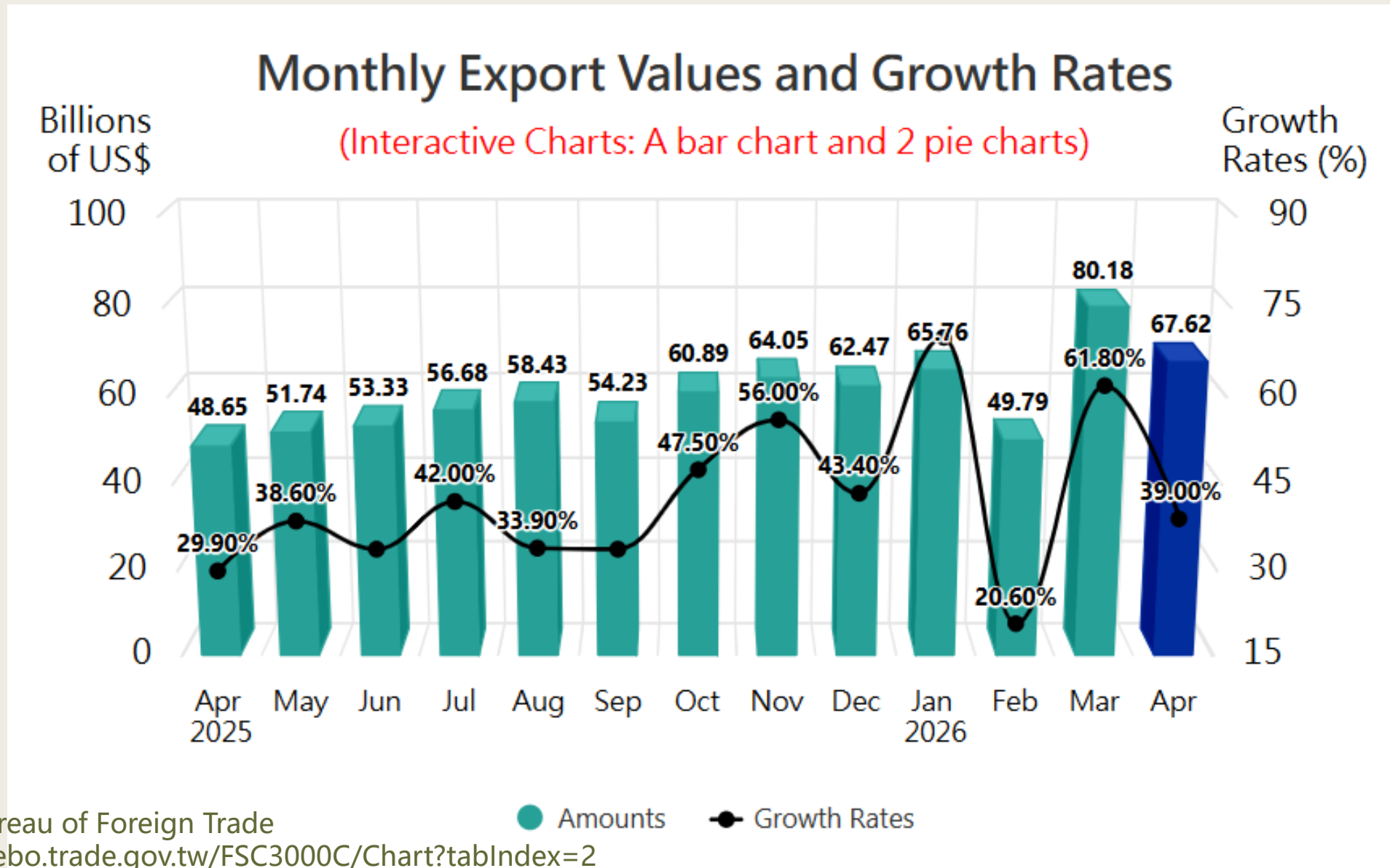
53.3 Billion
USD

Trade Balance



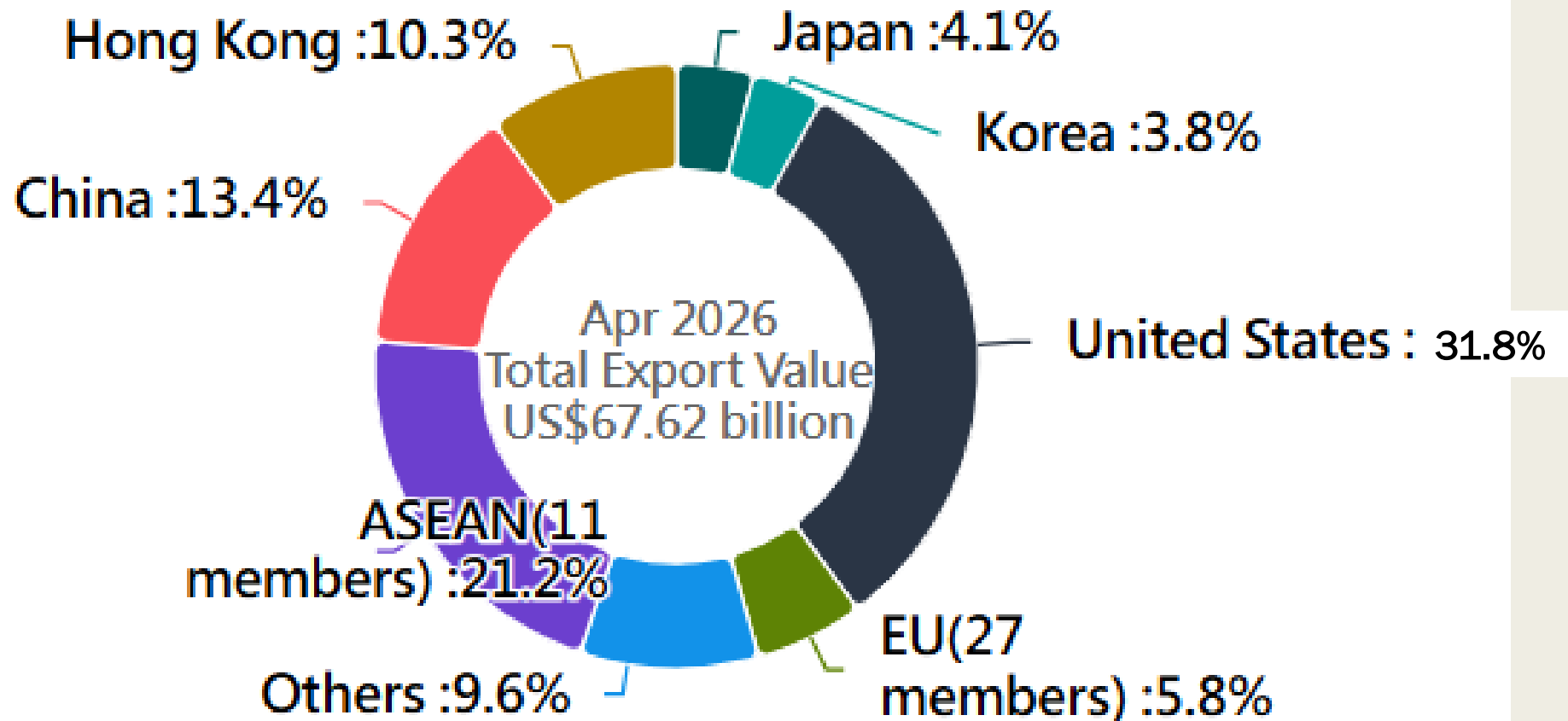
14.3 Billion
USD

Part.1 Taiwan's monthly exports trade values and growth rates.

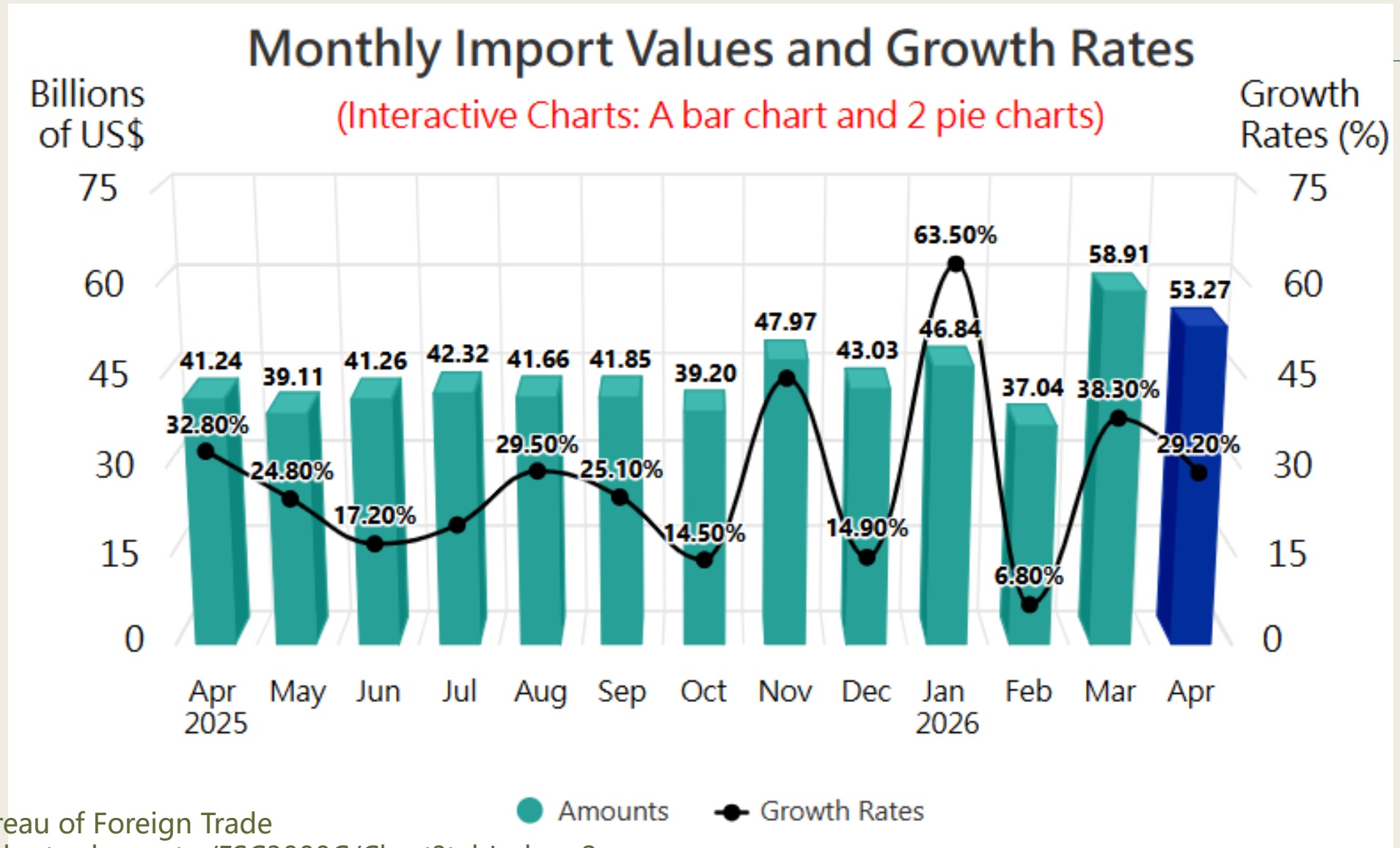


Part.1 Taiwan's monthly exports trade values and growth rates.

Major Exports by Destinations

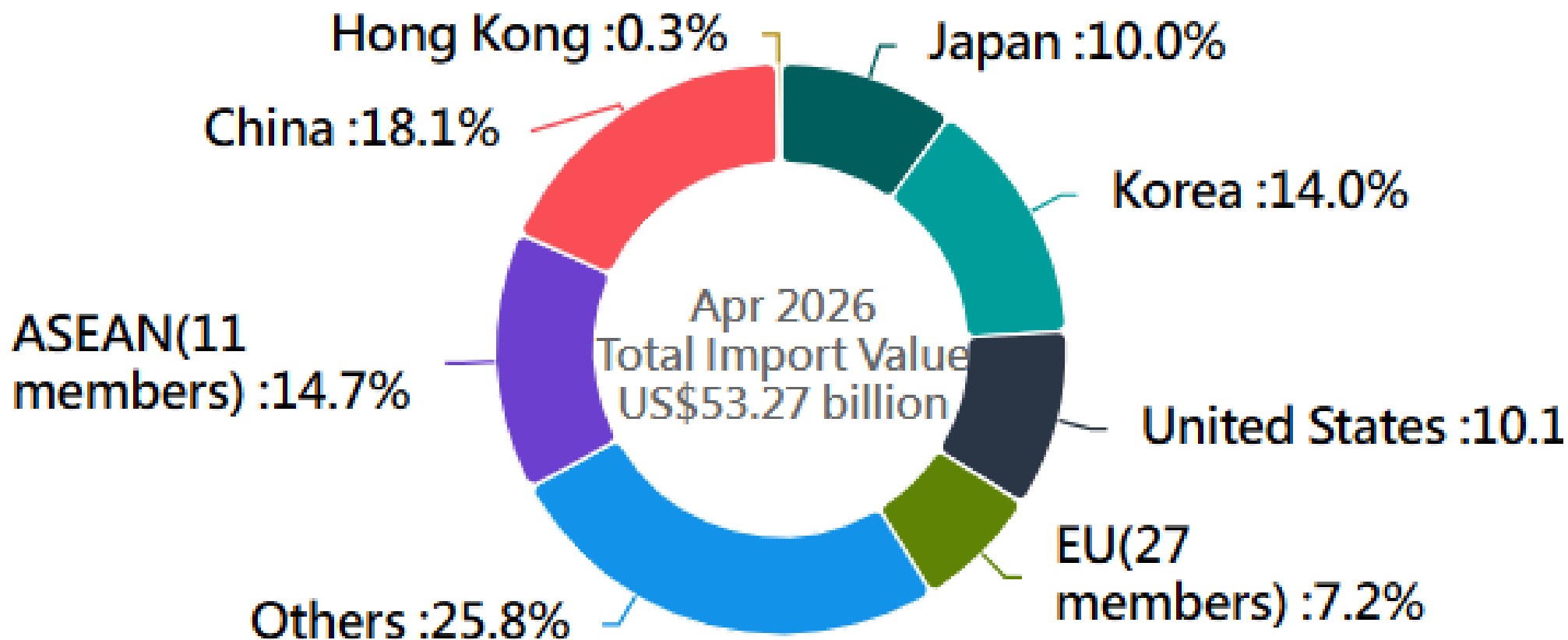


Part.1 Taiwan's monthly imports trade values and growth rates.



Part.1 Taiwan's monthly imports trade values and growth rates.

Major Imports by Destinations



Part.1 Taiwan's main exports performance



International Airport Cargos Statistics

Part.2



Airports Council International (ACI) statistics

Part.2

2025	2024	2019	AIRPORT	2025	% change vs 2024	% change vs 2019
1	1	1	HONG KONG SAR, HK (HKG)	5 070 256	2.7	5.4
2	2	2	SHANGHAI, CN (PVG)	4 096 016	8.6	12.7
3	4	3	ANCHORAGE AK, US (ANC**)	3 854 614	4.2	40.4
4	5	5	LOUISVILLE KY, US (SDF)	3 396 437	13.5	21.7
5	7	8	MIAMI FL, US (MIA)	3 128 165	13.6	49.5
6	3	4	MEMPHIS TN, US (MEM)	2 969 502	-20.9	-31.3
7	6	7	INCHEON, KR (ICN)	2 954 684	0.3	6.9
8	8	11	DOHA, QATAR(DOH)	2 614 214	-0.1	18
9	10	12	TAIPEI, TW (TPE)	2 499 899	10.1	14.6
10	9	54	GUANGZHOU, CN(CAN)	2 439 248	2.4	27

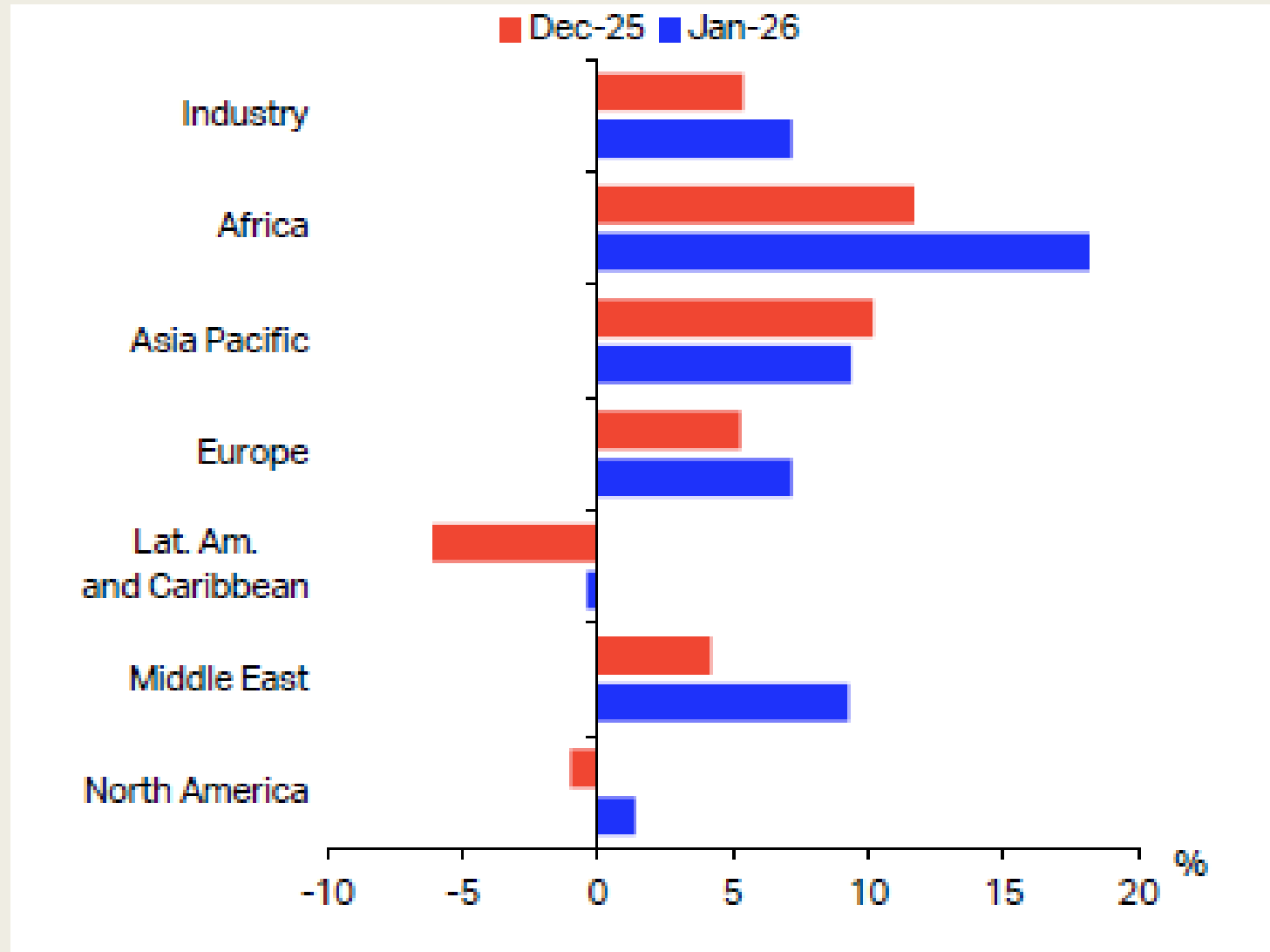
Airports Council International (ACI) statistics 2024 vs 2025

Part.2

2025	2024	Change	AIRPORT
1	1	-	HONG KONG SAR, HK (HKG)
2	2	-	SHANGHAI, CN (PVG)
3	4	● ↗ 1	ANCHORAGE AK, US (ANC**)
4	5	● ↗ 1	LOUISVILLE KY, US (SDF)
5	7	● ↗ 2	MIAMI FL, US (MIA)
6	3	● ↘ 3	MEMPHIS TN, US (MEM)
7	6	● ↘ 1	INCHEON, KR (ICN)
8	8	-	DOHA, QATAR(DOH)
9	10	● ↗ 1	TAIPEI, TW (TPE)
10	9	● ↘ 1	GUANGZHOU, CN(CAN)

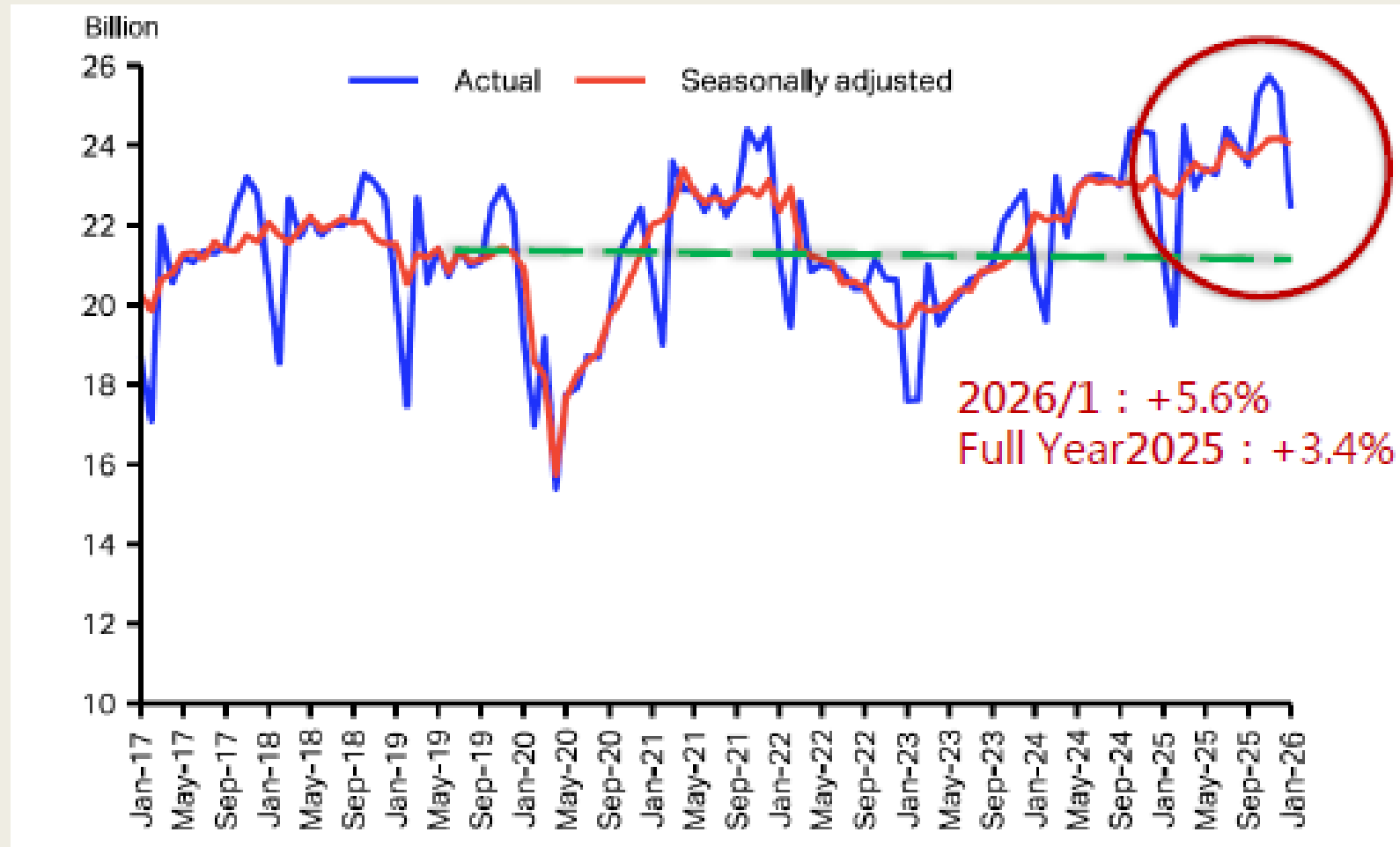
International cargo growth underlines long-haul trade strength

Part.2



Resource: Taoyuan International Airport,
<https://www.iata.org/en/iata-repository/publications/economic-reports/air-cargo-market-analysis-january-2024/>

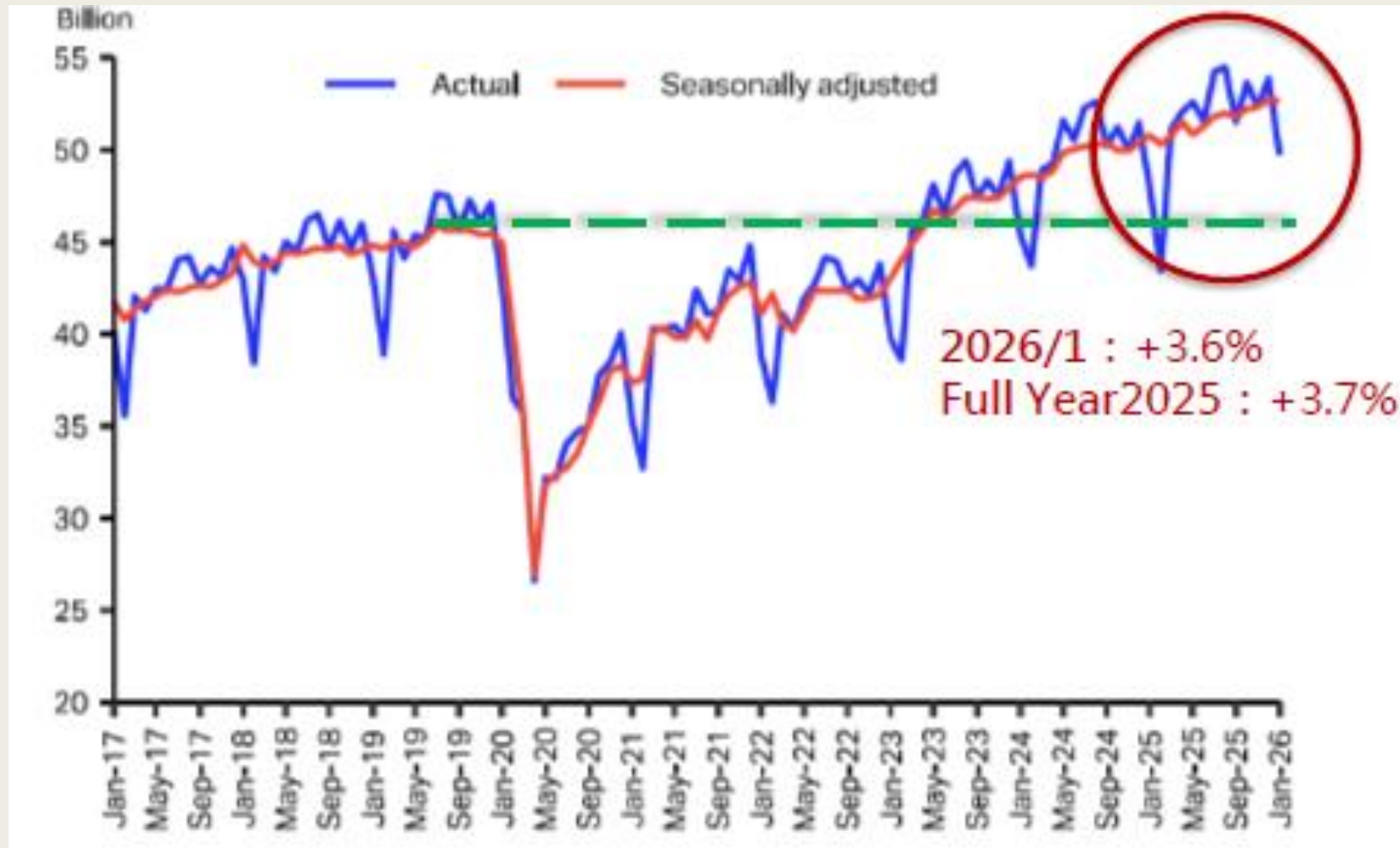
Cargo Tonne-Kilometers (CTK): Growth amidst volatility



Global Air Cargo Trends

Part.2

Available Cargo Tonne-Kilometers (ACTK): Stable growth

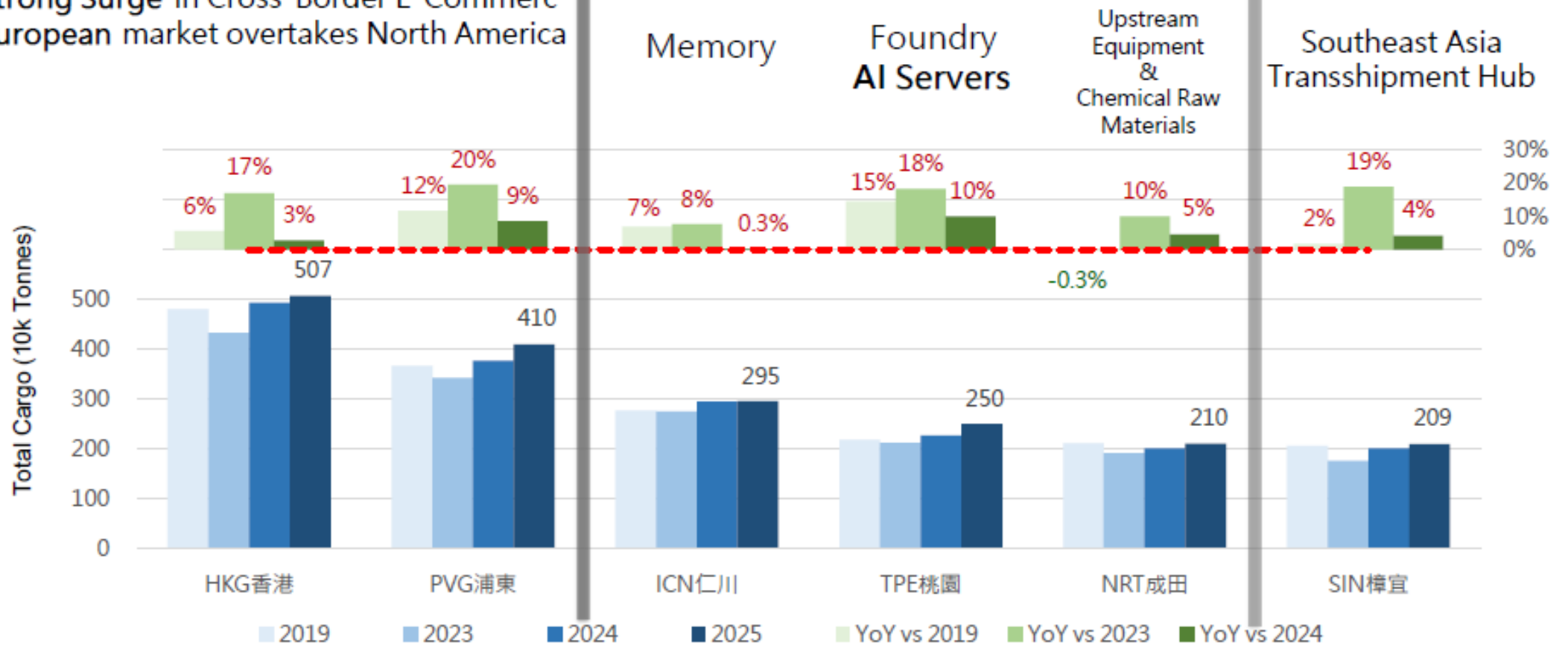


Resource: Taoyuan International Airport,
<https://www.iata.org/en/iata-repository/publications/economic-reports/air-cargo-market-analysis-january-2024/>

Main Asian airport cargos volume performance **Part.2**

- 1.Align with China's market development
- 2.Strong Surge in Cross-Border E-Commerc
- 3.European market overtakes North America

Key Semiconductor Supply Chain



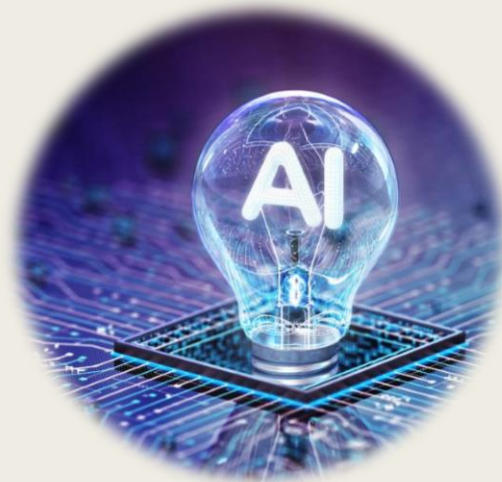
Note: Excluding non-routine cargo volumes during the pandemic

International trading development in the future

Part.2



US Policy Uncertainty



AI Investment Bubble Risks



Monetary Policy Trends
of Major Economies



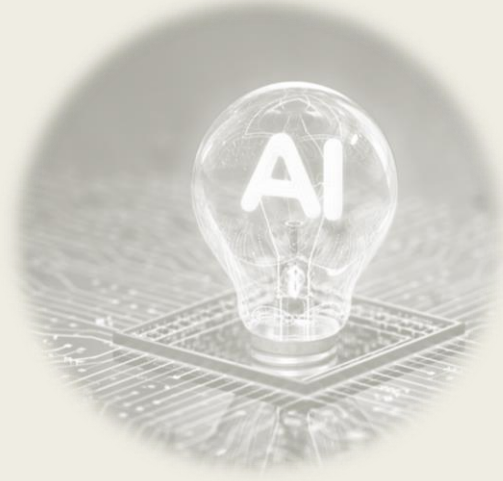
Geopolitical Conflicts
Extreme Weather Events

International trading development in the future **Part.2**



US Policy Uncertainty

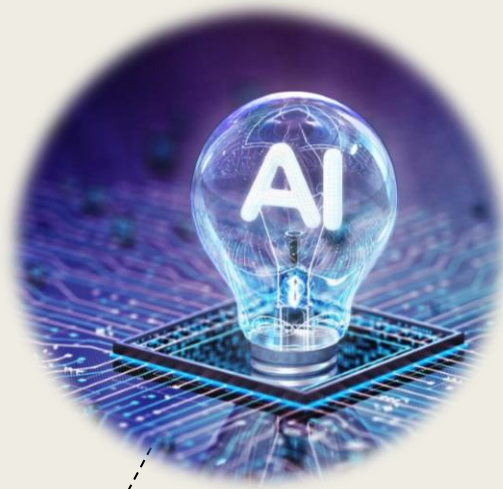
- US Tariffs
- US-China Bilateral Tariff



Monetary Policy Trends of Major Economies

- AI Craze / AI Hype
- Stock Prices Decoupled from Fundamentals
- Disappointing AI Monetization

International trading development in the future **Part.2**



AI Investment Bubble Risks

- Divergent Price Trends in Major Economies
- US Inflation
- High Price Levels in Japan

Geopolitical Conflicts Extreme Weather Events

- Gaza Ceasefire Agreement
- Escalating Geopolitical Conflicts
- Agricultural Supply Shortages
- Global Supply Chain Strains



Thank You!